

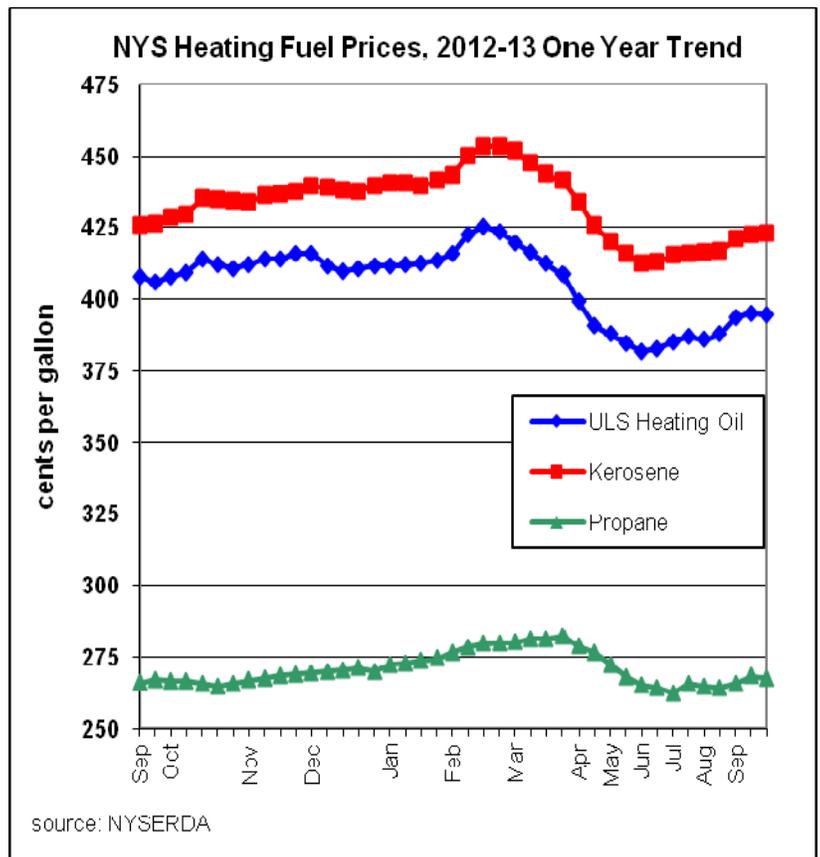
**Highlights**

- While Mid-Atlantic ultra-low sulfur distillate (ULSD) inventories declined 2.6% from the previous week, inventories remain 126.9% above last year’s level and 89.9% above the 5-year average.
- U.S. natural gas inventories are 0.5% above the 5-year average and U.S. crude oil inventories are 5.3% above the 5-year average.
- New York statewide average retail prices for ultra-low sulfur (ULS) heating oil and propane decreased while the kerosene price increased from the last survey period.

**Retail Petroleum Prices**—On a statewide basis since the last survey on September 9th, prices decreased 0.6¢/gallon (0.2%) to 394.5¢/gallon for ULS heating oil, prices increased 0.7¢/gallon (0.2%) to 423.2¢/gallon for kerosene, and decreased 0.6¢/gallon (0.2%) to 267.8¢/gallon for propane. Compared to a year earlier, prices decreased 13.3¢/gallon (3.3%) for heating oil, 2.7¢/gallon (0.6%) for kerosene and increased 1.8¢/gallon (0.7%) for propane.

**Crude Oil Prices**—For the week ending 9/13/13, WTI crude oil spot prices averaged \$108.36/bbl, a decrease of \$0.41/bbl (0.4%) from the week-ago average of \$108.77/bbl. WTI prices are now \$10.80/bbl (11.1%) above the year-ago weekly average of \$97.56/bbl. The all-time weekly average high of \$142.52/bbl occurred on 7/03/08.

**Spot Natural Gas Prices**—For the week ending 9/13/13, Henry Hub natural gas spot prices averaged \$3.600 per million Btu (mmBtu), a decrease of \$0.035/mmBtu (1.0%) from the prior week level of \$3.635/mmBtu. Prices are currently \$0.722/mmBtu (25.1%) above the year-earlier weekly average of \$2.878/mmBtu.



**Residential Natural Gas Prices**—The NYS average price in June 2013 was \$1.799/therm, an increase of \$0.241/therm (15.4%) from the prior month of \$1.558/therm, and was \$0.125/therm (7.5%) higher than the year earlier average of \$1.674/therm.

