

Zero-Emissions School Buses



Agenda

Quick Overview:

- Fast Facts
- Roadmap
- Guidebook updates!

Introduction to NYSBIP:

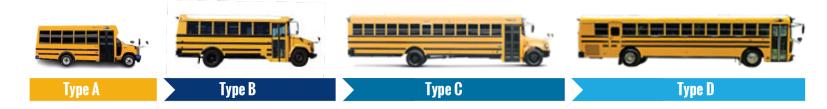
- NYSBIP Overview
- Who can apply
- School Bus Voucher vs. Charger Voucher
- School Bus Vouchers
 - Voucher Amounts & Bonuses
 - Roles
 - Process
 - Required Documents
- Charging Vouchers
 - Voucher Amounts
 - Fleet Electrification Studies
 - Eligible Costs
 - Process
 - Required Documents
- Difference between NYSBIP & NYTVIP*
- Next Steps/Resources
- Q&A



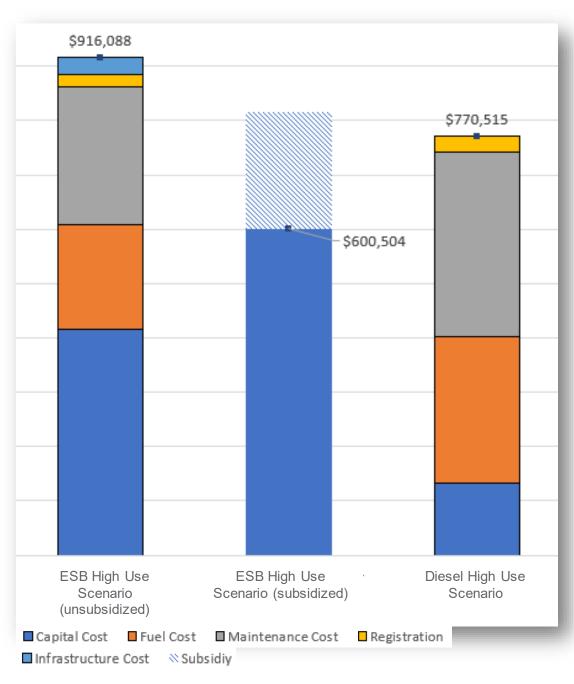
Fast Facts

High-level info to frame the discussion.

- There are 45,000 school buses in New York State.
- By 2027: all school bus purchases must be zero-emission vehicles.
- By 2035: all school buses in operation must be zero-emission.
- All major manufacturers make electric models and new companies are entering the market



- Time to charge varies from 1-13 hours but can usually be accommodated overnight.
- Ranges vary from 75-210 miles (and are increasing!).
- If a district receives bus-related transportation aid from the State, electric buses and charging infrastructure are eligible.



Electric School Bus Roadmap

Policy document developed with <u>extensive</u> <u>stakeholder input</u> describing the state of the market for ESBs, what NYS needs to do to meet the requirements, and transition costs.

Key findings include:

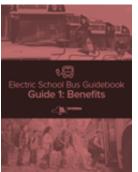


- When factoring in current incentives, the cost of owning an electric bus can already be cheaper than owning a diesel bus
- Existing incentives and other state and local sources can cover majority of costs for school bus fleets between now and 2027
- Continuing work needed with electric utilities on analysis of grid capacity and expected demand; exploring expanding and extending the MD/HD Make-Ready Pilot Program

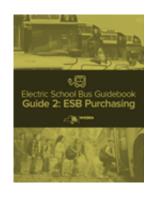
Guiding the Transition

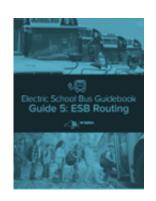
The ESB Guidebook provides <u>living</u> resources to help fleet owners and key partners get familiar with key terms, concepts, and near-term actions to take.

- Now Available:
 - <u>Guide 1 Benefits</u>
 - <u>Guide 2 ESB Purchasing</u>
 - <u>Guide 3 EVSE Purchasing</u>
 - <u>Guide 4 Financial Incentives</u>
 - <u>Guide 5 Route Planning & Analysis</u>
 - Guide 6 Site Planning & Installation
- Coming Soon:
 - Guide 7 ESB Operations & Maintenance
 - Guide 8 EVSE Operations & Maintenance
- Final Release:
 - Guide 9 ESB Safety
 - Guide 10 Training & Workforce Development













NY School Bus Incentive Program

\$500 million in Environmental Bond Act funds are allocated for electrifying school buses in NYS

On September 28, 2023, Gov. Hochul announced an initial \$100 million for the NY School Bus Incentive Program (NYSBIP)

- NYSBIP is a <u>voucher incentive program</u> for Type A, C, and D school buses and associated charging infrastructure for public school districts.
- School Bus Voucher Applications opened on November 29, 2023 and are <u>available on a first-come, first-served basis.</u>
- Incentives of up to 100% of the difference in cost between an electric school bus and a gasoline/diesel equivalent
- Charger Applications will open in early 2024 and will be <u>available on a first-come, first-served basis</u>.

