

**Highlights**

- In the past week, the New York State average-weekly retail gasoline price was \$3.663/gallon, down 4.1¢/gallon (1.1%) from the prior week and down 45.0¢/gallon (10.9%) from the year-ago price.
- Diesel was \$4.170/gallon, down 0.9¢/gallon (0.2%) from the prior week and down 18.9¢/gallon (4.3%) from the year-ago price.
- Mid-Atlantic stocks of motor gasoline and ultra-low sulfur highway diesel remain well supplied; up 36.3% and 95.1%, respectively, from last year.

**Retail Prices**

Prices are from the “AAA Daily Fuel Gauge Report.”

**Regular Gasoline**— As of October 16, 2013, the most recent daily price available, the statewide average regular gasoline price equaled \$3.644/gallon. Compared to the year earlier price of \$4.095/gallon, the statewide average has decreased \$0.451/gallon (11.0%).

The all-time high of \$4.309/gallon occurred on July 9th, 2008.

**Diesel**— As of October 16, 2013, the most recent daily price available, the statewide average diesel price equaled \$4.166/gallon. Compared to the year earlier price of \$4.363/gallon, the statewide average has decreased \$0.197/gallon (4.5%).

The all-time high of \$5.138/gallon occurred on June 18th, 2008.

**Crude Oil Spot Prices**

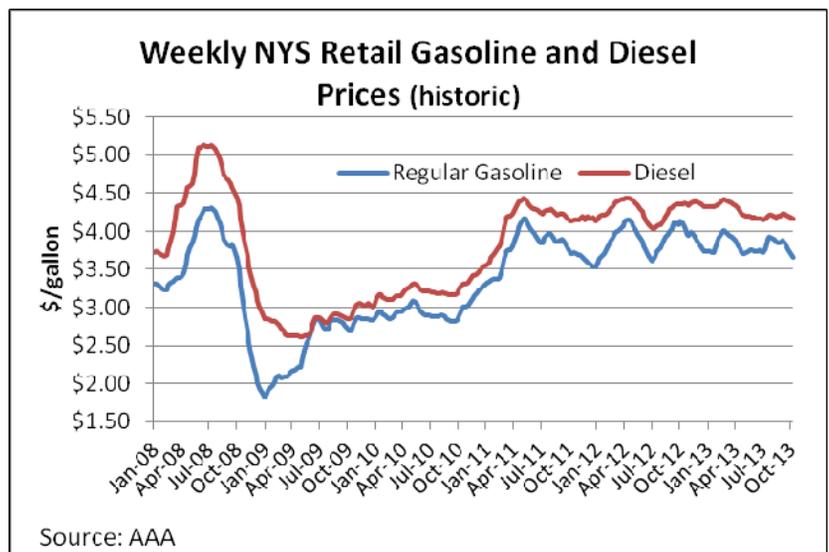
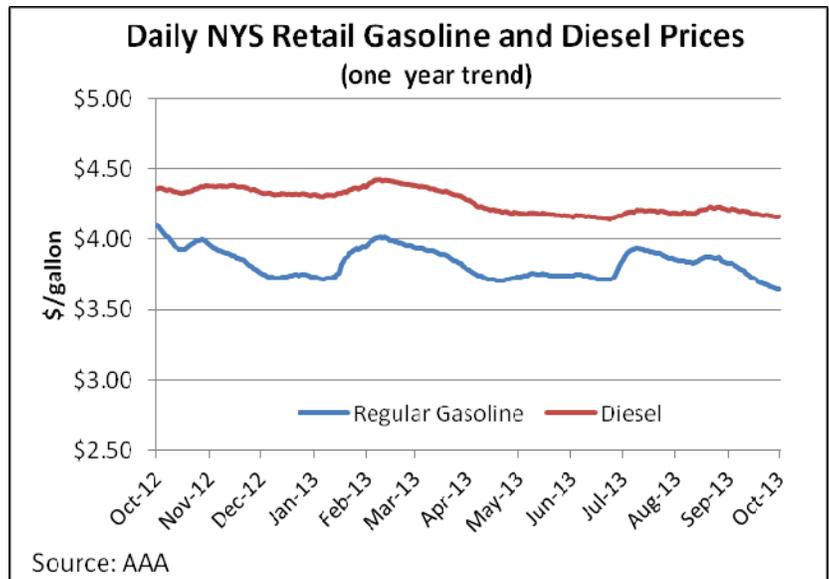
(see charts on page 3)

**WTI**—For the week ending October 11, 2013, WTI crude oil spot prices averaged \$102.83/bbl, a decrease of \$0.31/bbl (0.3%) from the prior week average of \$103.14/bbl. WTI prices are now \$11.41/bbl (12.5%) above the year-ago weekly average of \$91.42/bbl.

The all-time weekly average high of \$142.52/bbl occurred the week ending July 4th, 2008.

