

NEW YORK STATE ENERGY RESEARCH
AND DEVELOPMENT AUTHORITY

ANNUAL BOND SALES REPORT

Fiscal Year Ended March 31, 2025

TABLE OF CONTENTS

List of issuances, conversions, refundings, and retirements.

List of outstanding bonds as of March 31, 2025 (see separate attachment)

NYSERDA
 BOND SALES REPORT
 Fiscal year ended March 31, 2025
 List of Issuances, Conversions, Refundings, and Retirements.

ISSUANCES

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds, Series 2024A	07/18/2024	04/01/2039	\$46,260	NA	Fixed	5.727% to 6.193%	Yes

CONVERSIONS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
None							

REFUNDINGS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
None							

RETIREMENTS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
NYSERDA Residential Solar Loan Revenue Bonds, Series 2015A	10/23/2015 through 9/28/2016	6/1/2019 through 3/1/2027	\$42,675	NA	Fixed and Variable	4.55% to 5.24%	None
Central Hudson Gas & Electric Co., Series 1999B	7/27/1999	7/1/2034	33,700	32.7	Fixed	3.42%	NA

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY
 BONDS OUTSTANDING AS OF March 31, 2025

<u>Company</u>	<u>Project description</u>	<u>Series</u>	<u>CUSIP</u>	<u>Date Closed</u>	<u>Date Issued</u>	<u>Maturity</u>	<u>Amount Issued (000's)</u>	<u>Amount Outstanding (000's)</u>
Conduit Utility Bonds								
Consolidated Edison Company	Facilities Revenue Bonds	2004C-1	64984E DF9	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2004C-2	64984E DE2	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2004C-3	64984E DD4	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2005A-1	64984E DJ1	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2005A-2	64984E DG7	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2005A-3	64984E DH5	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2010A	64984E DN2	11/16/2010	11/9/2010	6/1/2036	\$224,600	\$224,600
Consolidated Edison Company Total							\$449,900	\$449,900
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1997A	649841 CR 2	12/30/1997	12/30/1997	12/1/2027	\$24,880	\$24,880
KeySpan Generation LLC	Pollution Control Refunding Rev Bonds	1999A	649845 FA7	10/27/1999	10/20/1999	10/1/2028	\$41,125	\$41,125
KeySpan Generation LLC Total							\$66,005	\$66,005
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985B	649845 FT6	12/26/1985	12/26/1985	12/1/2025	\$37,500	\$37,500
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985C	649845 FU3	12/26/1985	12/26/1985	12/1/2025	\$37,500	\$37,500
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1986A	649845 FS8	12/18/1986	12/18/1986	12/1/2026	\$50,000	\$50,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987A	649845 FV1	3/26/1987	3/26/1987	3/1/2027	\$25,760	\$25,760
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987B-1	649845 FK5	7/16/1987	7/16/1987	7/1/2027	\$68,200	\$68,200
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987B-2	649845 FM1	7/16/1987	7/16/1987	7/1/2027	\$25,000	\$25,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	2004A	649845 GA6	5/27/2004	5/19/2004	7/1/2029	\$115,705	\$115,705
Niagara Mohawk Power Corporation Total							\$359,665	\$359,665
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	1994B	649845 HA5	2/23/1994	2/23/1994	2/1/2029	\$37,500	\$37,500
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	1994C	649845 GZ1	6/15/1994	6/15/1994	6/1/2029	\$63,500	\$63,500
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 D	649845 HD9	10/25/1994	10/25/1994	10/1/2029	\$74,000	\$74,000
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	2004A	649845 GD0	8/26/2004	8/26/2004	12/1/2027	\$34,000	\$34,000
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004C	649845 HH0	8/26/2004	8/26/2004	4/1/2034	\$100,000	\$100,000
NYS Electric & Gas Corporation	Fixed Rate Pollution Control Refunding Revenue Bonds	2005 A	649845HC1	5/27/2005	5/18/2005	7/1/2026	\$65,000	\$65,000
NYS Electric & Gas Corporation Total							\$374,000	\$374,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997A	649845 HE7	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$34,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997B	649845 HF4	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$34,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997C	649845 HK3	8/19/1997	8/1/1997	8/1/2032	\$23,900	\$23,900
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004A	649845 HG2	8/26/2004	8/26/2004	5/15/2032	\$10,500	\$10,500
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004B	649845 HJ6	8/26/2004	8/26/2004	5/15/2032	\$50,000	\$50,000
Rochester Gas & Electric Company Total							\$152,400	\$152,400
Subtotal - Conduit Utility Bonds							\$1,401,970	\$1,401,970
Green - Jobs Green New York Program Financing:								
Residential Energy Efficiency Financing Revenue Bonds, Series 2013A								
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAA6	8/1/2013	8/1/2013	7/1/2014	\$2,195	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAB4	8/1/2013	8/1/2013	7/1/2015	\$2,080	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAC2	8/1/2013	8/1/2013	7/1/2016	\$2,105	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAD0	8/1/2013	8/1/2013	7/1/2017	\$1,930	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAE8	8/1/2013	8/1/2013	7/1/2018	\$1,775	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAF5	8/1/2013	8/1/2013	7/1/2019	\$1,755	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	6498LAG3	8/1/2013	8/1/2013	7/1/2020	\$1,800	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAH1	8/1/2013	8/1/2013	7/1/2021	\$1,780	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAJ7	8/1/2013	8/1/2013	7/1/2022	\$1,590	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2023	\$1,445	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2024	\$1,385	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2025	\$1,350	\$1,350
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2026	\$1,375	\$1,375
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2027	\$1,075	\$1,075
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAL2	8/1/2013	8/1/2013	7/1/2028	\$660	\$660
NYS Energy Res. & Development Auth. Total							\$24,300	\$4,460