School Bus vs. Charging Vouchers

- NYSBIP provides two vouchers. One for ESBs and one for charging infrastructure costs.
- Approval for one voucher does <u>not</u> automatically guarantee funds for the other.
- Documentation for voucher applications and redemption differ

Question	School Bus Voucher	Charging Voucher
What does the voucher fund?	Eligible ESBs	Eligible charging costs
Who submits the application?	Dealer	Purchaser
How are the funds distributed to the Purchaser?	Point-of-sale discount	Reimbursement
How to increase voucher funds?	BonusesPriority District StatusScrappageAdd-ons	Priority District status Fleet Electrification plan
Is the application open?	Yes	No-coming early 2024



School Bus Vouchers

Who Can Apply to NYSBIP?

- NYS public school districts or other public entities that provide pupil transportation services
- Third-party Operators under contract with a New York State public school district



School Bus Voucher Amounts

Base funding per bus is based on bus size.

Eligible ESB List

School Bus Type	Percentage of Incremental Cost Covered	Base Voucher Dollar Amount
New Type A (NTA)	60%	\$114,000
New Type C (NTC)	60%	\$147,000
New Type D (NTD)	60%	\$156,000
Repowered Type A (RTA)	75%	\$105,000
Repowered Type C (RTC)	75%	\$135,000

School Bus Voucher Bonuses and Add-Ons

School Bus Type	Priority District Bonus Amount	Scrappage Bonus Amount	V2G Complementary Add-On Amount	Wheelchair Complementary Add-On Amount
NTA	\$28,500	\$47,500	\$9,500	\$8,000
NTC	\$36,750	\$61,250	\$12,250	\$8,000
NTD	\$39,000	\$65,000	\$13,000	\$8,000
RTA	\$21,000	N/A	\$7,000	N/A
RTC	\$27,000	N/A	\$9,000	N/A

School Bus Voucher Bonus Eligibility

What Are Priority Districts?

- <u>Priority Districts</u> include:
 - SED-designated High Need/Resource Capacity districts
 - Districts with 40% or more of the population residing in NYSdesignated Disadvantaged Communities (DACs)
 - The bonus also applies to school buses that are stored in an existing depot located in a DAC

What Is Required for Scrappage?

- Remove an older internal combustion engine (ICE) vehicle from service
- Vehicle must have an engine dated 7 years or older than the year of application
- Must cut a three-inch hole in the engine block and disable the chassis by cutting the vehicle's frame rails completely in two

School Bus Voucher Roles

- <u>Manufacturers</u> the company that builds or assembles, at a minimum, the completed drivetrain and chassis for an <u>Eligible Vehicle</u>.
- **Dealers** the vehicle dealership, Original Equipment Manufacturer (OEM), or Upfit/Retrofit Manufacturer (URM) that sells Eligible Vehicles or charging infrastructure directly to a Purchaser or end-user. In the case of repowers, the Dealer is the entity that sells the repower equipment to the Fleet and performs the repower on the vehicle.
- <u>Purchasers/Fleet Owners</u> the entity that will directly purchase, own, and operate the vehicle. The Purchaser may or may not be the same entity as the Vehicle Operator.

School Bus Voucher Process

Manufacturer

ESB Eligibility
Application
Submission and
Approval

NYSERDA Updates Eligible ESB List

Dealer

Eligible Dealer Application and Approval NYSERDA Updates Eligible ESB List with Dealer Information School Bus Voucher Application Submission and Approval

Deliver ESBs to Purchaser School Bus Voucher Redemption Submission and Approval

NYSERDA Releases School Bus Voucher Payment

Purchaser

School Bus Voucher Application Submission and Approval

Pay for ESBs, Accept Delivery, Scrap School Bus (if applicable) School Bus Voucher Redemption Submission and Approval

Operations and Reporting

School Bus Voucher Required Documents

Manufacturers:

 Vehicle Eligibility Application



Dealers:

- <u>Dealer Participation</u>
 <u>Agreement</u>
- OEM Letter of Consent

Applicants:

- PurchaserParticipationAgreement
- Scrappage Attestation*
- Third-party operator agreement**

^{*} Only if applying for Scrappage Bonus ** Only if Fleet Owner is a Third-party Operator



Charging Vouchers

Charging Voucher Amounts

	Base Voucher Amount	With Fleet Electrification Plan
Non-priority District	\$25,000	\$55,000
Priority District	\$35,000	\$65,000

Charging Voucher Feet Electrification Plans

What is a Fleet Electrification Plan?

