

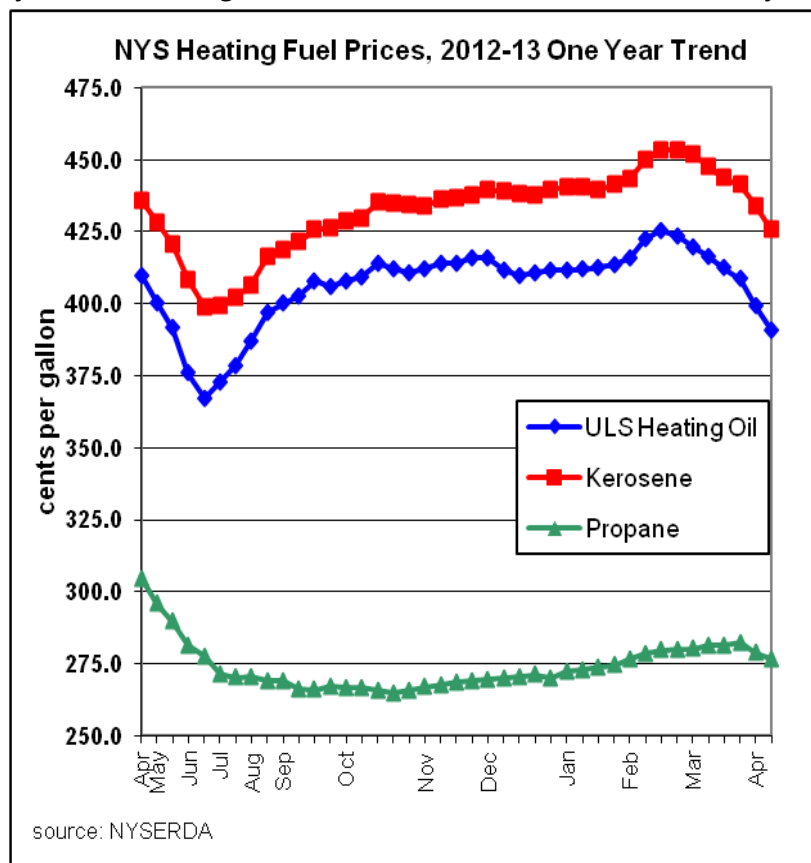
Highlights

- The heating season ended with New York Statewide cumulative heating degree-days 18% higher than last year's level but 6% below a normal heating season.
- New York Statewide average residential natural gas retail prices decreased 4.2% in February from January and currently are 8.1% lower than February 2012.
- New York statewide average retail prices for ultra-low sulfur (ULS) heating oil, kerosene, and propane declined from the last survey. Prices have decreased by 8.1% for heating oil and 6.1% for kerosene since mid-February.

Retail Petroleum Prices—On a statewide basis since the last survey on April 15th, prices decreased 8.3¢/gallon (2.1%) to 390.8¢/gallon for ULS heating oil, 8.2¢/gallon (1.9%) to 425.7¢/gallon for kerosene, and 2.2¢/gallon (0.8%) to 276.6¢/gallon for propane. Compared to a year earlier, prices decreased 18.9¢/gallon (4.6%) for heating oil, 10.0¢/gallon (2.3%) for kerosene and 27.9¢/gallon (9.2%) for propane.

Crude Oil Prices—For the week ending 4/26/13, WTI crude oil spot prices averaged \$91.00/bbl, an increase of \$3.00/bbl (3.4%) from the week-ago average of \$88.00/bbl. WTI prices are now \$12.78/bbl (12.3%) below the year-ago weekly average of \$103.78/bbl. The all-time weekly average high of \$142.52/bbl occurred on 7/03/08.

Spot Natural Gas Prices—For the week ending 4/26/13, Henry Hub natural gas spot prices averaged \$4.242 per million Btu (mmBtu), a decrease of \$0.012/mmBtu (0.3%) from the prior week level of \$4.254/mmBtu. Prices are currently \$2.228/mmBtu (110.6%) above the year-earlier weekly average of \$2.014/mmBtu.



