

# FlexTech Consultant Energy Study Aggregation Program



**LEVERAGE**  
group participation  
**CREATE**  
study delivery  
approaches  
**INCENTIVES**  
paid to the  
consultant  
**INCENTIVE LEVEL**  
based on  
project savings

## Aggregate Energy Studies

Through the Energy Study Aggregation Program, you can develop and test new or innovative clean energy study approaches (business models) that leverage the commonalities of multiple participant sites to provide streamlined and reduced-cost studies to your customers.

### Two program incentive components

- **Participant Acquisition Incentive:** A one-time lump sum of **\$5,000** paid when a minimum of two participant site applications are approved by NYSERDA
- **Performance Incentive:** Up to **\$45,000**, based on the recommended energy savings in the participant site reports

The incentives go directly to the FlexTech consultant to use at their discretion.

#### Eligible study areas can:

- Target a specific building technology, piece of equipment, or system.
- Encompass a comprehensive whole-building or retrocommissioning approach.

#### A successful business model incorporates:

- An approach to solicit two or more participant sites (or portfolio owners) and identifies their commonalities and shared need.
- How a reduced-cost study will be provided to the participant sites.
- A technically sound energy savings calculation approach.
- How the business model will result in a replicable, scalable, and sustainable energy or retrocommissioning study approach.
- The potential for energy savings at the participant sites that will expend the full performance incentive.

visit:

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**A MINIMUM OF TWO COMMERCIAL FACILITIES OR PORTFOLIO OWNERS FORM AN AGGREGATION PORTFOLIO.**

**Eligible aggregation portfolio participants must:**

- Be a commercial facility, such as office, health care, retail, school/ university, state/local government, small business, not-for-profit.
- Have a similar building attribute, such as building type, equipment type, operating schedule, location, energy, or retrocommissioning study need.
- Pay into the electric System Benefit Charge (SBC).

**Timeline and Deliverables**

**All tasks must be completed within one year of the PO issuance:**

- Participant site acquisition (two minimum).
- Energy/Retrocommissioning study report for each participant site per the Attachment B - Standard TWO requirements.
- Quarterly reports consisting of a program-developed spreadsheet deliverable.
- Mid-project meeting (meeting minutes).
- Final aggregation project report per the Final Aggregation Project Report Template that summarizes the business model approach and results.

**Energy Savings Analysis Guidelines**

- Calculations must be based on sound engineering approaches such as the New York State Technical Manual, custom spreadsheet-based calculations, and energy modeling simulation software.
- Only measure statuses of Recommended, Implemented, or Recommended Mutually Exclusive qualify for the performance incentives.

**Ready to get started?**

Review the program materials at [portal.nyserdera.ny.gov/CORE\\_Solicitation\\_Detail\\_Page?SolicitationId=a0rt000000Fp0sKAAR](https://portal.nyserdera.ny.gov/CORE_Solicitation_Detail_Page?SolicitationId=a0rt000000Fp0sKAAR)

Submit a project application at [nyserdera.seamlessdocs.com/f/aggregation\\_app](https://nyserdera.seamlessdocs.com/f/aggregation_app)

Find additional program resources at [nyserdera.ny.gov/aggregation](https://nyserdera.ny.gov/aggregation)

