

# ASSESSMENT APPLICATION

## Residential



**NYSERDA**

Most New York homeowners can receive a home energy assessment for free or at a reduced-cost through the Home Performance/ Assisted Home Performance with ENERGY STAR® program. The assessments are available on a first come, first served basis.

**Save time and apply online at [nyserdera.ny.gov/apply-online](http://nyserdera.ny.gov/apply-online)**

### To qualify, you need to meet these requirements:

1. You must be the owner, or be authorized to sign for the owner, of a 1- to 4-unit residential building.\*
2. Your total household income must meet the guidelines on page 2.
3. You must not have previously received a free or reduced-cost assessment on the building listed below.

## SECTION A: APPLICANT INFORMATION

First Name	Middle Initial	Last Name	NY	
Building Address	City	County	State	Zip
Mailing Address (if different than the above)	City		State	Zip
( )	( )			
Primary Phone	Secondary Phone	Email Address		

Electric Utility Name:

*(PSEG Long Island electric customers may apply for an energy assessment directly through their utility)*

Gas Utility Name:

Residential Building Type (5+ units do not qualify)\*

- Single Family    2-Unit    3-Unit    4-Unit  
 Mobile Home

Is your home greater than 3,500 square feet?  Yes  No

## SECTION B: HOUSEHOLD INCOME RANGE

Is your household income less than \$43,120?  Yes  No

If no, then please refer to attached chart and indicate your annual household income range below.

≤ 80% AMI\*\*    ≤ 200% AMI    ≤ 250% AMI    ≤ 300% AMI    ≤ 350% AMI    ≤ 400% AMI

## SECTION C: HOW DID YOU HEAR ABOUT HOME PERFORMANCE WITH ENERGY STAR? (Optional)

Please select all that apply:

- Print Ad    TV    Radio    Internet    Event/Home Show    Neighbor/Friend/Family    Contractor  
 Clean Energy Community Coordinator    Real Estate Professional    Town, Village, City, County    NYSERDA  
 Constituency-based Organization Name:

## SECTION D: ELIGIBILITY DECLARATION

My signature certifies that I am financially responsible for the account(s) listed on this application. I hereby consent and authorize the electricity and fuel suppliers named in this application to release any and all energy usage information, including account number(s), related to the above property address, to representatives of the New York State Energy Research and Development Authority (NYSERDA), and the Weatherization Assistance Program (WAP), and/or its designated representatives for the period beginning two years prior to the application date and ending three years after program participation. I understand that this information will be kept confidential, to the extent permitted by law, and used only for the purpose of determining program eligibility, estimating energy savings, program implementation, and evaluation, including the evaluation of achieved energy savings.

X

**Applicant/Homeowner's Signature**

**When complete, please mail or email the signed application to:**

**Mail: [Home Energy Assessments](mailto:Home_Energy_Assessments)   Email: [Applications.Residential@nyserdera.ny.gov](mailto:Applications.Residential@nyserdera.ny.gov)  
2 Wall Street  
Albany, NY 12205**

**Date**

\*Condo, co-op, not-for-profit, or mobile home owners please call 1-877-NYSMART to see if you are eligible.

\*\*Area Median Income (AMI) represents the statistical midpoint in household earnings for each county.

**Need Help? Call 1-877-NYSMART**

Please send a copy of my home energy assessment Reservation Number to the Home Performance Contractor that I have chosen below. NYSERDA does not assign contractors.



## DETERMINE YOUR HOUSEHOLD INCOME RANGE

If your household income is greater than \$43,120, use the chart below to find where it falls in relation to your county's median income. This will determine the cost, to you, of your home energy assessment (if any).

1. Find your county (this is where the home you wish to have assessed is located).
2. Use the corresponding columns to find the range that includes your household income.
3. Check the appropriate box on the front of the application.
4. Use your household income range from the chart below and the **chart to the right** to determine the cost, to you, of your assessment (if any).

## HOME ENERGY ASSESSMENT FEE SCHEDULE

Household Income Range	Single-Family Homes Less than 3,500 Square Feet*		2-4 Unit Residential Building or Single Family Homes ≥ 3,500 Square Feet*	
	Cost to Customer	NYSERDA Payment to Contractor	Cost to Customer	NYSERDA Payment to Contractor
≤ 80% AMI	- 0 -	\$250	- 0 -	\$400
≤ 200% AMI	- 0 -	\$250	- 0 -	\$400
201-250% AMI	\$50	\$200	\$80	\$320
251-300% AMI	\$100	\$150	\$160	\$240
301-350% AMI	\$150	\$100	\$240	\$160
351-400% AMI	\$200	\$50	\$320	\$80
> 400% AMI	Market Rate	- 0 -	Market Rate	- 0 -

\*Above grade conditioned space.