Residential Natural Gas Prices—The NYS average price in February 2013 was \$1.069/therm, a decrease of \$0.047/therm (4.2%) from the prior month of \$1.116/therm, and was \$0.094/therm (8.1%) lower than the year earlier average of \$1.163/therm.

Middle Atlantic Stocks—Current and historic heating fuel inventory data is presented in the table below.

Middle Atlantic Region, Weekly Inventories (million barrels)							
Fuel Type	4/26/2013	4/19/2013	% Change vs. Last Week	Year Ago	% Change vs. Last Year	5-Year Average	% Change vs. 5-Year Avg
Highway Diesel (ULS) (0-15 ppm)	10.8	11.3	-4.4%	10.3	5.4%	8.3	29.7%
Non-road Diesel (15-500 ppm)	0.9	1.1	-17.1%	1.6	-41.0%	2.4	-61.2%
Home Heating Oil (>500 ppm)	6.8	6.6	2.2%	13.4	-49.4%	16.7	-59.5%
Propane	0.712	0.634	12.3%	1.499	-52.5%	1.173	-39.3%
#6 Residual Oil	7.2	7.2	-0.2%	5.6	27.1%	9.8	-26.7%
US Natural Gas	1,777	1,734	2.5%	2,572	-30.9%	1,895	-6.2%
US Crude Oil	395.3	388.6	1.7%	375.9	5.2%	359.0	10.1%

Notes: Natural Gas in billion cubic feet (Bcf), Middle Atlantic is DE, DC, MD, NJ, NY, and PA

ppm = parts per million sulfur content

Source: US DOE/EIA

New York State Retail ULS #2 Heating Oil Posted Credit Prices (cents per gallon)					
REGION	4/29/2013	4/15/2013	% Change vs. Prior Survey	Year Ago	% Change vs. Last Year
Long Island*	403.8	410.1	-1.5%	424.1	-4.8%
New York City	403.5	410.7	-1.8%	425.7	-5.2%
Lower Hudson*	400.1	411.5	-2.8%	420.8	-4.9%
Upper Hudson*	381.1	391.0	-2.5%	400.9	-4.9%
Capital District	378.5	384.6	-1.6%	400.6	-5.5%
North Country	378.2	386.2	-2.1%	400.5	-5.6%
Central	383.9	389.6	-1.5%	393.8	-2.5%
Western	379.6	391.7	-3.1%	392.5	-3.3%
Statewide*	390.8	399.1	-2.1%	409.7	-4.6%
New York State Retail Propane Posted Credit Prices - 1,100 gallon usage category (cents per gallon)					
Long Island	321.1	312.6	2.7%	322.8	-0.5%
Mid-Hudson	291.8	292.3	-0.2%	305.1	-4.4%
Capital District	314.2	314.5	-0.1%	334.6	-6.1%
North Country	297.7	305.6	-2.6%	347.9	-14.4%
Central	248.2	256.3	-3.2%	281.0	-11.7%
Western	239.4	237.6	0.8%	276.7	-13.5%
Statewide	276.6	278.8	-0.8%	304.5	-9.2%
New York State Retail Kerosene Posted Credit Prices (cents per gallon)					
Mid-Hudson	436.7	448.2	-2.6%	447.0	-2.3%
Capital District	423.8	428.5	-1.1%	438.7	-3.4%
North Country	415.4	419.6	-1.0%	423.9	-2.0%
Central	422.5	428.8	-1.5%	429.6	-1.7%
Western	418.6	430.1	-2.7%	427.9	-2.2%
Statewide	425.7	433.9	-1.9%	435.7	-2.3%
New York State Average Residential Natural Gas Prices (\$/therm)					
REGION	February 2013	January 2013	% Change vs. Prior Month	February 2012	% Change vs. Last Year
Statewide	1.069	1.116	-4.2%	1.163	-8.1%

* Revision

Historic Retail Prices—Statewide average high and low prices since Sept. 1997 for #2 & propane & Sept. 2000 for kerosene.

