

RESIDENTIAL FINANCING CONTRACTOR PARTICIPATION 2020–2021 Green Jobs–Green New York Loan Fund



NYSERDA

SECTION 1: COMPANY INFORMATION

Only forms with an original signature from the authorized company contact will be accepted for program review.

My company is: A New Participant Renewing Participation

Legal Business Name: _____
(Name must match the Taxpayer ID # or SSN)

Doing Business As (DBA) Name: _____
(if different than name above. DBA certificate must be attached.)

Physical Address:

First Name: _____ Last Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Extension: _____ Fax: _____

Mailing Address (if different):

First Name: _____ Last Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

SECTION 2: AUTHORIZED COMPANY CONTACT INFORMATION

Authorized Contact Name: _____ Title: _____

Email: _____ Phone: _____ Extension: _____

Owner Name (if different): _____ Title: _____

Email: _____ Phone: _____ Extension: _____

SECTION 3: SERVICE AREA

The information below will be used on NYSERDA's [Home Energy Efficiency Financing web page](#) allowing homeowners to search for contractors servicing their county.

Note: It is your responsibility to obtain all required licenses and permits in the counties in which you provide services per the terms outlined in the Participation Agreement.

I certify my company and any subcontractors utilized on Program projects hold the necessary licenses and permits to perform work in the counties indicated below per the terms outlined in the Participation Agreement.

Indicate the counties that your company will serve (select all that apply):

Western New York

- Allegany
- Cattaraugus
- Chautauqua
- Erie
- Niagara

Finger Lakes

- Genesee
- Livingston
- Monroe
- Ontario
- Orleans
- Seneca
- Wayne
- Wyoming
- Yates

Central New York

- Cayuga
- Cortland
- Madison
- Onondaga
- Oswego

North Country

- Clinton
- Essex
- Franklin
- Hamilton
- Jefferson
- Lewis
- St. Lawrence

Mohawk Valley

- Fulton
- Herkimer
- Montgomery
- Oneida
- Otsego
- Schoharie

Capital Region

- Albany
- Columbia
- Greene
- Rensselaer
- Saratoga
- Schenectady
- Warren

Southern Tier

- Broome
- Chemung
- Chenango
- Delaware
- Schuyler
- Steuben
- Tioga

Mid-Hudson

- Dutchess
- Orange
- Putnam
- Rockland
- Sullivan
- Ulster
- Westchester

New York City

- Bronx
- Kings
- New York
- Queens
- Richmond

Long Island

- Nassau
- Suffolk

SECTION 4: CERTIFIED STAFF INFORMATION

I certify that services will be provided by staff holding appropriate certifications

My company provides the following services: Audits Shell Heat AC Manufactured Housing

Identify all staff members that will work on projects through the program, their certifications (including BPI, SPFA, NATE, NORA), and any manufacturer's installation certifications. You may use additional pages if necessary. Copies of certificates or ID cards for certifications other than BPI may be requested.

Company Established (Year): _____

BPI GoldStar Accreditation Received (Year): _____

BPI Certificate ID#: _____

Staff Member Name	BPI Cert #	BPI Building Analyst	BPI Energy Auditor	BPI Healthy Home Evaluator	BPI AC/Heat Pump	BPI Envelope Professional	BPI Crew Leader	BPI Quality Control Inspector	BPI Retrofit Installer Technician	BPI Heating Professional	BPI Manufactured Housing Professional	HERS Rater	Approved Installer in NYSEDA's ASHP Program (PON 3653)	NATE AC	NATE Heat Pump	NATE Oil Heating	NATE Gas Heating	NORA Oil Heat Silver	NORA Oil Heat Gold	Manufacturer Authorized / Licensed Installer	Other
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please disclose any staff member's affiliation with a contractor who has been terminated from any NYSEDA programs within the past 5 years:

Staff Member Name: _____ Previous Company Name: _____

SECTION 5: AFFILIATIONS WITH OTHER NYSEDA PROGRAMS

Indicate your company's active, or previous, participation in other NYSEDA programs over the last five years:

New York ENERGY STAR® Certified Homes (NYESCH) Multifamily Performance Program (MPP)

PV/Solar ThermalSolar For All Solar For All

Renewable Heat New York (RHNY) Air Source Heat Pump (ASHP)

Clean Heating and Cooling

Other (please describe): _____

SECTION 6: SIGNATURE

By signing below, I attest that I have legal signatory rights to enter into a contractual agreement on behalf of my company. I have read, understand, and agree to comply with all participation commitments in NYSEERDA's 2020-2021 Green Jobs Green New York Loan Fund Residential Financing Contractor Participation Agreement, including all Participation Statuses and all supporting policies described or referenced therein. I understand that my participation in the Program is not approved until NYSEERDA has reviewed and approved this Agreement.

I understand the provisions of this Agreement are effective from the date of approval by NYSEERDA. NYSEERDA reserves the right to modify the provisions of this Agreement at any time. I certify under the penalties of law that the statements made in the Agreement and in supporting documentation provided along with the Agreement, have been examined by me and are true and complete. I understand that by signing this Agreement, I consent to any other inquiry to verify or confirm the information I have given. I hereby authorize any reference identified or provided to NYSEERDA by Contractor to release to NYSEERDA any information pertaining to past or present relevant work. I hereby release from all liability or damage, NYSEERDA and those persons, agencies or organizations who may furnish such information.

Signature of Authorized Company Contact

Print Name

Date

Electronic signatures will not be accepted. The signature above must match the name listed as the Authorized Company Contact on page 1 of this application. Please print, sign and then scan this application and submit to NYSEERDA as directed below.

SECTION 7: SUPPORTING DOCUMENTATION, ATTACHMENTS, & SUBMISSION INSTRUCTIONS

- This fully completed Contractor Participation Agreement Signature Form
- One copy of a current insurance certificate with NYSEERDA and The State of New York listed as additional insured
- One copy of a DBA certificate (if applicable)
- Details of company and staff experience in the energy efficiency sector (required for all new applicants, renewing contractors with provisional program status, or upon NYSEERDA request)
- Employee roster of both certified and non-certified employees providing work experience, previous firms and training.

EMAIL COMPLETED APPLICATION & ATTACHMENTS TO:

Residential.Financing@nyserda.ny.gov

-OR-

MAIL COMPLETED APPLICATION & ATTACHMENTS TO:

New York State Energy Research and Development Authority
Attn: GJGNY Residential Financing Program
17 Columbia Circle, Albany, NY 12203

Applications missing any of the above required documentation will not be approved.

If the information provided on this Participation Agreement Signature Form and any attachment changes at any time, it must be reported to NYSEERDA in writing or via e-mail to residential.financing@nyserda.ny.gov.

To ensure delivery to your inbox, add residential.financing@nyserda.ny.gov to your safe senders list.