

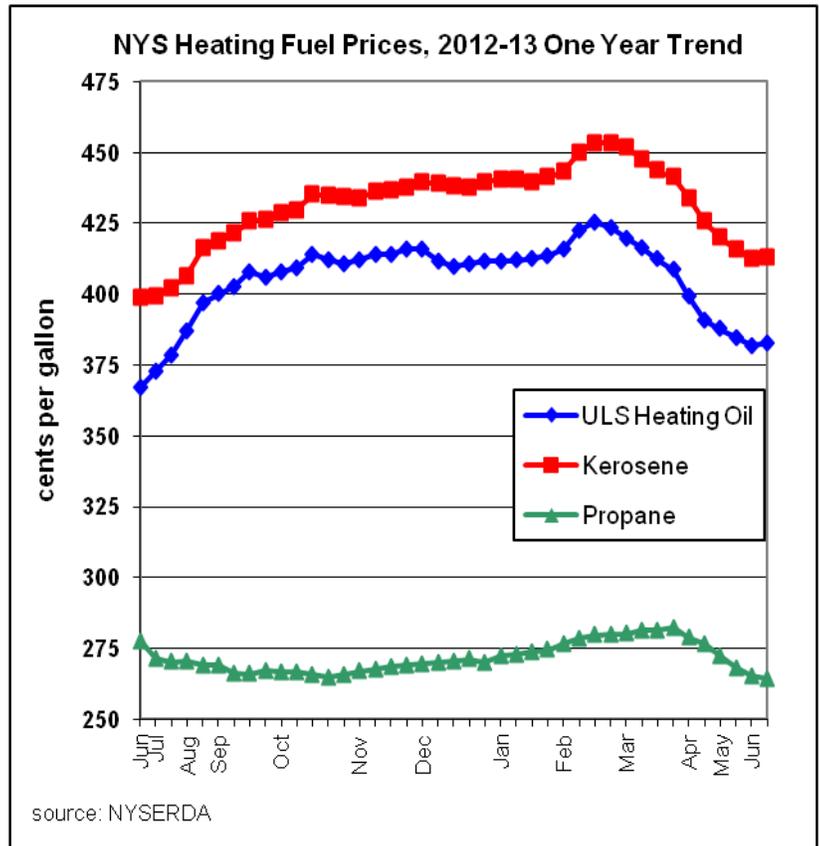
Highlights

- Mid-Atlantic ultra-low sulfur (ULS) diesel stocks increased 7.0% since last week and are now 68.3% above the 5-year average. Meanwhile high-sulfur heating oil stocks are 72.4% below the 5-year average. New York is the only state that requires the use of ultra-low sulfur heating oil.
- Mid-Atlantic propane inventories increased 8.6% since last week and are now 50.1% above the 5-year average.
- New York statewide average retail prices for ultra-low sulfur (ULS) heating oil and kerosene increased while the propane price decreased from the last survey period. Propane prices have declined for the sixth survey in a row.

Retail Petroleum Prices—On a statewide basis since the last survey on June 10th, prices increased 0.8¢/gallon (0.2%) to 382.7¢/gallon for ULS heating oil, 0.4¢/gallon (0.1%) to 413.2¢/gallon for kerosene, and prices decreased 1.0¢/gallon (0.4%) to 264.2¢/gallon for propane. Compared to a year earlier, prices increased 15.4¢/gallon (4.2%) for heating oil, 14.4¢/gallon (3.6%) for kerosene and decreased 13.5¢/gallon (4.9%) for propane.

Crude Oil Prices—For the week ending 6/21/13, WTI crude oil spot prices averaged \$96.65/bbl, an increase of \$0.29/bbl (0.3%) from the week-ago average of \$96.36/bbl. WTI prices are now \$15.54/bbl (19.2%) above the year-ago weekly average of \$81.11/bbl. The all-time weekly average high of \$142.52/bbl occurred on 7/03/08.

Spot Natural Gas Prices—For the week ending 6/21/13, Henry Hub natural gas spot prices averaged \$3.870 per million Btu (mmBtu), an increase of \$0.100/mmBtu (2.7%) from the prior week level of \$3.770/mmBtu. Prices are currently \$1.336/mmBtu (52.7%) above the year-earlier weekly average of \$2.534/mmBtu.