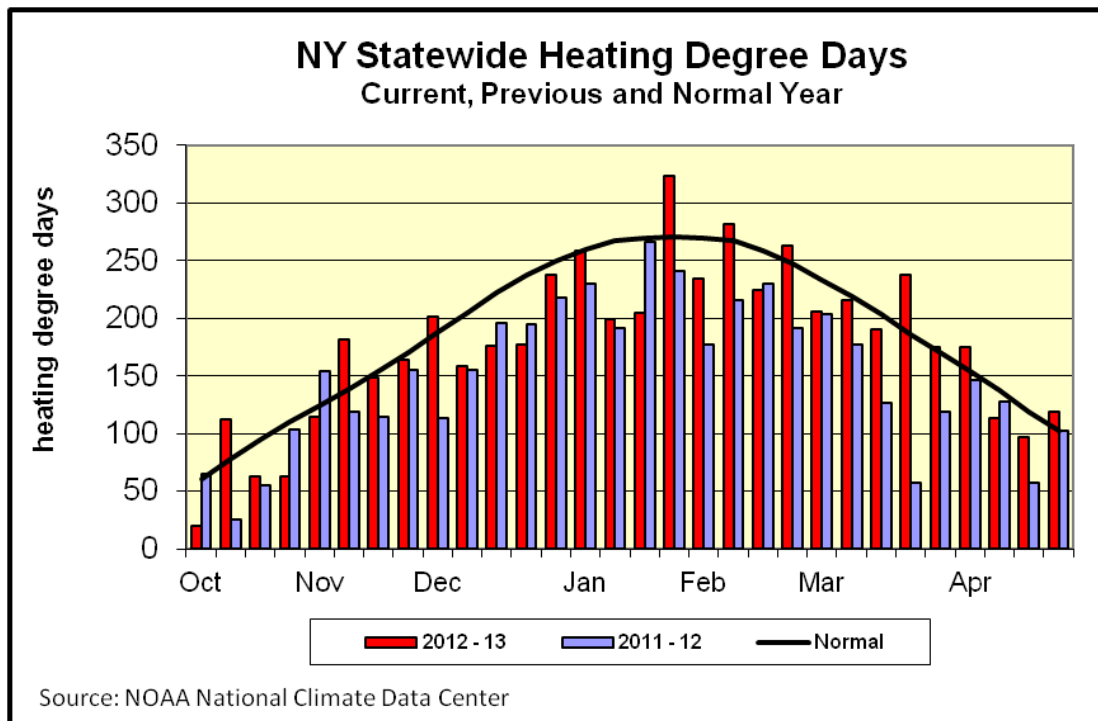
- Heating oil—highest price 477.8¢/gallon on 7/14/08, lowest price 87.6¢/gallon on 9/08/98.
- Propane—highest price 325.4¢/gallon on 3/07/11, lowest price 107.2¢/gallon on 9/20/99.
- Kerosene—highest price 506.8¢/gallon on 7/14/08, lowest price 130.9¢/gallon on 9/09/02.

Residential Natural Gas Prices: Statewide average prices are derived from US EIA most currently available data. NYS gas utility specific prices can be found on the NYS DPS website at <http://www.dps.ny.gov/TypicalBills.htm#GasRes>.

New York State Regions: ***Long Island:*** Nassau and Suffolk ***New York City:*** Bronx, Kings, New York, Queens, and Richmond ***Lower Hudson:*** Dutchess, Putnam, Rockland, and Westchester ***Upper Hudson:*** Columbia, Greene, Orange, Sullivan, and Ulster ***Capital District:*** Albany, Fulton Montgomery, Rensselaer, Saratoga, Schenectady, Schoharie, and Washington ***North Country:*** Clinton, Essex, Franklin, Hamilton, Jefferson, Lewis, St. Lawrence, and Warren ***Central:*** Broome, Cayuga, Chenango, Cortland, Delaware, Herkimer, Madison, Oneida, Onondaga, Oswego, Otsego, Tioga, and Tompkins ***Western:*** Allegany, Cattaraugus, Chautauqua, Chemung, Erie, Genesee, Livingston, Monroe, Niagara, Ontario, Orleans, Schuyler, Seneca, Steuben, Wayne, Wyoming, and Yates counties. **Propane & Kerosene:** ***Mid-Hudson:*** Columbia, Dutchess, Greene, Orange, Putnam, Rockland, Sullivan, Ulster, and Westchester counties.