**Middle Atlantic Stocks**—Current and historic heating fuel inventory data is presented in the table below.

Middle Atlantic Region, Weekly Inventories (million barrels)							
Fuel Type	9/13/2013	9/6/2013	% Change vs. Last Week	Year Ago	% Change vs. Last Year	5-Year Average	% Change vs. 5-Year Avg
Highway Diesel (ULS) (0-15 ppm)	18.8	19.3	-2.6%	8.3	126.9%	9.9	89.9%
Non-road Diesel (15-500 ppm)	1.0	0.9	12.4%	0.7	37.0%	2.8	-64.8%
Home Heating Oil (>500 ppm)	5.4	5.6	-3.6%	14.7	-63.3%	22.4	-75.9%
Propane	2.488	2.476	0.5%	3.000	-17.1%	2.562	-2.9%
#6 Residual Oil	5.9	6.2	-5.1%	6.1	-3.3%	9.3	-36.1%
US Natural Gas	3,299	3,253	1.4%	3,486	-5.4%	3,281	0.5%
US Crude Oil	355.6	360.0	-1.2%	367.6	-3.3%	337.7	5.3%

Notes: Natural Gas in billion cubic feet (Bcf), Middle Atlantic is DE, DC, MD, NJ, NY, and PA

ppm = parts per million sulfur content

Source: US DOE/EIA

<b>New York State Retail ULS #2 Heating Oil Posted Credit Prices (cents per gallon)</b>					
<b>REGION</b>	<b>9/16/2013</b>	<b>9/9/2013</b>	<b>% Change vs. Prior Survey</b>	<b>Year Ago</b>	<b>% Change vs. Last Year</b>
Long Island	409.8	412.1	-0.6%	425.7	-3.7%
New York City	412.4	414.5	-0.5%	433.4	-4.8%
Lower Hudson	403.3	404.9	-0.4%	419.5	-3.9%
Upper Hudson	385.6	385.1	0.1%	399.2	-3.4%
Capital District	381.5	381.8	-0.1%	390.7	-2.4%
North Country	378.7	377.0	0.5%	387.7	-2.3%
Central	383.9	383.1	0.2%	395.1	-2.8%
Western	377.0	376.9	0.0%	383.2	-1.6%
<b>Statewide</b>	<b>394.5</b>	<b>395.1</b>	<b>-0.2%</b>	<b>407.8</b>	<b>-3.3%</b>
<b>New York State Retail Propane Posted Credit Prices - 1,100 gallon usage category (cents per gallon)</b>					
Long Island	326.1	324.5	0.5%	316.1	3.2%
Mid-Hudson	278.8	279.8	-0.4%	271.4	2.7%
Capital District	298.3	304.1	-1.9%	295.0	1.1%
North Country	295.2	292.5	0.9%	296.4	-0.4%
Central	238.8	239.5	-0.3%	240.1	-0.5%
Western	229.9	230.2	-0.1%	234.0	-1.8%
<b>Statewide</b>	<b>267.8</b>	<b>268.4</b>	<b>-0.2%</b>	<b>266.0</b>	<b>0.7%</b>
<b>New York State Retail Kerosene Posted Credit Prices (cents per gallon)</b>					
Mid-Hudson	437.7	439.6	-0.4%	440.3	-0.6%
Capital District	419.3	420.0	-0.2%	424.5	-1.2%
North Country	408.3	405.1	0.8%	407.0	0.3%
Central	420.5	415.8	1.1%	425.7	-1.2%
Western	414.4	414.0	0.1%	416.9	-0.6%
<b>Statewide</b>	<b>423.2</b>	<b>422.5</b>	<b>0.2%</b>	<b>425.9</b>	<b>-0.6%</b>
<b>New York State Average Residential Natural Gas Prices (\$/therm)</b>					
<b>REGION</b>	<b>June 2013</b>	<b>May 2013</b>	<b>% Change vs. Prior Month</b>	<b>June 2012</b>	<b>% Change vs. Last Year</b>
<b>Statewide</b>	<b>1.799</b>	<b>1.558</b>	<b>15.4%</b>	<b>1.674</b>	<b>7.5%</b>

\* Revision

**Historic Retail Prices**—Statewide average high and low prices since Sept. 1997 for #2 & propane & Sept. 2000 for kerosene.

