

Energy-Intensive and Trade-Exposed Industries
Advisory Panel Meeting
September 24, 2020

Attendees

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| 1. Eric Gertler, Chair | Empire State Development |
| 2. Keith Hayes, Co-Chair | New York Power Authority |
| 3. Tristan Brown | SUNY College of Environmental Science and Forestry |
| 4. Jason Curtis | Nucor Steel Auburn, Inc. |
| 5. Carlos García | New York City Environmental Justice Alliance |
| 6. Leah George VanScott | Greater Rochester Enterprise |
| 7. Doug Grose | NY CREATES |
| 8. Michael LeMonds | LafargeHolcim |
| 9. Melanie Littlejohn | National Grid |
| 10. Elisa Miller-Out | Chloe Capital |
| 11. David Wasiura | United Steelworkers District 4 |

Not in Attendance

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| 1. Heather Briccetti* | The Business Council of New York State, Inc. |
| 2. Stephen Tucker | Workforce Training Center at Northland |
| 3. Lourdes Zapata | South Bronx Overall Economic Development Corp. (SoBRO) |

*Joe Foscett of the Business Council of New York attended the meeting.

Agenda Item I – Introduction and Logistics

- The Chair welcomed the Panel and reviewed meeting logistics.
- The Advisory Panel members introduced themselves and highlighted their areas of interest.

Agenda Item II – Pathways Presentation by E3

- Energy and Environmental Economics presented on Pathways to Deep Carbonization.
- Panel member Garcia suggested that hydrogen and renewable gas were not sufficiently advanced to be viable alternatives to fossil fuels.

Agenda Item III – State of the Sector Presentation by New York State

- Chair Gertler reviewed private sector employment in New York by industry sector
- Panel member Hayes of NYPA presented on:
 - The background, definition and significance of EITE Industries in New York
 - The concept of leakage and considerations of competitiveness
 - Current NYS programs addressing GHG emissions and the industrial sector.

Agenda Item IV – Scope of Work, Timeline and Next Steps

- Chair Gertler reviewed:
 - The Scope of Work based on the E3 analysis
 - The Timeline with final recommendations due from the Panel by March 2021
 - Next Steps, including proposing a Work Plan to the Climate Action Council in October
- Chair Gertler then opened the floor to questions or comments.
 - Panel member Miller-Out initiated a discussion regarding decarbonization pilot projects with startup companies, particularly those related to the cement and steel industries.
- Chair Gertler indicated the next meeting should be on October 5th or 6th and then adjourned the meeting.