Heating Degree Days—On a statewide basis during the past week, the number of heating degree days (119) was 16.7% above the year-ago level of (102) and 16.7% above the normal trend (102). On a cumulative basis, current year heating degree days (5,334) are ahead of the year-ago level (4,524) by 17.9% and trail the normal trend (5,668) by 5.9%.

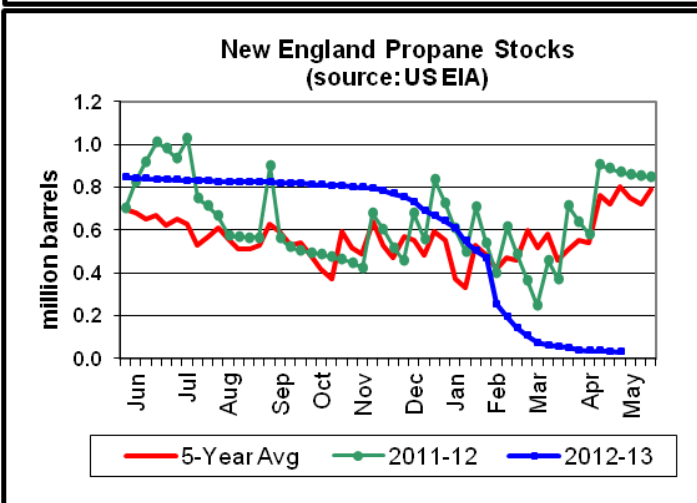
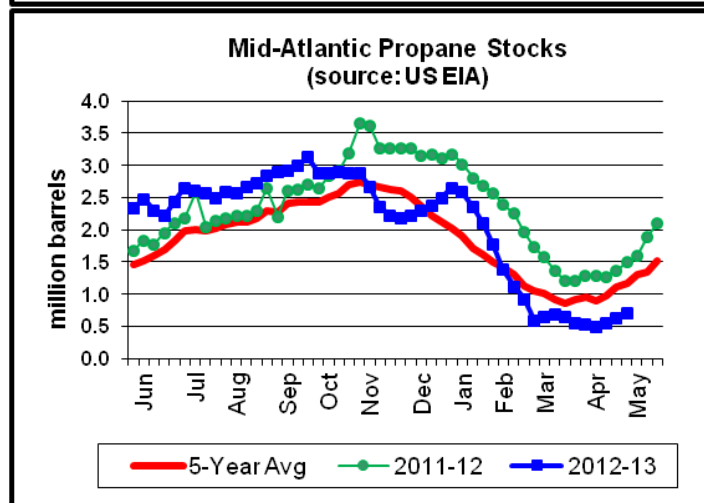
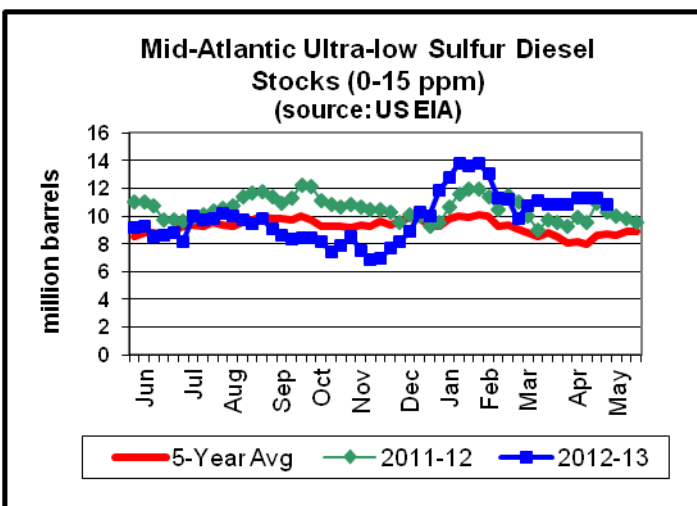
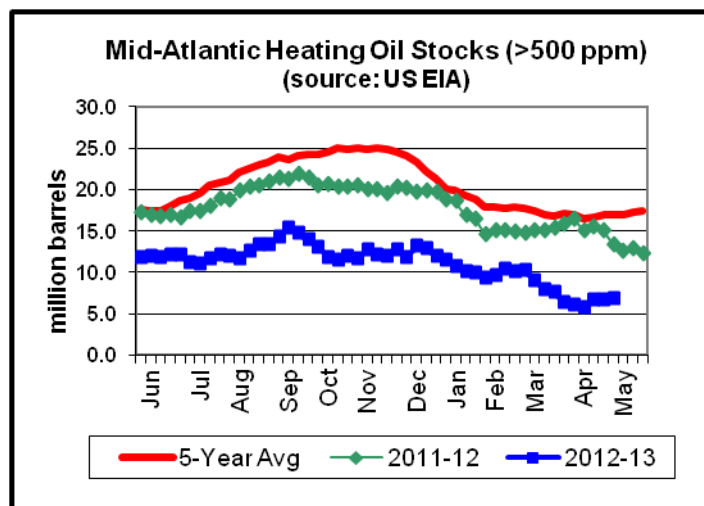
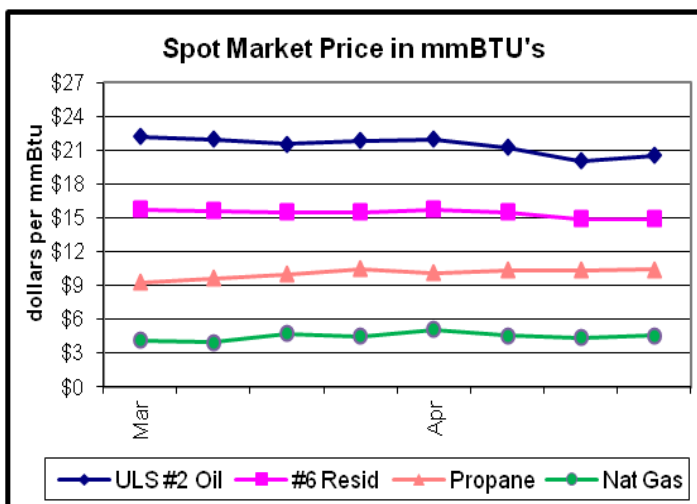
New York State Heating Degree Day Information, Weekly & Cumulative						
Week Ending April 27				Cumulative From October 1		
Region	2013	2012	Normal	2012-13	2011-12	Normal
Albany	133	107	101	5,940	5,026	6,004
Binghamton	138	143	120	6,345	5,669	6,915
Buffalo	118	131	116	5,752	4,957	6,146
Glens Falls	144	122	116	6,491	5,630	6,874
Massena	146	166	124	7,023	6,173	7,426
NYC	83	66	72	4,297	3,476	4,561
Rochester	125	132	113	5,679	4,975	6,163
Syracuse	123	124	112	5,771	4,867	6,253
Watertown	150	145	127	6,321	5,565	6,956
Statewide	119	102	102	5,334	4,524	5,668



Btu Price Equivalents—The Btu graph equates the spot market price, in table below, for NY Harbor ultra-low sulfur diesel fuel and 1.0% sulfur low pour #6 residual fuel, Mont Belvieu propane, and the New York City gate natural gas price on a dollar per million Btu (mmBtu) basis.

New York Spot Prices, Weekly Average			
Fuel	4/26/2013	Year Ago	% Change
Ultra LS Diesel	285.3	324.0	-11.9%
#2 Fuel Oil	266.3	315.8	-15.7%
#6 Residual 1.0%	223.6	276.1	-19.0%
Propane	94.8	118.1	-19.7%
Natural Gas	4.515	2.196	105.6%

Note: Fuel in ¢/gallon, natural gas (\$/mmBtu)=NYcitygate



Additional historic regional specific prices and supply information is available at NYSERDA's website. For more information please contact Charlie Wesley at (518) 862-1090 ext. 3364, e-mail cmw@nyserda.ny.gov.