

NEW YORK STATE ENERGY RESEARCH
AND DEVELOPMENT AUTHORITY

ANNUAL BOND SALES REPORT

Fiscal Year Ended March 31, 2026

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List of issuances, conversions, refundings, and retirements.

List of outstanding bonds as of March 31, 2026 (see separate attachment)

NYSERDA
 BOND SALES REPORT
 Fiscal year ended March 31, 2026
 List of Issuances, Conversions, Refundings, and Retirements.

ISSUANCES

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds, Series 2025A	05/07/2025	04/01/2040	\$60,000	NA	Fixed	5.739% to 6.506%	Yes

CONVERSIONS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
None							

REFUNDINGS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
None							

RETIREMENTS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds, Series 2019A	03/21/2019	04/01/2035	\$15,510	NA	Fixed	3.152% to 4.577%	Yes
Consolidated Edison Company, Facilities Revenue Bonds Series 2010A	11/09/2010	6/1/2036	224,600	9.7	Variable	1.45%	NA

Niagara Mohawk Power Corporation, Pollution Control Revenue Bonds, Series 1985B	12/26/1985	12/1/2025	37,500	39.4	Variable	3.90%	NA
Niagara Mohawk Power Corporation, Pollution Control Revenue Bonds, Series 1985C	12/26/1985	12/1/2025	37,500	39.4	Variable	3.90%	NA

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY
 BONDS OUTSTANDING AS OF March 31, 2026

Company	Project description	Series	CUSIP	Date Closed	Date Issued	Maturity	Amount	
							Issued (000's)	Outstanding (000's)
Conduit Utility Bonds								
Consolidated Edison Company	Facilities Revenue Bonds	2004C-1	64984E DF9	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2004C-2	64984E DE2	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2004C-3	64984E DD4	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2005A-1	64984E DJ1	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2005A-2	64984E DG7	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2005A-3	64984E DH5	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$42,100
Consolidated Edison Company Total							\$225,300	\$225,300
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1997A	649841 CR 2	12/30/1997	12/30/1997	12/1/2027	\$24,880	\$24,880
KeySpan Generation LLC	Pollution Control Refunding Rev Bonds	1999A	649845 FA7	10/27/1999	10/20/1999	10/1/2028	\$41,125	\$41,125
KeySpan Generation LLC Total							\$66,005	\$66,005
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1986A	649845 FS8	12/18/1986	12/18/1986	12/1/2026	\$50,000	\$50,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987A	649845 FV1	3/26/1987	3/26/1987	3/1/2027	\$25,760	\$25,760
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987B-1	649845 FK5	7/16/1987	7/16/1987	7/1/2027	\$68,200	\$68,200
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987B-2	649845 FM1	7/16/1987	7/16/1987	7/1/2027	\$25,000	\$25,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	2004A	649845 GA6	5/27/2004	5/19/2004	7/1/2029	\$115,705	\$115,705
Niagara Mohawk Power Corporation Total							\$284,665	\$284,665
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	1994B	649845 HA5	2/23/1994	2/23/1994	2/1/2029	\$37,500	\$37,500
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	1994C	649845 GZ1	6/15/1994	6/15/1994	6/1/2029	\$63,500	\$63,500
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 D	649845 HD9	10/25/1994	10/25/1994	10/1/2029	\$74,000	\$74,000
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	2004A	649845 GD0	8/26/2004	8/26/2004	12/1/2027	\$34,000	\$34,000
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004C	649845 HH0	8/26/2004	8/26/2004	4/1/2034	\$100,000	\$100,000
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	2005 A	649845HC1	5/27/2005	5/18/2005	7/1/2026	\$65,000	\$65,000
NYS Electric & Gas Corporation Total							\$374,000	\$374,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997A	649845 HE7	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$34,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997B	649845 HF4	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$34,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997C	649845 HK3	8/19/1997	8/1/1997	8/1/2032	\$23,900	\$23,900
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004A	649845 HG2	8/26/2004	8/26/2004	5/15/2032	\$10,500	\$10,500
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004B	649845 HJ6	8/26/2004	8/26/2004	5/15/2032	\$50,000	\$50,000
Rochester Gas & Electric Company Total							\$152,400	\$152,400
Subtotal - Conduit Utility Bonds							\$1,102,370	\$1,102,370
Green - Jobs Green New York Program Financing:								
Residential Energy Efficiency Financing Revenue Bonds, Series 2013A								
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAA6	8/1/2013	8/1/2013	7/1/2014	\$2,195	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAB4	8/1/2013	8/1/2013	7/1/2015	\$2,080	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAC2	8/1/2013	8/1/2013	7/1/2016	\$2,105	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAD0	8/1/2013	8/1/2013	7/1/2017	\$1,930	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAE8	8/1/2013	8/1/2013	7/1/2018	\$1,775	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAF5	8/1/2013	8/1/2013	7/1/2019	\$1,755	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	6498LAG3	8/1/2013	8/1/2013	7/1/2020	\$1,800	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAH1	8/1/2013	8/1/2013	7/1/2021	\$1,780	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAJ7	8/1/2013	8/1/2013	7/1/2022	\$1,590	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2023	\$1,445	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2024	\$1,385	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2025	\$1,350	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2026	\$1,375	\$1,375
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2027	\$1,075	\$1,075
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2028	\$660	\$660
NYS Energy Res. & Development Auth. Total							\$24,300	\$3,110