Residential Natural Gas Prices—The NYS average price in March 2013 was \$1.131/therm, an increase of \$0.062/therm (5.8%) from the prior month of \$1.069/therm, and was \$0.133/therm (10.5%) lower than the year earlier average of \$1.264/therm.

Middle Atlantic Stocks—Current and historic heating fuel inventory data is presented in the table below.

Middle Atlantic Region, Weekly Inventories (million barrels)							
Fuel Type	6/21/2013	6/14/2013	% Change vs. Last Week	Year Ago	% Change vs. Last Year	5-Year Average	% Change vs. 5-Year Avg
Highway Diesel (ULS) (0-15 ppm)	15.2	14.2	7.0%	8.8	72.4%	9.0	68.3%
Non-road Diesel (15-500 ppm)	0.5	0.5	3.4%	0.7	-24.6%	2.5	-79.2%
Home Heating Oil (>500 ppm)	4.9	4.9	-0.8%	12.0	-59.3%	17.7	-72.4%
Propane	2,954	2,721	8.6%	2,442	21.0%	1,968	50.1%
#6 Residual Oil	6.8	6.7	1.6%	6.2	10.4%	10.3	-33.4%
US Natural Gas	2,533	2,438	3.9%	3,055	-17.1%	2,564	-1.2%
US Crude Oil	394.1	394.1	0.0%	387.2	1.8%	353.5	11.5%

Notes: Natural Gas in billion cubic feet (Bcf), Middle Atlantic is DE, DC, MD, NJ, NY, and PA

ppm = parts per million sulfur content

Source: US DOE/EIA

New York State Retail ULS #2 Heating Oil Posted Credit Prices (cents per gallon)					
REGION	6/24/2013	6/10/2013	% Change vs. Prior Survey	Year Ago	% Change vs. Last Year
Long Island	398.8	400.3	-0.4%	381.2	4.6%
New York City	400.9	399.8	0.3%	389.1	3.0%
Lower Hudson	388.1	389.9	-0.5%	364.3	6.5%
Upper Hudson	375.7	372.8	0.8%	354.1	6.1%
Capital District	369.2	366.4	0.8%	356.4	3.6%
North Country	362.2	361.4	0.2%	365.8	-1.0%
Central	370.0	370.7	-0.2%	356.9	3.7%
Western	373.7	369.3	1.2%	357.4	4.6%
Statewide	382.7	381.9	0.2%	367.3	4.2%
New York State Retail Propane Posted Credit Prices - 1,100 gallon usage category (cents per gallon)					
Long Island	306.1	306.0	0.0%	322.8	-5.2%
Mid-Hudson	281.6	285.2	-1.3%	281.2	0.1%
Capital District	290.9	290.2	0.2%	301.1	-3.4%
North Country	282.9	280.7	0.8%	308.8	-8.4%
Central	238.0	239.9	-0.8%	250.2	-4.9%
Western	231.1	231.4	-0.1%	254.2	-9.1%
Statewide	264.2	265.2	-0.4%	277.7	-4.9%
New York State Retail Kerosene Posted Credit Prices (cents per gallon)					
Mid-Hudson	430.2	430.3	0.0%	406.3	5.9%
Capital District	408.1	405.8	0.6%	396.5	2.9%
North Country	397.6	397.2	0.1%	394.2	0.9%
Central	403.1	405.2	-0.5%	390.6	3.2%
Western	410.4	408.4	0.5%	399.9	2.6%
Statewide	413.2	412.8	0.1%	398.8	3.6%
New York State Average Residential Natural Gas Prices (\$/therm)					
REGION	March 2013	February 2013	% Change vs. Prior Month	March 2012	% Change vs. Last Year
Statewide	1.131	1.069	5.8%	1.264	-10.5%

* Revision

Historic Retail Prices—Statewide average high and low prices since Sept. 1997 for #2 & propane & Sept. 2000 for kerosene.

- Heating oil—highest price 477.8¢/gallon on 7/14/08, lowest price 87.6¢/gallon on 9/08/98.
- Propane—highest price 325.4¢/gallon on 3/07/11, lowest price 107.2¢/gallon on 9/20/99.
- Kerosene—highest price 506.8¢/gallon on 7/14/08, lowest price 130.9¢/gallon on 9/09/02.

