

ANNUAL BOND SALES REPORT

Fiscal Year Ended March 31, 2016

**NEW YORK STATE ENERGY RESEARCH
AND DEVELOPMENT AUTHORITY**

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List of issuances, refundings, and conversions

List of outstanding bonds as of March 31, 2016

NYSERDA
 BOND SALES REPORT
 Fiscal year ended March 31, 2016

ISSUANCES

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
NYSERDA Residential Energy Efficiency Financing revenue Bonds Series 2015A	08/20/2015	07/01/2016 through 07/01/2030	\$46,358	NA	Fixed	.5%-3.82%	None
NYSERDA Residential Solar Loan Revenue Bonds Series 2015	09/30/2016	03/01/2023 through 06/01/2026	\$24,878	NA	Fixed and Variable	4.93%-5.24%	None

REFUNDINGS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
Niagara Mohawk Series 1998A	11/19/1998	11/01/2025	\$75,000	\$68,400	Fixed	5.15%	None

CONVERSIONS

Company/Series	Date Converted	Date of Maturity	Principal Amount (\$000s)	Additional Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
None							

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY
 BONDS OUTSTANDING AS OF MARCH 31, 2016

Company	Project description	Series	CUSIP	Date Closed	Date Issued	Maturity	Amount (000's)	Interest Savings
Brooklyn Union Gas Company	Gas Facilities Revenue Bonds	1993 A	649842 BB 6	7/29/1992	4/29/1993	4/1/2020	\$37,500	\$20,000
Brooklyn Union Gas Company	Gas Facilities Revenue Bonds	1993 B	649842 BA 8	7/29/1992	4/29/1993	4/1/2020	\$37,500	\$20,000
Brooklyn Union Gas Company	Variable Rate Gas Facilities Revenue Bonds	1997 A-1		1/16/1997	1/16/1997	12/1/2020	\$75,000	\$60,397
Brooklyn Union Gas Company	Variable Rate Gas Facilities Revenue Bonds	1997 A-2		1/16/1997	1/16/1997	12/1/2020	\$50,000	\$40,265
Brooklyn Union Gas Company	5 1/2% Gas Facilities Revenue Bonds	1996 A	649842 BL 4	1/29/1996	1/15/1996	1/1/2021	\$153,500	\$117,500
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	1991 A	649842 AT 8	7/31/1991	7/24/1991	7/1/2026	\$50,000	\$59,000
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	1991 B	649842 AS 0	7/31/1991	7/24/1991	7/1/2026	\$50,000	\$59,000
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	1991 D	649842 AU 5	7/31/1991	7/24/1991	7/1/2026	\$50,000	\$59,000
Brooklyn Union Gas Company Total							\$503,500	\$435,162
Brooklyn Union Gas Company d/b/a KeySpan Energy Delivery New York	4.70% Gas Facilities Revenue Bonds	2005 A	649842 CC 3	11/1/2005	11/1/2005	2/1/2024	\$82,000	\$137,164
Brooklyn Union Gas Company d/b/a KeySpan Energy Delivery New York	Gas Facilities Revenue Bonds	2005B	649842 CD 1	11/1/2005	11/1/2005	6/1/2025	\$55,000	\$77,827
Brooklyn Union Gas Company d/b/a KeySpan Energy Delivery New York Total							\$137,000	\$214,991
Central Hudson Gas & Electric Co.	Pollution Control Refunding Revenue Bonds	1999 B	649845 EW 0	8/3/1999	7/27/1999	7/1/2034	\$33,700	\$32,700
Central Hudson Gas & Electric Co. Total							\$33,700	\$32,700
Consolidated Edison Company	Facilities Revenue Bonds	2001B-1	64984E CM5	11/1/2001	11/1/2001	10/1/2026	\$33,000	\$14,333
Consolidated Edison Company	Facilities Revenue Bonds	2001B-2	64984E CN3	11/1/2001	11/1/2001	10/1/2026	\$33,000	\$14,334
Consolidated Edison Company	Facilities Revenue Bonds	2001B-3	64984E CL7	11/1/2001	11/1/2001	10/1/2026	\$32,000	\$14,335
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-1	64984E CX1	1/29/2004	1/22/2004	5/1/2032	\$36,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-2	64984E CU7	1/29/2004	1/22/2004	5/1/2032	\$36,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-3	64984E DC6	1/29/2004	1/22/2004	5/1/2032	\$36,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-4	64984E CZ6	1/29/2004	1/22/2004	5/1/2032	\$16,975	\$11,040
Consolidated Edison Company	Electric Facilities Revenue Bonds Series	1999 A-1	64984E BX 2	7/29/1999	7/22/1999	5/1/2034	\$97,600	\$144,666
Consolidated Edison Company	Electric Facilities Revenue Bonds	1999 A-2	64984E BY 0	7/29/1999	7/22/1999	5/1/2034	\$97,600	\$144,666