**Brent**—For the week ending October 11, 2013, Brent crude oil spot prices averaged \$110.22/bbl, an increase of \$1.59/bbl (1.5%) from the week-ago average of \$108.63/bbl. Brent prices are now \$4.66/bbl (4.1%) below the year-ago weekly average of \$114.88/bbl.

The all-time weekly average high of \$141.07/bbl occurred the week ending July 4th, 2008.



New York State Retail Regular Gasoline Weekly Average Prices (dollars per gallon)					
MEIRO REGION	10/14/2013	10/7/2013	% Change vs. Prior Week	Year Ago	% Change vs. Last Year
Albany – Schenectady - Troy	3.581	3.620	-1.1%	4.051	-11.6%
Binghamton	3.619	3.657	-1.1%	4.085	-11.4%
Buffalo - Niagara Falls	3.702	3.741	-1.0%	4.108	-9.9%
Nassau - Suffolk	3.618	3.669	-1.4%	4.115	-12.1%
New York	3.725	3.772	-1.2%	4.197	-11.2%
Rochester	3.679	3.711	-0.9%	4.068	-9.6%
Syracuse	3.555	3.596	-1.1%	4.048	-12.2%
Utica - Rome	3.699	3.723	-0.7%	4.096	-9.7%
<b>Statewide</b>	<b>3.663</b>	<b>3.704</b>	<b>-1.1%</b>	<b>4.113</b>	<b>-10.9%</b>
New York State Retail Diesel Weekly Average Prices (dollars per gallon)					
Albany – Schenectady - Troy	4.073	4.077	-0.1%	4.284	-4.9%
Binghamton	4.044	4.057	-0.3%	4.321	-6.4%
Buffalo - Niagara Falls	4.106	4.117	-0.3%	4.308	-4.7%
Nassau - Suffolk	4.159	4.174	-0.4%	4.360	-4.6%
New York	4.359	4.364	-0.1%	4.496	-3.1%
Rochester	4.112	4.123	-0.3%	4.282	-4.0%
Syracuse	4.083	4.094	-0.3%	4.300	-5.0%
Utica - Rome	4.080	4.092	-0.3%	4.310	-5.3%
<b>Statewide</b>	<b>4.170</b>	<b>4.179</b>	<b>-0.2%</b>	<b>4.359</b>	<b>-4.3%</b>

Source: AAA, Daily prices, Weekly averaging by NYSERDA

**Inventory, Production and Demand**—Current and historic data is presented in the table below.

Weekly Inventories (million barrels)							
Fuel Type	10/11/2013	10/4/2013	% Change vs. Last Week	Year Ago	% Change vs. Last Year	5-Year Average	% Change vs. 5-Year Avg
Mid-Atlantic PADD I-B Gasoline	30.6	31.5	-2.7%	22.5	36.3%	25.3	21.0%
East Coast PADD I Gasoline	57.1	58.4	-2.2%	46.8	22.1%	51.4	10.9%
East Coast PADD I Ethanol	5.0	5.1	-0.7%	7.1	-28.7%	n/a	n/a
US Total Gasoline	217.3	219.9	-1.2%	197.1	10.2%	204.9	6.1%
Mid-Atlantic PADD I-B Highway Diesel (0-15 ppm)	14.4	15.5	-6.6%	7.4	95.1%	9.4	54.4%
US Crude Oil	374.5	370.5	1.1%	369.2	1.4%	341.7	9.6%
Weekly Gasoline Production and Demand (million barrels per day)							
East Coast PADD I Finished Gasoline Production	2.9	2.9	0.1%	2.8	4.7%	2.6	9.2%
US Total Finished Gasoline Production	9.3	9.2	0.9%	9.0	3.2%	9.0	3.7%
Total US Gasoline Demand	9.1	8.8	2.6%	8.7	4.0%	8.9	2.5%

ppm = parts per million sulfur content

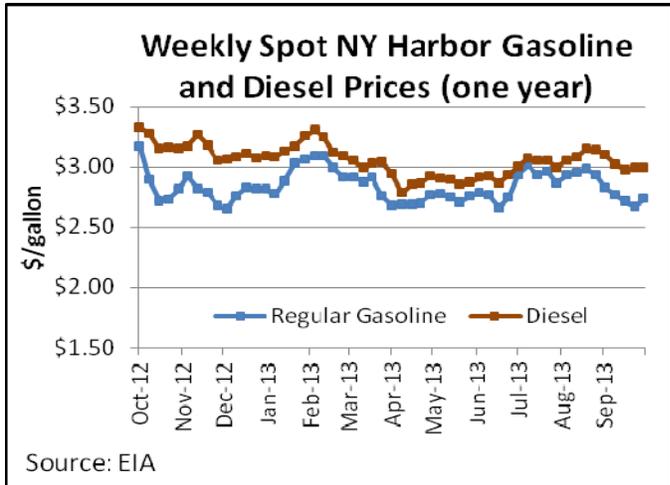
Middle Atlantic is DE, DC, MD, NJ, NY, and PA

