2019 NEW YORK CLEAN ENERGY INDUSTRY REPORT

New York's clean energy economy is continuing to expand and drive job growth

through Governor Andrew M. Cuomo's nation-leading climate plan as outlined in the New York State Climate Leadership and Community Protection Act. With nearly 159,000 clean energy jobs across the State and 8.9% job growth since 2016, New York's nation-leading climate policies will continue to drive investment in clean energy solutions like wind, solar, energy efficiency, and energy storage, and transform the State's energy economy for generations to come.



clean energy **jobs in 2018** across New York State

7.2k new clean energy iobs in **2018**

employers expect to hire 12.000 more in 2019

8.9% growth of clean energy iobs since 2016 double the statewide average

151,464 145,778 140.963 2015 2017 2016 2018 2019 Projected

170.961

158,744

Report analyzes:

- > clean energy jobs > geographic distribution
- > employer needs > worker sentiment

CLEAN ENERGY EMPLOYMENT BY TECHNOLOGY (number of jobs, December 2018)



23k

Energy Efficiency - Largest Sector

Energy efficiency technologies are commercially available throughout the State. Includes lighting, ENERGY STAR® appliances (including HVAC), insulation, advanced building materials, renewable heating and cooling, and other efficient technologies.



22k

Renewable Electric Power Generation - Backed by Solar Market Includes solar, wind, geothermal, low-impact hydropower, and other renewable

generation technologies.



Alternative Transportation - Growing Rapidly

Includes electric, hybrid, plug-in hybrid, and fuel cell/hydrogen vehicles, natural gas and other alternative fuel buses, and transportation storage.



Renewable Fuels - 2.5% Growth

Includes biofuels such as wood pellets and ethanol.



Grid Modernization and Storage - Fastest Growing at 35%

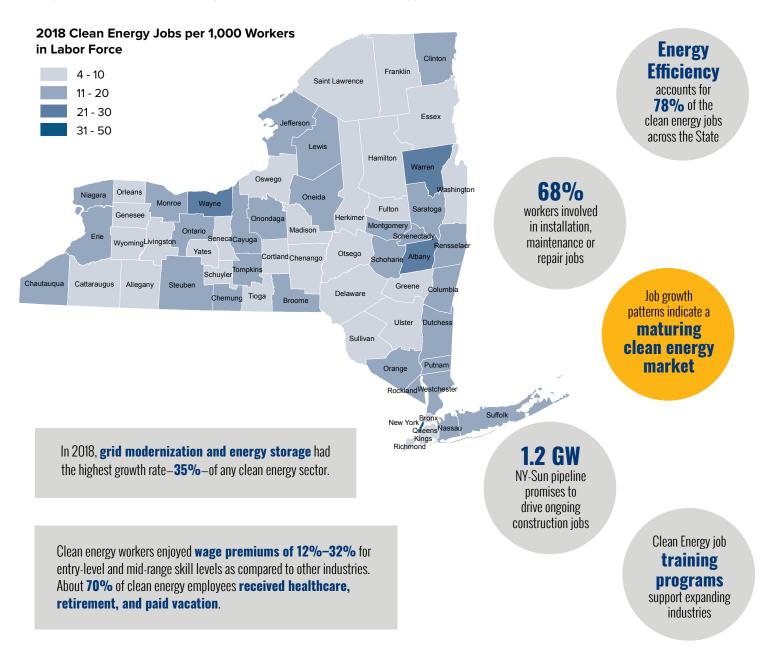
Includes smart grid, microgrid, demand response management, and energy storage.



CLEAN ENERGY JOB GROWTH IS OCCURRING STATEWIDE

Clean Energy jobs exist in various types of companies, many of which are small businesses that serve local communities and pay competitive wages.

Workers from all counties across the State are involved in clean energy activities. New York, Albany, Warren and Wayne counties showed the highest concentration of clean energy workers in the labor force.



Read the 2019 New York Clean Energy Industry Report at nyserda.ny.gov/clean-energy-jobs

The New York Clean Energy Industry report tracks and analyzes data on clean energy jobs, geographic distribution, and employer needs, to produce useful policy recommendations that meet New York State's climate goals and create jobs and economic opportunity across the State.



¹ The Solar Foundation, Solar Jobs Census 2018, https://www.solarstates.org/#states/solar-jobs/2018.

² Energy Futures Initiative, U.S. Energy and Employment Report (2019).