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June 19, 2014

REVISED NOTICE OF MEETING AND AGENDA

TO THE GUESTS OF THE NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY:

PLEASE TAKE NOTICE that the Annual Meeting (the 223rd meeting) of the New York State Energy Research and Development Authority will be held in the Authority's Albany Office at 17 Columbia Circle, Albany, New York, and at the Department of Public Service, 90 Church Street, 4th Floor (Boardroom), New York, New York, on Tuesday, June 24, 2014, commencing at 1:00 p.m., for the following purposes:

1. To receive information from the Program Planning Committee and:

    a. to consider and act upon a resolution approving revisions to the plan entitled *Operating Plan for Investments in New York Under the* CO_2 *Budget Trading Program and the* CO_2 *Allowance Auction Program*; and

    b. to consider and act upon a resolution approving NYSERDA's multi-year strategic program plan entitled *Toward a Clean Energy Future: A Strategic Outlook 2014.*

2. To consider and act upon a resolution approving the Annual Report on Procurement Contracts and the "Procurement Contracts Guidelines, Operative Policy and Instructions (June 2014)."

3. To consider and act upon a resolution approving the periodic procurement contract report.

4. To consider and act upon a resolution approving the Annual Investment Report of the Authority and the "Investment Guidelines, Operative Policy and Instructions (June 2014)."

5. To consider and act upon a resolution approving the Annual Investment Report for the NYSERDA OPEB (Other Post-Employment Benefits) Trust for the year ended March 31, 2014 and the "Investment Policy Statement for the NYSERDA OPEB Trust (June 2014)."

6. To consider and act upon a resolution approving the Financial Statements of the Authority and the New York Green Bank for fiscal year 2013-14.

7. To consider and act upon a resolution to enter into private session for the purpose of reviewing the Annual Confidential Board Member Performance Evaluation Report and to enter into executive session for the purpose of discussing the financial condition of the Authority and for the purpose of discussing the employment history of a particular person.

8. To consider and act upon a resolution approving the Annual Confidential Board Member Performance Evaluation Report.

9. To consider and act upon a resolution approving the appointment of the Authority's independent auditors for fiscal year 2014-15.

10. To consider and act upon a resolution approving an annual bond sale report.

11. To consider and act upon a resolution authorizing the issuance of notes to the New York State Environmental Facilities Corporation for a short-term financing facility to finance residential energy efficiency loans issued through the Green Jobs - Green New York Program.

12. To consider and act upon a resolution approving amendments to the Authority's Internal Control Manual.

13. To consider and act upon a resolution approving a compensation schedule.

14. To consider and act upon a resolution approving amendments to the Authority's By-laws.

15. To consider and act upon a resolution approving the Annual Report on Disposition of Real and Personal Property and the "Guidelines, Operative Policy and Instructions for the Disposal of Real and Personal Property (June 2014)."

16. To consider and act upon a resolution approving the annual report on the implementation of the Authority's prompt payment policy.

17. To consider and act upon a resolution approving the Authority's Operations and Accomplishments and Mission Statement and Measurements Annual Report.

18. To consider and act upon a resolution appointing members to the Audit and Finance Committee, the Governance Committee, the Program Planning Committee, and the Waste and Facilities Management Committee.

19. To consider and act upon a resolution commending Robert B. Catell for his service to the Authority.

20. To consider and act upon a resolution commending George F. Akel for his service to the Authority.

21. To consider and act upon a resolution commending David D. Elliman for his service to the Authority.

22. To transact such other business as may properly come before the meeting.

Members of the public may attend the meeting at either of the above locations. Video conferencing will be used at both locations and the Authority will be posting a video of the meeting to the web within two business days of the meeting. The video will be posted at http://www.nyserda.ny.gov/About/Board-Governance/Board-and-Committee-Meetings.aspx.

Hal Brodie
Secretary