Consolidated Edison Company	Electric Facilities Revenue Bonds	1999 A-3	64984E BZ 7	7/29/1999	7/22/1999	5/1/2034	\$97,500	\$144,666
Consolidated Edison Company	Facilities Revenue Bonds	2004B-2	64984E DA0	1/29/2004	1/22/2004	10/1/2035	\$19,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2010A	64984E DN2	11/16/2010	11/9/2010	6/1/2036	\$224,600	\$9,662
Consolidated Edison Company	Facilities Revenue Bonds	2004A-1	64984E CY9	1/29/2004	1/22/2004	1/1/2039	\$24,600	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2004A-2	64984E CW3	1/29/2004	1/22/2004	1/1/2039	\$24,575	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2004A-3	64984E CT0	1/29/2004	1/22/2004	1/1/2039	\$24,575	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2004A-4	64984E DB8	1/29/2004	1/22/2004	1/1/2039	\$24,575	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-1	649848E DJ1	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$25,671
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-2	649848E DG7	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$25,671
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-3	649848E DH5	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$25,671
Consolidated Edison Company	Facilities Revenue Bonds	2004C-1	64984E DF9	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$9,119
Consolidated Edison Company	Facilities Revenue Bonds	2004C-2	64984E DE2	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$9,119
Consolidated Edison Company	Facilities Revenue Bonds	2004C-3	64984E DD4	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$9,119
Consolidated Edison Company Total							\$1,085,900	\$659,332
KeySpan Generation LLC	Adjustable Rate Pollution Control Revenue Bonds	1985 A	649845 ET 7	12/31/1985	12/31/1985	3/1/2016	\$58,020	\$35,000
KeySpan Generation LLC	Adjustable Rate Pollution Control Revenue Bonds	1985 B	649845 CX 0	12/31/1985	12/31/1985	3/1/2016	\$50,000	\$17,000
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1994 A	649841 BW2	10/26/1994	10/26/1994	10/1/2024	\$2,600	\$101,850
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1997 A	649841 CR 2	12/30/1997	12/30/1997	12/1/2027	\$24,880	\$22,400
KeySpan Generation LLC	Pollution Control Refunding Rev Bonds	1999A	649845 FA7	10/27/1999	10/20/1999	10/1/2028	\$41,125	\$41,827
KeySpan Generation LLC Total							\$176,625	\$218,077
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1988 A	649845 FE9	12/22/1988	12/22/1988	12/1/2023	\$69,800	\$55,900
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 B	649845 FT6	12/26/1985	12/26/1985	12/1/2025	\$37,500	\$39,375
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 C	649845 FU3	12/26/1985	12/26/1985	12/1/2025	\$37,500	\$39,375
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1986 A	649845 FS8	12/18/1986	12/18/1986	12/1/2026	\$50,000	\$50,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 A	649845 FV1	3/26/1987	3/26/1987	3/1/2027	\$25,760	\$45,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 B-1	649845 FK5	7/16/1987	7/16/1987	7/1/2027	\$68,200	\$54,900
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 B-2	649845 FM1	7/16/1987	7/16/1987	7/1/2027	\$25,000	\$20,100
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	2004 A	649845 GA6	5/27/2004	5/19/2004	7/1/2029	\$115,705	\$126,300
Niagara Mohawk Power Corporation Total							\$429,465	\$430,950
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	1994 E	649845 DM 3	2/16/1995	2/16/1995	12/1/2006	\$0	\$2,500
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2005 A	649845 GJ7	5/27/2005	5/18/2005	7/1/2026	\$65,000	\$72,386
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004A	649845 GDO	8/26/2004	8/26/2004	12/1/2027	\$34,000	\$19,800
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004B	649845 GE8	8/26/2004	8/26/2004	12/1/2028	\$70,000	\$38,400
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 B	649845 DD 3	2/23/1994	2/23/1994	2/1/2029	\$37,500	\$49,324

