RFP 4737 Teaming Facilitation List

The entities listed below have indicated an interest in a potential teaming arrangement for NYSERDA's Integrated Energy Data Resource (IEDR) Program Manager RFP. The objective of this RFP is to select the IEDR Program Manager responsible for organizing and administering IEDR implementation to accomplish the policy goals and program outcomes described in the Commission Order. Proposers may be a single company or a team of companies but must, in their response, clearly identify the key employees, subcontractors, or relevant affiliates of all entities who are proposed to fulfill the requirements of this RFP, and their roles. For more information, please visit the IEDR webpage - https://www.nyserda.ny.gov/All-Programs/Programs/Clean-Energy-Standard/Important-Orders-Reports-and-Filings/Integrated-Energy-Data-Resource

Company	Contact Name	Email	Phone	Overview
Brezler, LLC	David Brezler	David.brezler@gmail.com	917-805-9245	Please feel free to reach out regarding teaming for this RFP. Brezler, LLC is comfortable filling the following roles: Program Management Project Management Data Analytics Data Visualization Procurement Support Staff Augmentation

| Climate Action Associates | Jim Yienger | mr_jjy@climatetools.com | 518-560-9830 | Climate Action Associates (CAA) is open to negotiating an exclusive subcontractor arrangement with a qualified IEDR Prime.

CAA is a Capital Region niche technology and climate change consultancy that works with clients to produce quality open data. Our mission is to support New York's Community Leadership and Climate Protection Act (CLCPA). CAA proposed, developed, and continues to support NYSERDA's Utility Energy Registry (Case 17-M-0315), a national geospatial data protocol for utilities to support local climate action planning and Community Choice Aggregation market studies. Utilities implement the UER protocol and publish data to the platform with admin APIs every six months. The UER protocol incorporates a relational model to the US Census to ensure data integrates seamlessly with existing demographic data.   CAA organized the UER as a voluntary pilot with utilities, and later supported NYSERDA and Commission staff through its rule making and adoption.

CAA also developed the 2015 New York Regional and Community GHG Inventory Guidance (https://climatesmart.ny.gov/fileadmin/csc/documents/GHG_Inventories/ghgguide.pdf) by coordinating a nine-month interagency working group of NYSDOT, NYSDOS, NYSDEC, and NYSERDA staff supporting the Regional Sustainability Plan initiative. This New York-specific protocol describes sourcing over 30 relational data sets held by state and regional agencies that can be used to automate granular GHG emissions tracking. The UER was an outcome of that process.

CAA is obsessed with energy data and process efficiency, and its UER White Paper calls out the potential for systems like IEDR to improve data flowing to the UER.   In this contract CAA proposes to support developing IEDR so that it can integrate with, and ultimately improve and serve data to the UER. CAA also proposes to facilitate and support IEDR's public policy, planning, and land use sector committees to help stakeholders develop at least 10-20 IEDR public-interest use cases. It is CAA's ultimate goal- working through UER, IDER, regional GHG protocols, or through other related initiatives- to fully automate GHG inventory tracking in New York as a public benefit. |
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Flux Tailor	Klaar De Schepper	iedr@fluxtailor.com	1-347-474-8795	Flux Tailor, a Women Business Enterprise registered with New York State and New York City, specializes in data-driven customer engagement solutions that support the clean energy transition. We provide utility data domain expertise to utility data providers, software developers, utilities, governments, and their consultants in the U.S., Canada, and Europe. One of our current projects is to provide technical support for a NYSERDA-funded web-based tool to estimate savings from switching to a Ground Source Heat Pump. Flux Tailor generates technical documentation that is easy to understand for both technical and nontechnical audiences and specializes in impactful illustrative and technical diagrams and data visualizations. We actively contribute to data standards making through the Open ADE (Green Button) working group, the Business Payments Coalition (BPC), and EnergyTag, have published extensively on customer utility data access, and have participated in NYS DPS data access related proceedings and stakeholder engagement processes since 2014. With 11+ years of hands-on experience working with utility data, from handwritten faxes and PDF data extraction to integration with web services such as EPA Portfolio Manager, we have a deep understanding of the needs of Energy Service Entities, and the low-hanging fruit solutions that can drive program impact and bring near-term value to stakeholders. We are hereby inviting parties bidding on the Program Manager RFP who are interested in working with us as a subcontractor to contact us using the information provided. The role we wish to fulfill: • Support the work of the Steering Committee, Advisory Group and Utility Coordination Group • Identify and Characterize Beneficial IEDR Use Cases • Requirements Development and Documentation • Evaluate and Document Utility Systems for IEDR System Integration Technical Expertise: Use case development, evaluation, and prioritization, requirements gathering including business and functional specifications, ETL workflow, Quality Assurance, User Acceptance Testing Technical Project Management: We undertake action-oriented meetings, save on communication trips, and use online collaboration tools to stay on-topic, manage knowledge, and drive progress using industry best practices such as Agile methodology.
NTT Data Inc.	Patty York	Patty.york@nttdata.com	315-882-5860	NTT DATA is a global IT company that helps public and private sector organizations stay ahead in a digitally dynamic world. We provide a wide range of services that help our clients create, operate, maintain, and evolve mission-critical IT systems and business processes. Through these services, we help our clients improve their operations in a measurable, sustainable way. NTT DATA, Inc., is the North American arm of the NTT DATA Corporation, a top 10 global IT services provider with operations in more than 50 countries. The NTT DATA Corporation, in turn, is part of the NTT Group, one of the world's largest telecommunications and IT services companies. With a team of 50,000 IT professionals, NTT DATA offers a range of IT services that can improve every dimension of government operations. NTT DATA, by collaborating with Stakeholders and Partners, intends to lead (Prime) NYSERDA's IEDR effort to use data to drive better decisions and predict outcomes. To support a modern data-first strategy, it is

				imperative to choose a partner that can implement and operate the framework, tools, and optimization techniques to maximize and derive business benefits from your data—identifying opportunities for your business to innovate and grow. NTT will share over 25 years of Best Practices that, when applied, would optimally build the desired IEDR for NYSERDA.
Pecan Street, Inc.	Suzanne Russo	srusso@pecanstreet.org	512-782-9213	Pecan Street Inc. is a 501c-3 not-for-profit organization headquartered in Austin, Texas that utilizes bid data, rapid technology prototyping and real-world testbeds to accelerate the transition to a low-carbon economy.
West Monroe	Jason Price	japrice@westmonroe.com	646-448-9953	West Monroe works with the nation's largest electric, gas, and water utilities in their telecommunication, grid modernization, and digital and workforce transformations. West Monroe brings a multidisciplinary team that blends utility, operations, and technology expertise to address modernizing aging infrastructure, advisory on transportation electrification, ADMS deployments, IT and data optimization, and DER and cyber security projects to name a few. Seeking Partners: Given our east coast office in NYC we are seeking NYS-based MWBE groups to support components of this program as well as willing to entertain any discussions that could serve future participants in the downstream vendor bid opportunities.