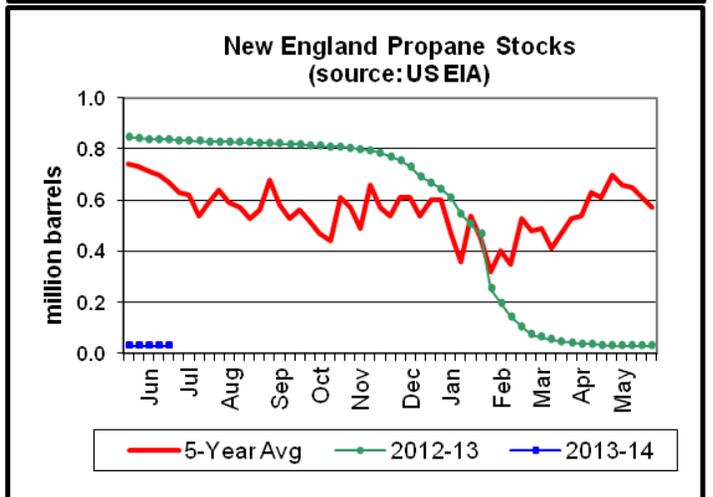
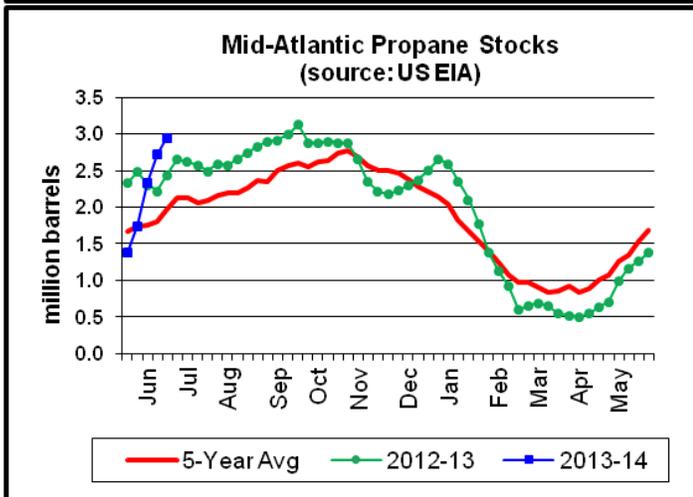
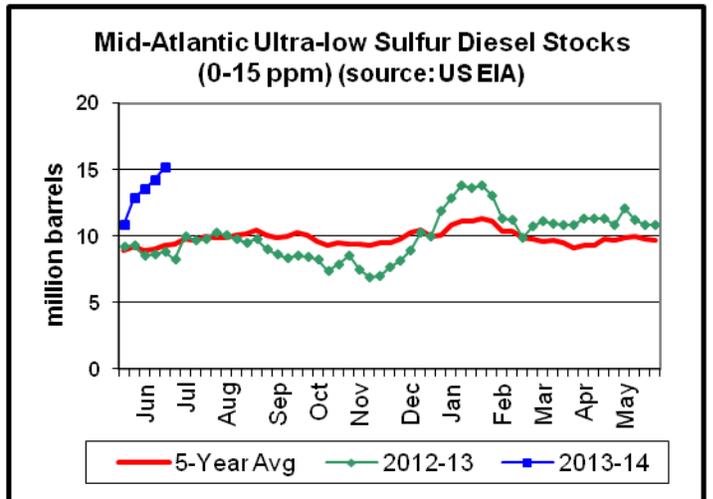
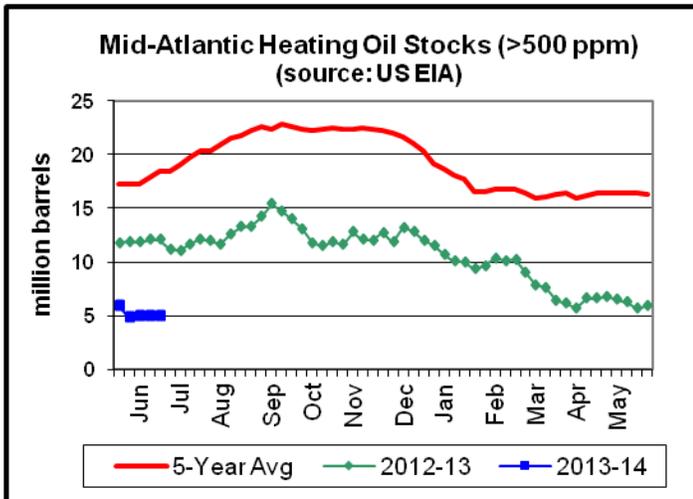
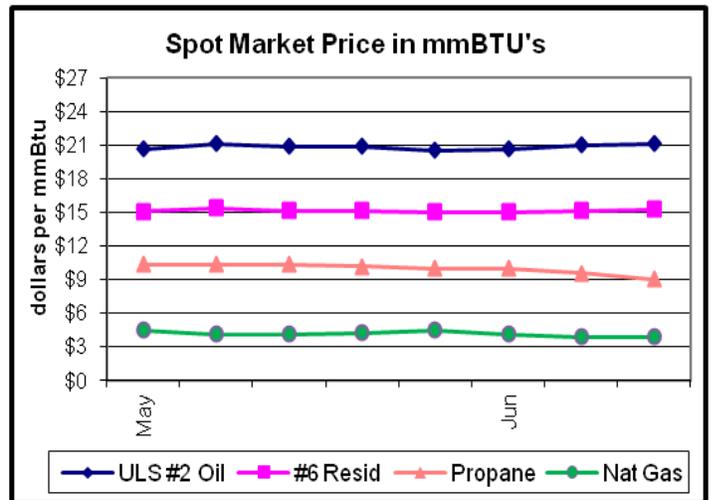
Residential Natural Gas Prices: Statewide average prices are derived from US EIA most currently available data. NYS gas utility specific prices can be found on the NYS DPS website at <http://www.dps.ny.gov/TypicalBills.htm#GasRes>.