- Heating oil—highest price 477.8¢/gallon on 7/14/08, lowest price 87.6¢/gallon on 9/08/98.
- Propane—highest price 325.4¢/gallon on 3/07/11, lowest price 107.2¢/gallon on 9/20/99.
- Kerosene—highest price 506.8¢/gallon on 7/14/08, lowest price 130.9¢/gallon on 9/09/02.

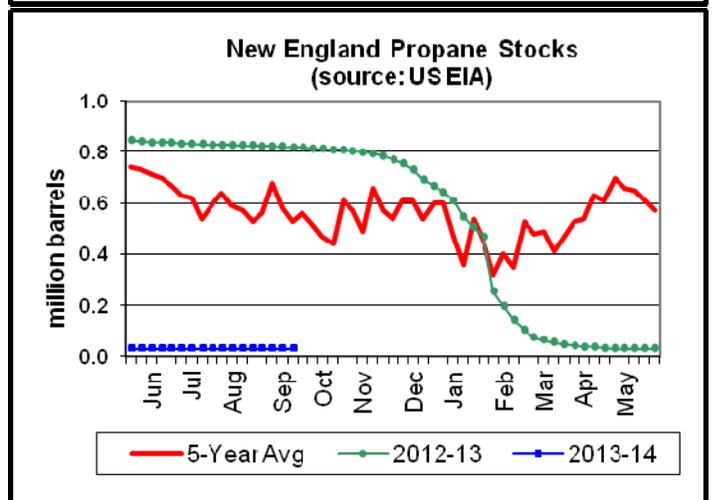
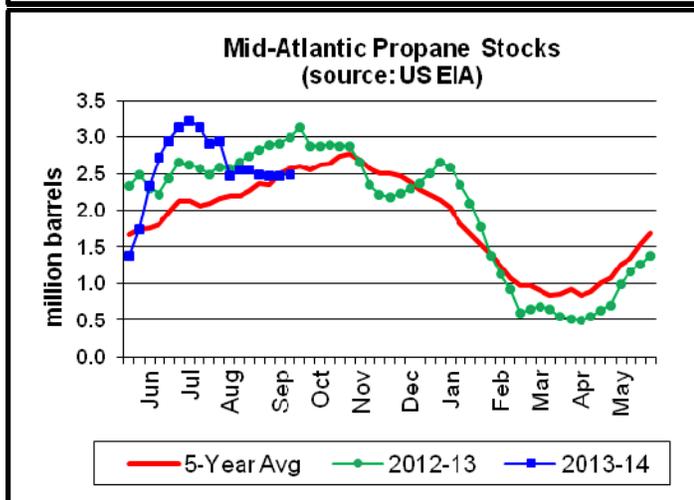
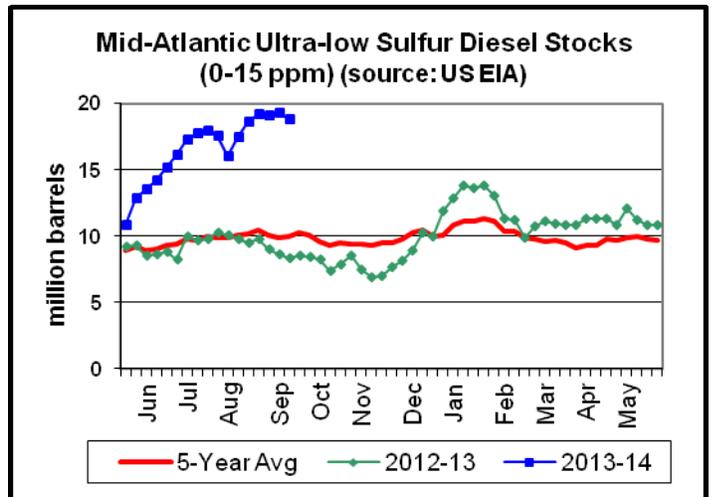
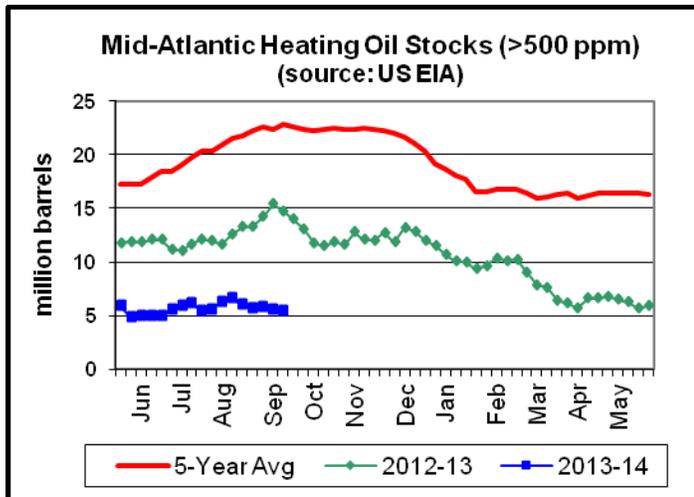
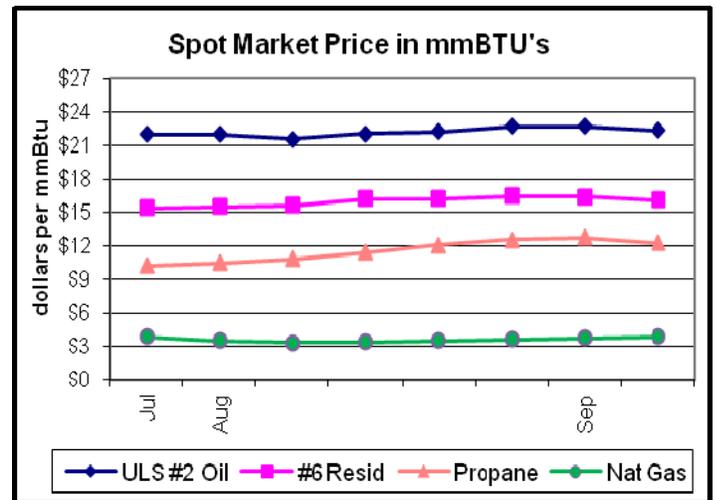
**Residential Natural Gas Prices:** Statewide average prices are derived from US EIA most currently available data. NYS gas utility specific prices can be found on the NYS DPS website at <http://www.dps.ny.gov/TypicalBills.htm#GasRes>.