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 BONDS OUTSTANDING AS OF March 31, 2026

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							Issued (000's)	Outstanding (000's)
NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds, Series 2022A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAA4	8/10/2022	8/10/2022	4/1/2023	\$930	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAB2	8/10/2022	8/10/2022	4/1/2024	\$2,095	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAC0	8/10/2022	8/10/2022	4/1/2025	\$1,995	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAD8	8/10/2022	8/10/2022	4/1/2026	\$1,840	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAE6	8/10/2022	8/10/2022	4/1/2027	\$1,645	\$1,645
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAF3	8/10/2022	8/10/2022	4/1/2028	\$1,710	\$1,710
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAG1	8/10/2022	8/10/2022	4/1/2029	\$1,680	\$1,680
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAH9	8/10/2022	8/10/2022	4/1/2037	\$13,705	\$7,770
NYS Energy Res. & Development Auth. Total							\$25,600	\$12,805
NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds, Series 2023A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAJ5	8/30/2023	8/30/2023	4/1/2024	\$1,000	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAK2	8/30/2023	8/30/2023	4/1/2025	\$2,140	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAL0	8/30/2023	8/30/2023	4/1/2026	\$1,955	\$460
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAM8	8/30/2023	8/30/2023	4/1/2027	\$1,755	\$1,755
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAN6	8/30/2023	8/30/2023	4/1/2028	\$1,350	\$1,350
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAP1	8/30/2023	8/30/2023	4/1/2029	\$1,105	\$1,105
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAQ9	8/30/2023	8/30/2023	4/1/1930	\$1,050	\$1,050
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAR7	8/30/2023	8/30/2023	4/1/1931	\$1,000	\$1,000
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAS5	8/30/2023	8/30/2023	4/1/1932	\$960	\$960
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAT3	8/30/2023	8/30/2023	4/1/1938	\$6,590	\$4,720
NYS Energy Res. & Development Auth. Total							\$18,905	\$12,400
NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds, Series 2024A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAU0	7/18/2024	7/18/2024	4/1/2025	\$1,575	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAV8	7/18/2024	7/18/2024	4/1/2026	\$4,960	\$1,125
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAW6	7/18/2024	7/18/2024	4/1/2027	\$4,445	\$4,445
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAX4	7/18/2024	7/18/2024	4/1/2028	\$4,000	\$4,000
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAY2	7/18/2024	7/18/2024	4/1/2029	\$3,695	\$3,695
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAZ9	7/18/2024	7/18/2024	4/1/2030	\$3,430	\$3,430
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBA3	7/18/2024	7/18/2024	4/1/2031	\$3,180	\$3,180
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBB1	7/18/2024	7/18/2024	4/1/2032	\$2,950	\$2,950
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBC9	7/18/2024	7/18/2024	4/1/2033	\$2,645	\$2,645
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBD7	7/18/2024	7/18/2024	4/1/2039	\$15,380	\$11,445
NYS Energy Res. & Development Auth. Total							\$46,260	\$36,915
NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds, Series 2025A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBE5	5/7/2025	5/7/2025	4/1/2026	\$6,500	\$6,500
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBF2	5/7/2025	5/7/2025	4/1/2027	\$8,000	\$8,000
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBG0	5/7/2025	5/7/2025	4/1/2028	\$7,000	\$7,000
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBH8	5/7/2025	5/7/2025	4/1/2029	\$5,800	\$5,800
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBJ4	5/7/2025	5/7/2025	4/1/2030	\$5,195	\$5,195
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBK1	5/7/2025	5/7/2025	4/1/2031	\$4,400	\$4,400
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBL9	5/7/2025	5/7/2025	4/1/2032	\$3,495	\$3,495
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBM7	5/7/2025	5/7/2025	4/1/2033	\$3,095	\$3,095
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBN5	5/7/2025	5/7/2025	4/1/2034	\$1,515	\$1,515
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2025A	64985VBP0	5/7/2025	5/7/2025	4/1/2040	\$15,000	\$15,000
							\$60,000	\$60,000
Subtotal - Green Jobs - Green New York Program Financing							\$279,793	\$152,600
Grand Total							\$1,382,163	\$1,254,970