

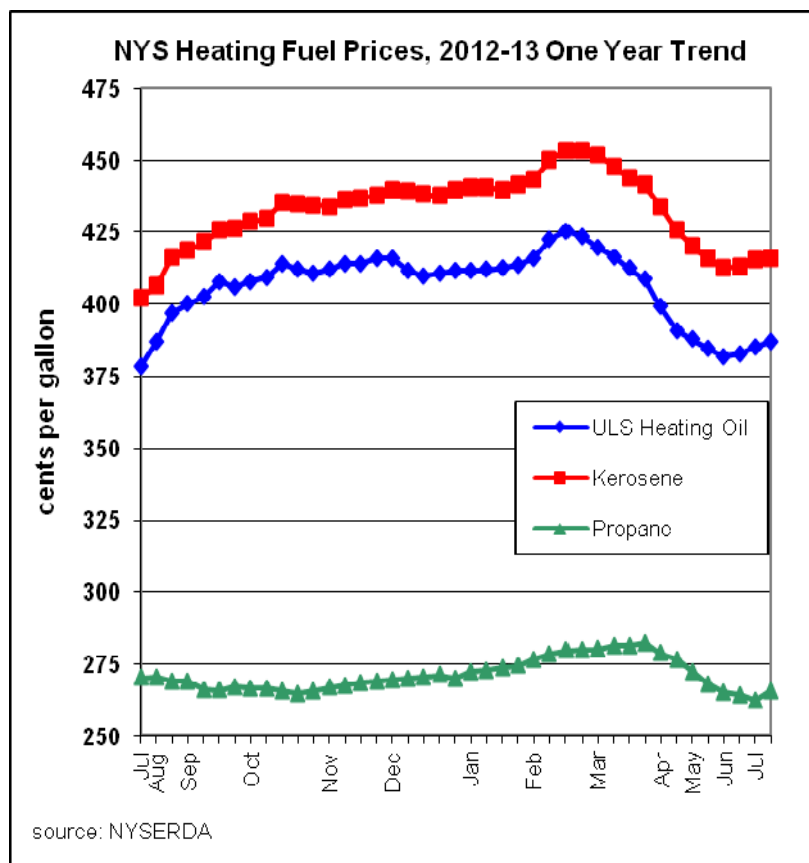
Highlights

- Mid-Atlantic ultra-low sulfur (ULS) diesel inventories are 71.5% above the year-ago level and 73.8% above the 5-year average. In comparison, total Mid-Atlantic distillate fuel inventories are 29.0% below the 5-year average.
- Mid-Atlantic propane inventories increased 1.0% from the previous week and are now 35.7% above the 5-year average.
- New York statewide average retail prices for ultra-low sulfur (ULS) heating oil, kerosene, and propane all increased from the last survey period.

Retail Petroleum Prices—On a statewide basis since the last survey on July 15th, prices increased 2.2¢/gallon (0.6%) to 387.2¢/gallon for ULS heating oil, 0.7¢/gallon (0.2%) to 415.9¢/gallon for kerosene, and 3.3¢/gallon (1.3%) to 265.9¢/gallon for propane. Compared to a year earlier, prices increased 8.6¢/gallon (2.3%) for heating oil, 13.6¢/gallon (3.4%) for kerosene and decreased 4.4¢/gallon (1.6%) for propane.

Crude Oil Prices—For the week ending 7/26/13, WTI crude oil spot prices averaged \$105.88/bbl, a decrease of \$1.00/bbl (0.9%) from the week-ago average of \$106.88/bbl. WTI prices are now \$17.00/bbl (19.1%) above the year-ago weekly average of \$88.88/bbl. The all-time weekly average high of \$142.52/bbl occurred on 7/03/08.

Spot Natural Gas Prices—For the week ending 7/26/13, Henry Hub natural gas spot prices averaged \$3.674 per million Btu (mmBtu), a decrease of \$0.028/mmBtu (0.8%) from the prior week level of \$3.702/mmBtu. Prices are currently \$0.472/mmBtu (14.7%) above the year-earlier weekly average of \$3.202/mmBtu.