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY
 BONDS OUTSTANDING AS OF March 31, 2025

<u>Company</u>	<u>Project description</u>	<u>Series</u>	<u>CUSIP</u>	<u>Date Closed</u>	<u>Date Issued</u>	<u>Maturity</u>	<u>Amount Issued (000's)</u>	<u>Amount Outstanding (000's)</u>
Residential Solar and Energy Efficiency Loan Green Revenue Bonds, Series 2020A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAL8	10/14/2020	10/14/2020	10/1/2021	\$1,905	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAM6	10/14/2020	10/14/2020	10/1/2022	\$2,065	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAN4	10/14/2020	10/14/2020	10/1/2023	\$1,820	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAP9	10/14/2020	10/14/2020	10/1/2024	\$1,635	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAQ7	10/14/2020	10/14/2020	10/1/2025	\$1,505	\$1,195
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAR5	10/14/2020	10/14/2020	10/1/2026	\$1,370	\$1,090
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAS3	10/14/2020	10/14/2020	10/1/2027	\$1,210	\$965
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAT1	10/14/2020	10/14/2020	10/1/2028	\$1,045	\$835
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAU8	10/14/2020	10/14/2020	10/1/2029	\$895	\$715
NYS Energy Res. & Development Auth.	NYSERDA Residential Solar and Energy Efficiency Financing Green Revenue Bonds	2020A	64986RAV6	10/14/2020	10/14/2020	10/1/2036	\$3,240	\$0
NYS Energy Res. & Development Auth. Total							\$16,690	\$4,800
Residential Solar and Energy Efficiency Loan Green Revenue Bonds, Series 2022A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAA4	8/10/2022	8/10/2022	4/1/2023	\$930	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAB2	8/10/2022	8/10/2022	4/1/2024	\$2,095	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAC0	8/10/2022	8/10/2022	4/1/2025	\$1,995	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAD8	8/10/2022	8/10/2022	4/1/2026	\$1,840	\$1,840
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAE6	8/10/2022	8/10/2022	4/1/2027	\$1,645	\$1,645
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAF3	8/10/2022	8/10/2022	4/1/2028	\$1,710	\$1,710
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAG1	8/10/2022	8/10/2022	4/1/2029	\$1,680	\$1,680
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2022A	64985VAH9	8/10/2022	8/10/2022	4/1/2037	\$13,705	\$9,525
NYS Energy Res. & Development Auth. Total							\$25,600	\$16,400
Residential Clean Energy and Energy Efficiency Loan Green Revenue Bonds, Series 2023A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAJ5	8/30/2023	8/30/2023	4/1/2024	\$1,000	\$0
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAK2	8/30/2023	8/30/2023	4/1/2025	\$2,140	\$585
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAL0	8/30/2023	8/30/2023	4/1/2026	\$1,955	\$1,955
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAM8	8/30/2023	8/30/2023	4/1/2027	\$1,755	\$1,755
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAN6	8/30/2023	8/30/2023	4/1/2028	\$1,350	\$1,350
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAP1	8/30/2023	8/30/2023	4/1/2029	\$1,105	\$1,105
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAQ9	8/30/2023	8/30/2023	4/1/1930	\$1,050	\$1,050
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAR7	8/30/2023	8/30/2023	4/1/1931	\$1,000	\$1,000
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAS5	8/30/2023	8/30/2023	4/1/1932	\$960	\$960
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2023A	64985VAT3	8/30/2023	8/30/2023	4/1/1938	\$6,590	\$5,450
NYS Energy Res. & Development Auth. Total							\$18,905	\$15,210
Residential Clean Energy and Energy Efficiency Loan Green Revenue Bonds, Series 2024A								
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAU0	7/18/2024	7/18/2024	4/1/2025	\$1,575	\$1,575
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAV8	7/18/2024	7/18/2024	4/1/2026	\$4,960	\$4,960
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAW6	7/18/2024	7/18/2024	4/1/2027	\$4,445	\$4,445
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAX4	7/18/2024	7/18/2024	4/1/2028	\$4,000	\$4,000
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAY2	7/18/2024	7/18/2024	4/1/2029	\$3,695	\$3,695
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VAZ9	7/18/2024	7/18/2024	4/1/2030	\$3,430	\$3,430
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBA3	7/18/2024	7/18/2024	4/1/2031	\$3,180	\$3,180
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBB1	7/18/2024	7/18/2024	4/1/2032	\$2,950	\$2,950
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBC9	7/18/2024	7/18/2024	4/1/2033	\$2,645	\$2,645
NYS Energy Res. & Development Auth.	NYSERDA Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	2024A	64985VBD7	7/18/2024	7/18/2024	4/1/2039	\$15,380	\$15,380
NYS Energy Res. & Development Auth. Total							\$46,260	\$46,260
Subtotal - Green Jobs - Green New York Program Financing							\$277,977	\$120,655
Grand Total							\$1,679,947	\$1,522,625