

Temporary Changes to the Multifamily Performance Program (MPP) Guidelines (Through June 30, 2021) Updated December 23, 2020

Effective immediately and through <u>June 30, 2021</u>, NYSERDA is making temporary adjustments to the Multifamily Performance Program (MPP) for program versions 7 or later rules as indicated below.

Note: The temporary adjustments originally released on April 8, 2020 were updated on June 9, 2020 and again on December 23, 2020. Updates <u>underlined</u> below reflect changes effective December 23, 2020.

Modeling Incentive Adjustments

- A modeling incentive payment of \$200 per unit will be made available to all projects once the Savings Verification and Information Tool (SAV-IT) is approved, regardless of building size and regardless of whether the building is subject to Local Law 87 in New York City. The modeling incentive payment will be capped at \$75,000 per project.
- If the NYSERDA-approved SAV-IT indicates that there are insufficient opportunities in the project to achieve the minimum performance target for the program, which is now 15% site energy, the Participant will be eligible to receive the lesser of Stage 1 incentive payment or 25% of the cost of the SAV-IT services provided by the Provider as documented in the executed contract between the Provider and the Participant or \$5,000, regardless of building size.
- MPP project applications submitted through <u>June 30, 2021</u> will be eligible to receive the modeling incentive adjustments.

Construction Milestone Adjustments

- All projects now qualify to receive the optional 50% construction completion incentive payment, whether or not they use a construction manager to oversee the project.
- NYSERDA will consider making incentive payments for construction completed outside of the 50% and 100% construction milestones. The incentive payment will be prorated based on savings that are confirmed installed through a desk review or a previously conducted site inspection.
- At NYSERDA's discretion, all inspections will be conducted via desk review to avoid site visits by NYSERDA's third-party inspectors.
- Inspection requests submitted through <u>June 30, 2021</u> will be eligible to receive the construction milestone adjustments.

General Adjustments

- MPP allows energy efficiency measures funded through utility or other programs installed and
 functional within 12 months prior to NYSERDA's MPP application approval to count towards the
 MPP scope of work. If applications are delayed because of COVID-19, NYSERDA will temporarily
 provide extensions to that 12-month rule on a case by case basis. MPP project applications
 submitted through December 31, 2020 will be eligible to benefit from this adjustment.
- NYSERDA will pay incentive payments directly to Providers with the express written consent from the program Participant (building owner). The Provider and Participant will be required to execute a NYSERDA Assignment of Incentive Form. Upon acceptance of the fully executed form, NYSERDA will

- pay a portion of an upcoming incentive payment to the Provider. Incentive payments received by Providers must be applied toward Provider Fees.
- For MPP project applications received after December 23, 2020, eligibility for incentive levels at \$1,000 per unit, \$1,500 per unit and \$3,500 per unit is on a first-come, first-served basis and contingent on funding availability and size of the project when the SAV-IT is approved by NSYERDA.

Temporary Incentive Schedule for Program versions 7, 8, and 8.1

Projected Energy Savings Target	Total Incentive ¹ (per unit)	Stage 1 ² : Analysis (per unit)	Stage 2: 50% construction completion (per unit)	Stage 3: Construction Complete (per unit)	Stage 4: Performance Payment (per unit)
20% - 24%	\$700	\$200	\$125	\$325	\$50
25% - 29%	\$800	\$200	\$175	\$375	\$50
30% - 34%	\$1,000	\$200	\$275	\$475	\$50
35% - 39%	\$1,500	\$200	\$500	\$500	\$300
40%+ and EUI ≤ 100	\$3,500	\$200	\$1,400	\$1,500	\$400

¹The total eligible project incentive amount is unchanged.

Temporary Incentive Schedule for Program Version 9

Projected Energy Savings Target	Total Incentive ¹ (per unit)	Stage 1 ² : Analysis (per unit)	Stage 2: 50% construction completion (per unit)	Stage 3: Construction Complete (per unit)	Stage 4: Performance Payment (per unit)
15% - 24%	\$700	\$200	\$125	\$325	\$50
25% - 29%	\$800	\$200	\$175	\$375	\$50
30% - 34%	\$1,000³	\$200	\$275	\$475	\$50
35% - 39%	\$1,500³	\$200	\$500	\$500	\$300
40%+ and EUI ≤ 100	\$3,500³	\$200	\$1,400	\$1,500	\$400

¹The total eligible project incentive amount is unchanged.

If you have any questions and/or to apply any of these temporary adjustments to your project(s), please reach out to multifamilyprograms@nyserda.ny.gov and we will forward questions/requests to the appropriate NYSERDA staff member for follow-up.

²The modeling incentive payment will be capped at \$75,000 per project.

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³ For MPP project applications received after December 23, 2020, eligibility for this incentive level is on a first-come, first-served basis and contingent on funding availability and size of the project when the SAV-IT is approved by NSYERDA.