Residential Natural Gas Prices—The NYS average price in May 2013 was \$1.558/therm, an increase of \$0.305/therm (24.3%) from the prior month of \$1.253/therm, and was \$0.157/therm (11.2%) higher than the year earlier average of \$1.401/therm.

Middle Atlantic Stocks—Current and historic heating fuel inventory data is presented in the table below.

Middle Atlantic Region, Weekly Inventories (million barrels)							
Fuel Type	7/26/2013	7/19/2013	% Change vs. Last Week	Year Ago	% Change vs. Last Year	5-Year Average	% Change vs. 5-Year Avg
Highway Diesel (ULS) (0-15 ppm)	17.5	17.9	-2.3%	10.2	71.5%	10.1	73.8%
Non-road Diesel (15-500 ppm)	0.4	0.3	35.8%	0.5	-13.5%	2.8	-85.7%
Home Heating Oil (>500 ppm)	5.6	5.5	2.5%	11.9	-53.1%	20.2	-72.3%
Propane	2.942	2.913	1.0%	2.598	13.2%	2.168	35.7%
#6 Residual Oil	5.7	6.3	-10.0%	6.4	-11.0%	9.7	-41.5%
US Natural Gas	2,845	2,786	2.1%	3,213	-11.5%	2,879	-1.2%
US Crude Oil	364.6	364.2	0.1%	373.6	-2.4%	346.5	5.2%

Notes: Natural Gas in billion cubic feet (Bcf), Middle Atlantic is DE, DC, MD, NJ, NY, and PA

ppm = parts per million sulfur content

Source: US DOE/EIA

New York State Retail ULS #2 Heating Oil Posted Credit Prices (cents per gallon)					
REGION	7/29/2013	7/15/2013	% Change vs. Prior Survey	Year Ago	% Change vs. Last Year
Long Island	404.5	402.8	0.4%	398.2	1.6%
New York City	407.2	403.5	0.9%	399.4	2.0%
Lower Hudson	393.1	392.3	0.2%	383.5	2.5%
Upper Hudson	376.5	374.3	0.6%	368.7	2.1%
Capital District	373.5	372.2	0.3%	367.0	1.8%
North Country	369.6	364.4	1.4%	366.2	0.9%
Central	375.6	373.4	0.6%	365.2	2.8%
Western	373.4	373.0	0.1%	358.0	4.3%
Statewide	387.2	385.0	0.6%	378.6	2.3%
New York State Retail Propane Posted Credit Prices - 1,100 gallon usage category (cents per gallon)					
Long Island	322.8	307.6	4.9%	314.5	2.6%
Mid-Hudson	281.0	281.4	-0.1%	278.2	1.0%
Capital District	289.7	288.1	0.6%	291.0	-0.4%
North Country	283.5	284.0	-0.2%	305.6	-7.2%
Central	244.0	236.9	3.0%	239.0	2.1%
Western	227.6	224.6	1.3%	244.9	-7.1%
Statewide	265.9	262.6	1.3%	270.3	-1.6%
New York State Retail Kerosene Posted Credit Prices (cents per gallon)					
Mid-Hudson	432.1	431.0	0.3%	411.1	5.1%
Capital District	411.6	410.4	0.3%	405.1	1.6%
North Country	401.3	398.4	0.7%	390.1	2.9%
Central	406.1	408.6	-0.6%	398.2	2.0%
Western	412.6	411.7	0.2%	398.2	3.6%
Statewide	415.9	415.2	0.2%	402.3	3.4%
New York State Average Residential Natural Gas Prices (\$/therm)					
REGION	May 2013	April 2013	% Change vs. Prior Month	May 2012	% Change vs. Last Year
Statewide	1.558	1.253	24.3%	1.401	11.2%

* Revision

Historic Retail Prices—Statewide average high and low prices since Sept. 1997 for #2 & propane & Sept. 2000 for kerosene.

- Heating oil—highest price 477.8¢/gallon on 7/14/08, lowest price 87.6¢/gallon on 9/08/98.
- Propane—highest price 325.4¢/gallon on 3/07/11, lowest price 107.2¢/gallon on 9/20/99.
- Kerosene—highest price 506.8¢/gallon on 7/14/08, lowest price 130.9¢/gallon on 9/09/02.