**New York State Regions:** *Long Island:* Nassau and Suffolk *New York City:* Bronx, Kings, New York, Queens, and Richmond *Lower Hudson:* Dutchess, Putnam, Rockland, and Westchester *Upper Hudson:* Columbia, Greene, Orange, Sullivan, and Ulster *Capital District:* Albany, Fulton Montgomery, Rensselaer, Saratoga, Schenectady, Schoharie, and Washington *North Country:* Clinton, Essex, Franklin, Hamilton, Jefferson, Lewis, St. Lawrence, and Warren *Central:* Broome, Cayuga, Chenango, Cortland, Delaware, Herkimer, Madison, Oneida, Onondaga, Oswego, Otsego, Tioga, and Tompkins *Western:* Allegany, Cattaraugus, Chautauqua, Chemung, Erie, Genesee, Livingston, Monroe, Niagara, Ontario, Orleans, Schuylar, Seneca, Steuben, Wayne, Wyoming, and Yates counties. **Propane & Kerosene:** *Mid-Hudson:* Columbia, Dutchess, Greene, Orange, Putnam, Rockland, Sullivan, Ulster, and Westchester counties.

**Btu Price Equivalents**—The Btu graph equates the spot market price, in table below, for NY Harbor ultra-low sulfur diesel fuel and 0.3% sulfur high pour #6 residual fuel, Mont Belvieu propane, and the New York City gate natural gas price on a dollar per million Btu (mmBtu) basis.

New York Spot Prices, Weekly Average			
Fuel	9/13/2013	Year Ago	% Change
Ultra LS Diesel	309.8	328.4	-5.6%
#2 Fuel Oil	300.5	319.0	-5.8%
#6 Residual 0.3%	241.4	277.0	-12.8%
Propane	111.6	92.2	20.9%
Natural Gas	3.829	2.990	28.1%

Note: Fuel in ¢/gallon, natural gas (\$/mmBtu)=NYcitygate



Additional historic **regional specific** prices and supply information is available at NYSERDA's website. For more information please contact Charlie Wesley at (518) 862-1090 ext. 3364, e-mail [cmw@nyserda.ny.gov](mailto:cmw@nyserda.ny.gov).