 A comprehensive evaluation existing fleet operations, analysis of current site capabilities, and a plan for electrifying the Purchaser's entire fleet by 2035.

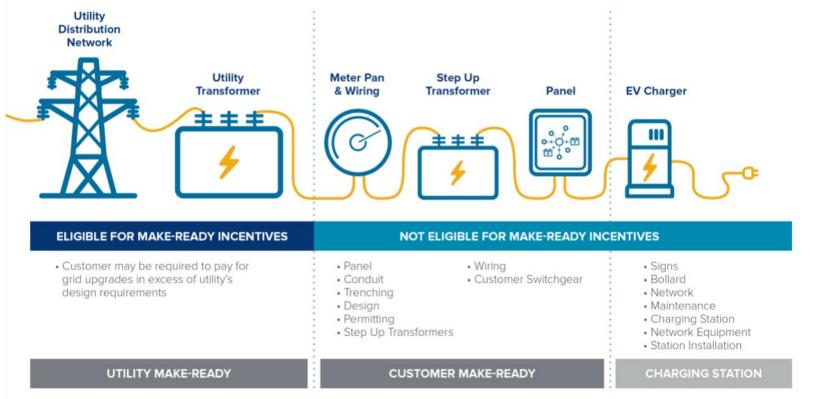
What does a Fleet Electrification Plan include?

- Electrification goals
- Route analysis
- Utility assessment
- Charging strategy
- Phasing plan

How do I get one?

- Reach out to NYSERDA for <u>technical assistance</u>.
- Fleet Transition Plans do not need at the time of application, rather it must be submitted before voucher redemption.

Charging Voucher Eligible Costs



Eligible Charging Costs

- Charger hardware costs
- Charger Installation costs associated with Charger hardware costs
- Customer-Side "Make-Ready" Infrastructure costs, which covers electrical site upgrades on the customer's side of the electrical meter
- Battery Storage Equipment that is connected to Charger

Ineligible Charging Costs

- Networking fees
- Extended warranties
- Permitting fees
- Project management costs
- Utility-Side "Make-Ready" costs
- Solar PV

Charging Voucher Roles and Process

• <u>Purchasers/Fleet Owners</u> - the entity that will directly purchase, own, and operate the chargers. The Purchaser may or may not be the same entity as the Vehicle Operator.

Purchaser

Charging Voucher
Application
Submission and
Optional Pre-Approval

Charging Voucher Application Approval

Charging Equipment Installation Charging Voucher Redemption Submission and Approval

NYSERDA Releases Charging Voucher Payment

Charging Voucher Required Documents

- Charging Infrastructure Purchaser Agreement
- Charging Infrastructure Installer Certification



Key Differences Between NYSBIP and NYTVIP

- Different voucher amounts
- Documentation for voucher application and redemption differ
- For more information on NYTVIP, visit the <u>website</u>

Criteria	NYTVIP	NYSBIP
Type of BEV	Class 4-8 trucks and buses	School buses only
Scrappage	Required	Bonus Available
Scrapped Vehicle Age	2009 or older	7 years old at time of scrappage
Funding Source	Volkswagen Settlement	Enviro. Bond Act 2022
Charging Incentives	Not offered	Yes
DAC Requirement	School buses must serve or have depot in a DAC	School buses serving priority districts or have depot in DAC receive bonus

Next Steps & Resources

Get started now!

- DEVELOP a collaborative mindset.
- DOWNLOAD and read the <u>ESB Guidebooks</u>. Develop a list of questions.
- CREATE short, medium, and long-term priorities.
- **APPOINT** an electric school bus transition committee so your staff becomes familiar with bus and charger requirements.
- **DEVELOP** a <u>fleet electrification plan</u>.
- **CONTACT** <u>your utility</u>. Regular and frequent contact is recommended while an electrification plan is developed.
- LEARN about financial resources.
- REACH OUT to bus manufacturers.
- TALK to your fire department & EMS teams.
- START SMALL with one bus (or two).





Zero-Emissions School Buses



NYSERDA

schoolbus@nyserda.ny.gov