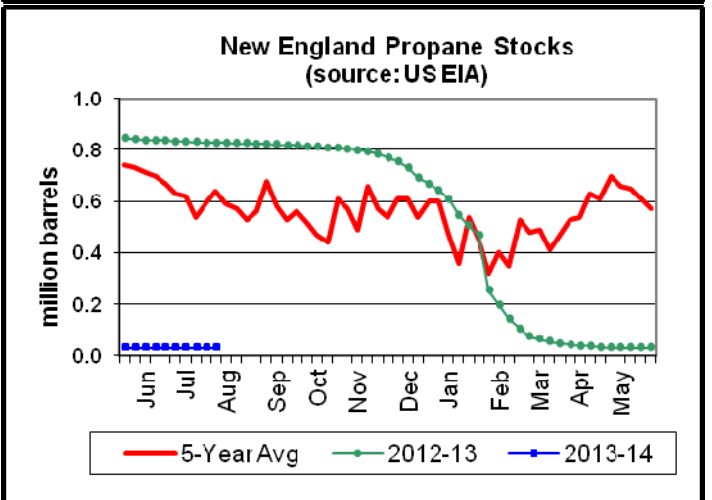
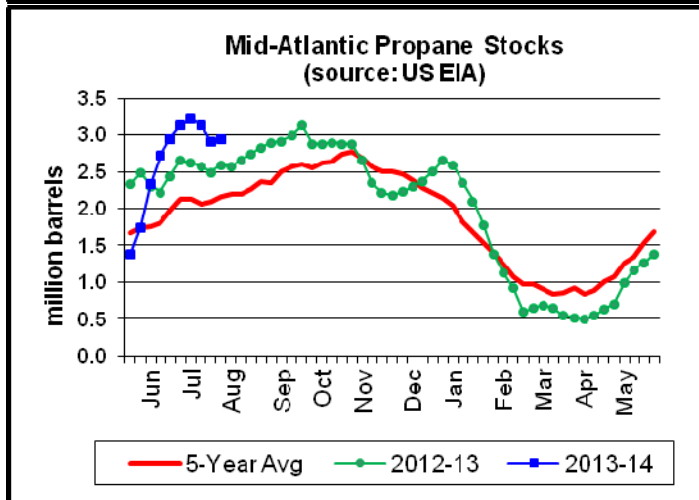
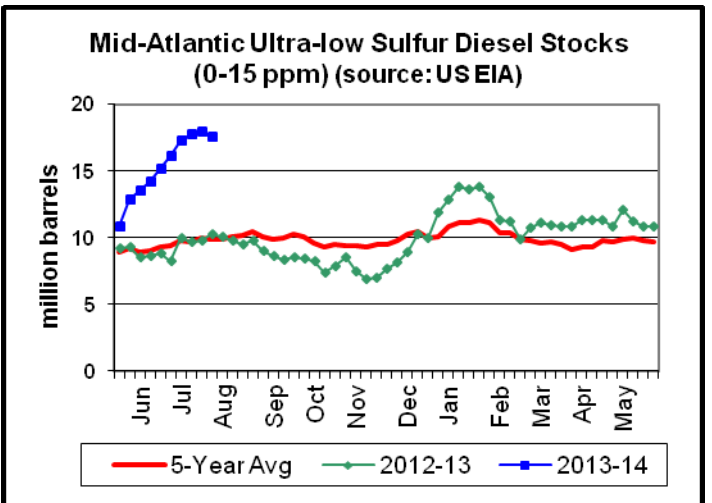
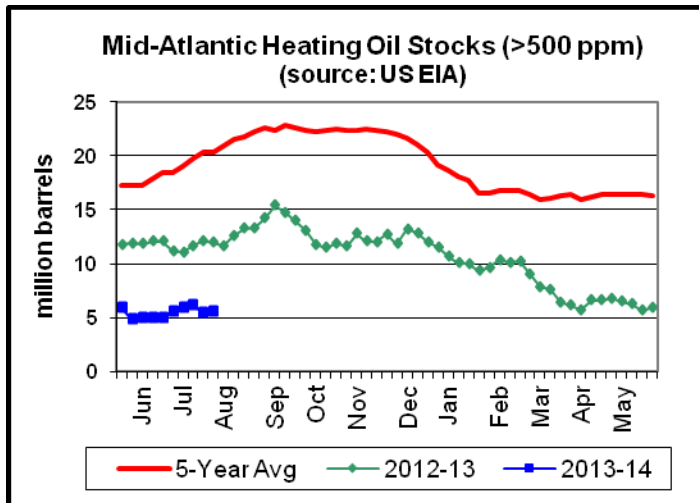
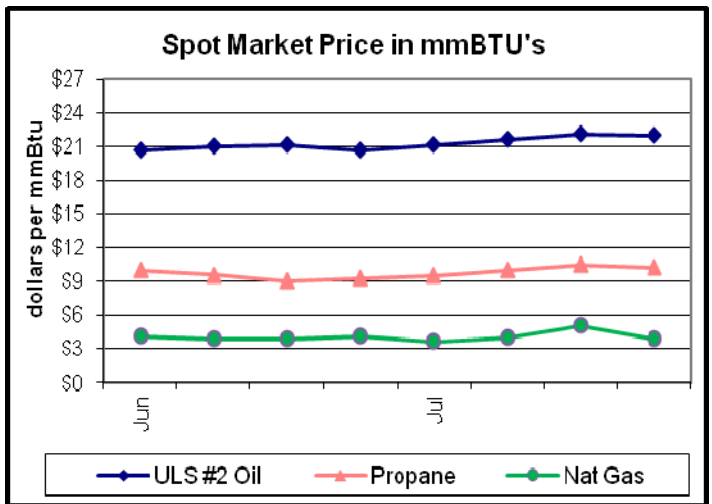
Residential Natural Gas Prices: Statewide average prices are derived from US EIA most currently available data. NYS gas utility specific prices can be found on the NYS DPS website at <http://www.dps.ny.gov/TypicalBills.htm#GasRes>.