New York State Regions: *Long Island:* Nassau and Suffolk *New York City:* Bronx, Kings, New York, Queens, and Richmond *Lower Hudson:* Dutchess, Putnam, Rockland, and Westchester *Upper Hudson:* Columbia, Greene, Orange, Sullivan, and Ulster *Capital District:* Albany, Fulton Montgomery, Rensselaer, Saratoga, Schenectady, Schoharie, and Washington *North Country:* Clinton, Essex, Franklin, Hamilton, Jefferson, Lewis, St. Lawrence, and Warren *Central:* Broome, Cayuga, Chenango, Cortland, Delaware, Herkimer, Madison, Oneida, Onondaga, Oswego, Otsego, Tioga, and Tompkins *Western:* Allegany, Cattaraugus, Chautauqua, Chemung, Erie, Genesee, Livingston, Monroe, Niagara, Ontario, Orleans, Schuyler, Seneca, Steuben, Wayne, Wyoming, and Yates counties. **Propane & Kerosene:** *Mid-Hudson:* Columbia, Dutchess, Greene, Orange, Putnam, Rockland, Sullivan, Ulster, and Westchester counties.

Btu Price Equivalents—The Btu graph equates the spot market price, in table below, for NY Harbor ultra-low sulfur diesel fuel and 1.0% sulfur low pour #6 residual fuel, Mont Belvieu propane, and the New York City gate natural gas price on a dollar per million Btu (mmBtu) basis.

New York Spot Prices, Weekly Average			
Fuel	6/21/2013	Year Ago	% Change
Ultra LS Diesel	292.4	269.1	8.7%
#2 Fuel Oil	280.1	258.9	8.2%
#6 Residual 1.0%	227.9	216.9	5.1%
Propane	82.6	81.5	1.3%
Natural Gas	3.848	3.174	21.2%

Note: Fuel in ¢/gallon, natural gas (\$/mmBtu)=NYcitygate



Additional historic regional specific prices and supply information is available at NYSERDA's website. For more information please contact Charlie Wesley at (518) 862-1090 ext. 3364, e-mail cmw@nyserdera.ny.gov.