NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY Subject Matter List of Records

as of February 2024

EXECUTIVE/BOARD 3oard: Notice of meetings and agendas 3oard: Notice of meetings and agendas 3oard: Notice of meetings and agendas 3oard: Notice of meetings and transcripts Memoranda of Understanding Statutes, regulations, and administrative orders Petitions and comments submitted to the Public Service Commission State Energy Planning Board materials, including notices of meetings, agendas, and minutes Public Service Law Article 10 materials Sond financing documents TNANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) "iscal status reports Budget documents and records Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing V-2s nvoices CONTRACT MANAGEMENT Secued Procurement Contracts Payments for Procurement Contracts Paymonts for Procurement Reports Bid Proposal Documents (and other procurement records) Annual Procurement Reports ENERAL ADMINISTRATION
Board meeting minutes and transcripts Memoranda of Understanding Statutes, regulations, and administrative orders Policions and comments submitted to the Public Service Commission State Energy Planning Board materials, including notices of meetings, agendas, and minutes Public Service Law Article 10 materials Sond financing documents TNANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) Fiscal status reports Budget documents and records Accounts Payable Tracking Records (Non-Agency and Agency) Acceipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments Bor Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments and procedures Bid Proposal Documents (and other procurement records) Annual Procurement Reports EERERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Guipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Memoranda of Understanding Statutes, regulations, and administrative orders Petitions and comments submitted to the Public Service Commission State Energy Planning Board materials, including notices of meetings, agendas, and minutes Public Service Law Article 10 materials Sond financing documents TNANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) "iscal status reports Budget documents and records Accounting files Accounting files
Statutes, regulations, and administrative orders Vettions and comments submitted to the Public Service Commission State Energy Planning Board materials, including notices of meetings, agendas, and minutes Public Service Law Article 10 materials Sond financing documents TNANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) Tiscal status reports Budget documents and records Accounting files Accounts files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments (and other procurement records) Annual Procurement Reports Bid Proposal Documents (and other procurement records) Annual Procurement Reports BENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Display and Sales Proposals
Petitions and comments submitted to the Public Service Commission State Energy Planning Board materials, including notices of meetings, agendas, and minutes Public Service Law Article 10 materials Bond financing documents TNANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and Internal fiscal policies and procedures) Siscal status reports Budget documents and records Accounting files Accounting files Accounting files Accounting files Accounting Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing N-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments for Procurement Reports Bid Proposal Documents (and other procurement records) Annual Procurement Reports EENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
State Energy Planning Board materials, including notices of meetings, agendas, and minutes Public Service Law Article 10 materials 30nd financing documents 7INANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) 7iscal status reports 30 dget documents and records Accounts files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments for Procurement Reports 31 d Proposal Documents (and other procurement records) Annual Procurement Reports 5ENERAL ADMINISTRATION Parsonnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Public Service Law Article 10 materials Bond financing documents TNANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) Fiscal status reports Budget documents and records Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports FENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Bond financing documents FINANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) "iscal status reports Budget documents and records Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing V-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts "ayments for Procurement Contracts "ayments for Procurement Contracts "ayments for Procurement Reports Bid Proposal Documents (and other procurement records) Annual Procurement Reports Sensent Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal "ROGRAM MANAGEMENT Solicitations Payopasls
FINANCE and PAYROLL Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) Fiscal status reports Budget documents and records Accounting files Accounting files Accounting files Accounting files Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing <i>N</i> -2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments and Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Employee travel files General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) Fiscal status reports Budget documents and records Accounting files Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Reports Bid Proposal Documents (and other procurement records) Annual Procurement Reports <u>JENERAL ADMINISTRATION</u> Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
General files (Records to support general agency fiscal management, budget preparation, and nternal fiscal policies and procedures) Fiscal status reports Budget documents and records Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports <u>BENERAL ADMINISTRATION</u> Parsonnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal <u>PROGRAM MANAGEMENT</u> Solicitations Proposals
nternal fiscal policies and procedures) Fiscal status reports Budget documents and records Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing N-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports <u>FENERAL ADMINISTRATION</u> Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal <u>PROGRAM MANAGEMENT</u> Solicitations Proposals
Fiscal status reports Budget documents and records Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports <u>GENERAL ADMINISTRATION</u> Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Budget documents and records Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Payments for Procurement Contracts Payments Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Accounting files Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Accounts Payable Tracking Records (Non-Agency and Agency) Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Receipts and Payment History (Non-Agency) Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Purchasing W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
W-2s nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
nvoices CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
CONTRACT MANAGEMENT Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Executed Procurement Contracts Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Payments for Procurement Contracts Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Purchase Requests/Purchase Orders Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Bid Proposal Documents (and other procurement records) Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Annual Procurement Reports GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
GENERAL ADMINISTRATION Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Personnel Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Payroll Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Authority policies and procedures General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
General correspondence Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
Equipment purchasing and disposal PROGRAM MANAGEMENT Solicitations Proposals
PROGRAM MANAGEMENT Solicitations Proposals
Solicitations Proposals
Proposals
Proposal evaluation
Award letters
Project deliverables
Reports and studies
Program fact sheets
Program operating plans

Strategic and program planning
Program reporting and evaluation
REAL ESTATE
Deeds
Leases
Rent paid and received
Property development and management
Saratoga Technology + Energy Park materials
WEST VALLEY
Site history
Licensing and permit compliance
Site maintenance
MARKETING/COMMUNICATIONS
Press releases
Speeches
Testimony
Event calendar and event planning
Marketing materials, ad placement, case studies, brochures

PLEASE NOTE: NYSERDA MAY DETERMINE THAT CERTAIN DOCUMENTS IN THIS LIST ARE EXEMPT FROM DISCLOSURE PURSUANT TO THE FREEDOM OF INFORMATION LAW (NY PUBLIC OFFICERS LAW, ARTICLE 6.