Source: US DOE/EIA

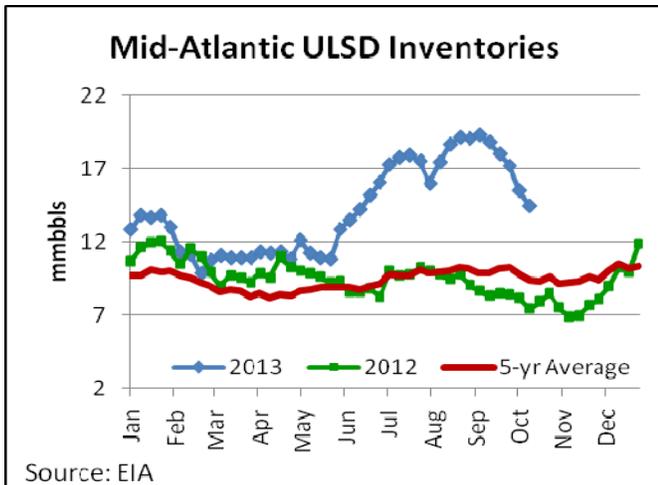
**Spot Prices**—The table and charts below show the spot market prices for regular gasoline, ultra-low sulfur diesel (ULSD), West Texas Intermediate (WTI) crude, and Brent crude oil.

Spot Prices, Weekly Average			
Fuel	10/11/2013	Year Ago	% Change
Regular Gasoline (\$/gal)	2.731	3.163	-13.7%
Diesel (\$/gal)	2.992	3.322	-9.9%
WTI (\$/bbl)	102.83	91.42	12.5%
Brent (\$/bbl)	110.22	114.88	-4.1%

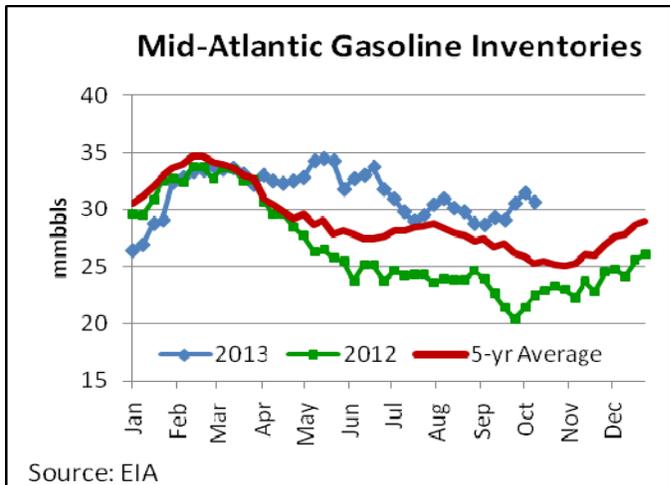
Note: Gasoline and diesel prices are for New York Harbor



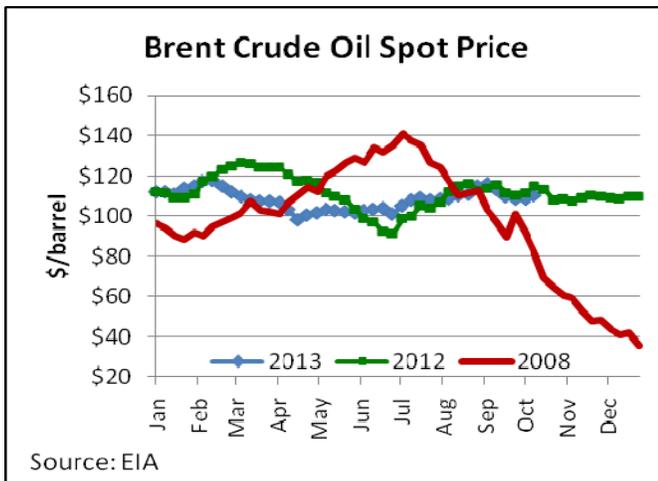
Source: EIA



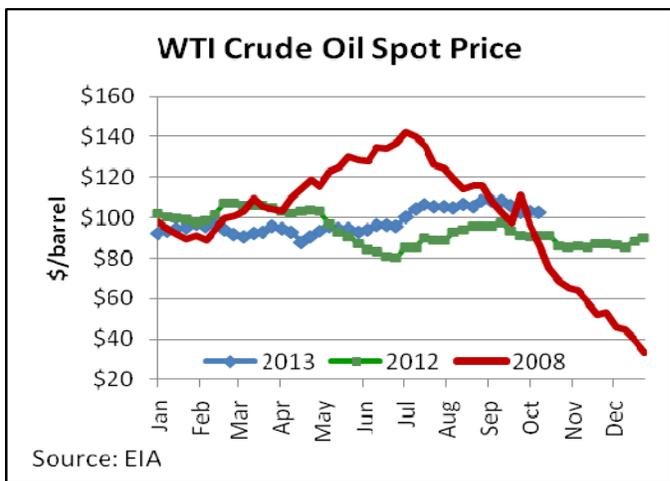
Source: EIA



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Source: EIA



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