New York State Regions: *Long Island:* Nassau and Suffolk *New York City:* Bronx, Kings, New York, Queens, and Richmond *Lower Hudson:* Dutchess, Putnam, Rockland, and Westchester *Upper Hudson:* Columbia, Greene, Orange, Sullivan, and Ulster *Capital District:* Albany, Fulton Montgomery, Rensselaer, Saratoga, Schenectady, Schoharie, and Washington *North Country:* Clinton, Essex, Franklin, Hamilton, Jefferson, Lewis, St. Lawrence, and Warren *Central:* Broome, Cayuga, Chenango, Cortland, Delaware, Herkimer, Madison, Oneida, Onondaga, Oswego, Otsego, Tioga, and Tompkins *Western:* Allegany, Cattaraugus, Chautauqua, Chemung, Erie, Genesee, Livingston, Monroe, Niagara, Ontario, Orleans, Schuyler, Seneca, Steuben, Wayne, Wyoming, and Yates counties. **Propane & Kerosene:** *Mid-Hudson:* Columbia, Dutchess, Greene, Orange, Putnam, Rockland, Sullivan, Ulster, and Westchester counties.

Btu Price Equivalents—The Btu graph equates the spot market price, in table below, for NY Harbor ultra-low sulfur diesel fuel and 1.0% sulfur low pour #6 residual fuel, Mont Belvieu propane, and the New York City gate natural gas price on a dollar per million Btu (mmBtu) basis. *Residual fuel spot price reporting has been suspended due to the information no longer being available.

New York Spot Prices, Weekly Average			
Fuel	7/26/2013	Year Ago	% Change
Ultra LS Diesel	304.6	293.5	3.8%
#2 Fuel Oil	290.5	285.1	1.9%
#6 Residual 1.0%	N/A*	240.0	N/A
Propane	93.0	89.9	3.4%
Natural Gas	3.849	3.374	14.1%

Note: Fuel in ¢/gallon, natural gas (\$/mmBtu)=NYcitygate



Additional historic **regional specific** prices and supply information is available at NYSERDA's website. For more information please contact Charlie Wesley at (518) 862-1090 ext. 3364, e-mail cmw@nyserda.ny.gov.