

Flexible Technical Assistance Eligibility



Eligible Participants

Eligible participants include Commercial, Industrial, and Multifamily facilities located in New York State. Most eligible participants must also pay into the System Benefits Charge (SBC) through their facility's electric utility company.

Eligible Projects

Projects that display a potential for energy savings, carbon savings, or process improvements, as well as opportunities to consider energy efficiency given known energy use increases, will be considered for eligibility.

A third-party technical assistance service provider is required for all projects.

- Customers in need of a service provider may choose from NYSERDA's FlexTech Consultant list, which is available at nyserdera.ny.gov/FlexTech.
- Customers have the option to select their own Independent Service Provider to perform the study.

Technical Assistance Services	Sector ⁴	Sector Cost Share	NYSERDA Cost Share Cap per Project
PRIMARY SERVICES: Targeted or Comprehensive Energy Study Targeted or Comprehensive RCx Study Climate Action Plan or Sustainability Plan Clean Heating and Cooling Study Thermal Energy Network Study Energy Master Planning Energy Advisor Services SECONDARY SERVICE¹: Investigation of renewable energy technologies Complete greenhouse gas emission inventory Installation of permanent meters or permanent sub-meters ² Establish reporting protocol and report to voluntary third-party certification organizations ³ Utilize a student intern ^{2,3} Develop curriculum/student clean energy engagements ^{2,3}	Commercial	50% ⁸	up to \$500,000 ⁸ or up to 20% Annual Energy Expenditure ⁹ , whichever is less Certain secondary services capped at \$10,000. ²
	Colleges & Universities ⁵	50–75%	
	P-12 Schools ⁶	75–100% ⁶	
	Industrial ⁷	50%–75%	
	Multifamily – Affordable	75%	
	Multifamily – Market Rate	50%	

¹ Supporting Services are only eligible for a NYSERDA cost-share if completed in combination with a Primary Service.

² The following secondary services are capped at \$10,000.

³ The following activities are only eligible for Clean Green Campus members.

⁴ Limited funds may be available for certain entities who do not pay into the SBC.

⁵ Colleges and Universities must be Clean Green Campus members to receive a cost-share of any kind. Clean Green Campus members that have not previously participated in FlexTech PON 4192 may be eligible for a 75% cost-share if the project includes investigation of electrification opportunities. All other members will receive a 50% cost-share.

⁶ Available to P-12 Schools who are ineligible to participate in NYSERDA's Clean Green Schools Initiative (PON 4924). Non-public schools located in a Disadvantaged Community are eligible for up to 100% funding.

⁷ Industrial customers located in a Disadvantaged Community and/or Industrial customers investigating electrification opportunities are eligible for up to 75% funding, while funds are available.

⁸ Safety Net Hospitals and Hospitals located in a Disadvantaged Community are eligible for up to 100% funding, up to \$250,000, for a limited time.

⁹ NYSERDA reserves the right to adjust the 20% cap on a per project basis.

Disadvantaged Community (DAC) Criteria: <https://www.nyserdera.ny.gov/ny/Disadvantaged-Communities>

For additional program information visit nyserdera.ny.gov/FlexTech.