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NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 C	649845 DK 7	6/15/1994	6/15/1994	6/1/2029	\$63,500	\$83,521
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 D	649845 DP 6	10/25/1994	10/25/1994	10/1/2029	\$74,000	\$101,676
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004C	649745 GF5	8/26/2004	8/26/2004	4/1/2034	\$100,000	\$78,300
NYS Electric & Gas Corporation Total							\$444,000	\$445,907
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004A	649845 GB4	8/26/2004	8/26/2004	5/15/2032	\$10,500	\$8,700
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004B	649845 GC2	8/26/2004	8/26/2004	5/15/2032	\$50,000	\$43,500
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997A	649845DWI 34	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$77,415
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997B	649845DX9 34	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$77,416
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997C	649845DY733	8/19/1997	8/1/1997	8/1/2032	\$29,350	\$77,417
Rochester Gas & Electric Company Total							\$157,850	\$284,448
NYSERDA Residential Energy Efficiency Financing Revenue Bonds 2013A								
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAC2	8/1/2013	8/1/2013	7/1/2016	\$2,105	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAD0	8/1/2013	8/1/2013	7/1/2017	\$1,930	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAE8	8/1/2013	8/1/2013	7/1/2018	\$1,775	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAF5	8/1/2013	8/1/2013	7/1/2019	\$1,755	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	6498LAG3	8/1/2013	8/1/2013	7/1/2020	\$1,800	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAH1	8/1/2013	8/1/2013	7/1/2021	\$1,780	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAJ7	8/1/2013	8/1/2013	7/1/2022	\$1,590	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2023	\$1,445	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2024	\$1,385	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2025	\$1,350	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2026	\$1,375	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2027	\$1,075	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2013A	64985LAK4	8/1/2013	8/1/2013	7/1/2028	\$660	\$0
NYS Energy Res. & Development Auth. Total							\$20,025	\$0
NYSERDA Green Jobs Green New York Bond Series 2015A								
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2016	\$2,420	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2017	\$3,385	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2018	\$3,408	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2019	\$3,410	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2020	\$3,305	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2021	\$3,120	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2022	\$3,100	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2023	\$3,160	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2024	\$3,200	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2025	\$3,200	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2026	\$3,155	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2027	\$3,180	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2028	\$3,250	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2029	\$3,040	\$0
NYS Energy Res. & Development Auth.	Residential Energy Efficiency Financing Revenue Bonds	2015A	not applicable	8/6/2015	8/20/2015	7/1/2030	\$2,025	\$0
NYS Energy Res. & Development Auth. Total							\$46,358	\$0
NYSERDA Green Jobs Residential Solar Level Revenue Bonds Series 2015								
NYS Energy Res. & Development Auth.	Residential Solar Loan Revenue Bonds	2015	not applicable	10/23/2015	10/23/2015	6/1/2025	\$13,737	\$0
NYS Energy Res. & Development Auth.	Residential Solar Loan Revenue Bonds	2015	not applicable	10/23/2015	10/23/2015	6/1/2019	\$3,154	\$0
NYS Energy Res. & Development Auth.	Residential Solar Loan Revenue Bonds	2015	not applicable	2/10/2016	2/10/2016	6/1/2026	\$6,390	\$0
NYS Energy Res. & Development Auth.	Residential Solar Loan Revenue Bonds	2015	not applicable	2/10/2016	2/10/2016	6/1/2023	\$1,597	\$0
NYS Energy Res. & Development Auth. Total							\$24,878	\$0
Grand Total							\$3,059,301	\$2,721,567