

Flexible Technical Assistance Eligibility



Eligible Participants

Eligible participants include Commercial, Industrial, Institutional, and Multifamily facilities located in New York State. Most eligible participants must also pay into the System Benefits Charge (SBC) through their facility’s electric utility company.

Eligible Projects

Projects that display a potential for energy savings, carbon savings, or process improvements, as well as opportunities to consider energy efficiency given known energy use increases, will be considered for eligibility.

A third-party technical assistance service provider is required for all projects.

- Customers in need of a service provider may choose from NYSERDA’s FlexTech Consultant list, which is available at nyserdera.ny.gov/FlexTech.
- Customers have the option to select their own Independent Service Provider to perform the study.

Technical Assistance Services	Sector	Sector Cost Share	NYSERDA Cost Share Cap per Project
PRIMARY SERVICES: Targeted or Comprehensive Energy Study Targeted or Comprehensive RCx Study Climate Action Plan or Sustainability Plan Clean Heating and Cooling Study Thermal Energy Network Study Energy Master Planning Energy Advisor Services School Bus Fleet Electrification Plans ⁹ SECONDARY SERVICE¹: Investigation of renewable energy technologies Complete greenhouse gas emission inventory Installation of permanent meters or permanent sub-meters ² Grant Writing ^{2,8}	Commercial ⁶	50–75%	up to \$500,000 ¹⁰ or up to 20% Annual Energy Expenditure ⁷ , whichever is less
	P-12 Schools ⁴	50–100%	
	Industrial ⁵	50–75%	
	Multifamily – Affordable	75%	
	Multifamily – Market Rate	50%	

¹ Secondary Services are only eligible for a NYSERDA cost-share if completed in combination with a Primary Service.

² The following secondary services are capped at \$10,000.

³ Limited funds may be available for certain entities who do not pay into the SBC.

⁴ Priority Districts and non-public schools located in a Disadvantaged Community that have not previously participated in the Clean Green Schools Initiative (PON 4924) or the FlexTech Program (PON 4192) in the past two-years are eligible for up to a 100% cost-share. Priority Districts and non-public schools located in a Disadvantaged Community that have previously participated in the Clean Green Schools Initiative (PON 4924) or the FlexTech Program (PON 4192) in the past two-years are eligible for up to a 75% cost-share. All other schools are eligible for up to a 50% cost-share. Priority Districts are not required to pay into the SBC.

⁵ Industrial customers located in a Disadvantaged Community and/or Industrial customers investigating electrification opportunities are eligible for up to 75% funding, while funds are available.

⁶ Safety Net Hospitals and Hospitals located in a Disadvantaged Community that have not previously participated in the FlexTech Program (PON4192) are eligible for up to 75% cost-share, up to \$250,000, and up to 50% cost-share after that, capped at \$500,000. All other Hospitals may receive up to a 50% cost-share.

⁷ NYSERDA reserves the right to adjust the 20% cap on a per project basis. In addition, this cap does not apply to the School Bus Fleet Electrification Plans.

⁸ The following activity is only available for Priority Districts.

⁹ The following activity is only available for P-12 public schools, BOCES, or fleet operators holding a contract with a P-12 public school or BOCES. School districts, BOCES, and contracted fleet operators are eligible for funding ranging from 50%-100% depending on Priority District status, bus depot location, and study components.

¹⁰ Entities, including but not limited to, school districts, hospital networks, college campuses, large commercial real estate owners/property managers and state agencies/authorities, may be limited to no more than \$1,000,000 through the FlexTech Program over a two-year timeframe.

Disadvantaged Community (DAC) Criteria: <https://www.nyserdera.ny.gov/ny/Disadvantaged-Communities>

For additional program information visit nyserdera.ny.gov/FlexTech.