## HOUSEHOLD INCOME GUIDELINES 2018

County Name	≤ 80%	≤ 200%	≤ 250%	≤ 300%	≤ 350%	≤ 400%
Albany	\$66,480	\$166,200	\$207,750	\$249,300	\$290,850	\$332,400
Allegany	\$43,120	\$107,800	\$134,750	\$161,700	\$188,650	\$215,600
Broome	\$52,560	\$131,400	\$164,250	\$197,100	\$229,950	\$262,800
Cattaraugus	\$47,440	\$118,600	\$148,250	\$177,900	\$207,550	\$237,200
Cayuga	\$52,480	\$131,200	\$164,000	\$196,800	\$229,600	\$262,400
Chautauqua	\$44,800	\$112,000	\$140,000	\$168,000	\$196,000	\$224,000
Chemung	\$51,680	\$129,200	\$161,500	\$193,800	\$226,100	\$258,400
Chenango	\$45,280	\$113,200	\$141,500	\$169,800	\$198,100	\$226,400
Clinton	\$55,440	\$138,600	\$173,250	\$207,900	\$242,550	\$277,200
Columbia	\$59,680	\$149,200	\$186,500	\$223,800	\$261,100	\$298,400
Cortland	\$51,920	\$129,800	\$162,250	\$194,700	\$227,150	\$259,600
Delaware	\$47,200	\$118,000	\$147,500	\$177,000	\$206,500	\$236,000
Dutchess	\$71,520	\$178,800	\$223,500	\$268,200	\$312,900	\$357,600
Erie	\$54,560	\$136,400	\$170,500	\$204,600	\$238,700	\$272,800
Essex	\$52,960	\$132,400	\$165,500	\$198,600	\$231,700	\$264,800
Franklin	\$46,080	\$115,200	\$144,000	\$172,800	\$201,600	\$230,400
Fulton	\$45,840	\$114,600	\$143,250	\$171,900	\$200,550	\$229,200
Genesee	\$53,280	\$133,200	\$166,500	\$199,800	\$233,100	\$266,400
Greene	\$51,040	\$127,600	\$159,500	\$191,400	\$223,300	\$255,200
Hamilton	\$51,040	\$127,600	\$159,500	\$191,400	\$223,300	\$255,200
Herkimer	\$49,680	\$124,200	\$155,250	\$186,300	\$217,350	\$248,400
Jefferson	\$49,920	\$124,800	\$156,000	\$187,200	\$218,400	\$249,600
Lewis	\$46,240	\$115,600	\$144,500	\$173,400	\$202,300	\$231,200
Livingston	\$54,880	\$137,200	\$171,500	\$205,800	\$240,100	\$274,400
Long Island: Nassau & Suffolk	\$88,640	\$221,600	\$277,000	\$332,400	\$387,800	\$443,200
Madison	\$54,400	\$136,000	\$170,000	\$204,000	\$238,000	\$272,000
Monroe	\$54,880	\$137,200	\$171,500	\$205,800	\$240,100	\$274,400
Montgomery	\$46,480	\$116,200	\$145,250	\$174,300	\$203,350	\$232,400
New York City: Bronx, Kings, New York, Queens, Richmond	\$52,960	\$132,400	\$165,500	\$198,600	\$231,700	\$264,800
Niagara	\$54,560	\$136,400	\$170,500	\$204,600	\$238,700	\$272,800
Oneida	\$49,680	\$124,200	\$155,250	\$186,300	\$217,350	\$248,400
Onondaga	\$54,400	\$136,000	\$170,000	\$204,000	\$238,000	\$272,000
Ontario	\$54,880	\$137,200	\$171,500	\$205,800	\$240,100	\$274,400
Orange	\$71,520	\$178,800	\$223,500	\$268,200	\$312,900	\$357,600
Orleans	\$54,880	\$137,200	\$171,500	\$205,800	\$240,100	\$274,400
Oswego	\$54,400	\$136,000	\$170,000	\$204,000	\$238,000	\$272,000
Otsego	\$49,760	\$124,400	\$155,500	\$186,600	\$217,700	\$248,800
Putnam	\$52,960	\$132,400	\$165,500	\$198,600	\$231,700	\$264,800
Rensselaer	\$66,480	\$166,200	\$207,750	\$249,300	\$290,850	\$332,400
Rockland	\$82,880	\$207,200	\$259,000	\$310,800	\$362,600	\$414,400
Saratoga	\$66,480	\$166,200	\$207,750	\$249,300	\$290,850	\$332,400
Schenectady	\$66,480	\$166,200	\$207,750	\$249,300	\$290,850	\$332,400
Schoharie	\$66,480	\$166,200	\$207,750	\$249,300	\$290,850	\$332,400
Schuyler	\$49,520	\$123,800	\$154,750	\$185,700	\$216,650	\$247,600
Seneca	\$51,600	\$129,000	\$161,250	\$193,500	\$225,750	\$258,000
St. Lawrence	\$46,160	\$115,400	\$144,250	\$173,100	\$201,950	\$230,800
Steuben	\$47,520	\$118,800	\$148,500	\$178,200	\$207,900	\$237,600
Sullivan	\$51,440	\$128,600	\$160,750	\$192,900	\$225,050	\$257,200
Tioga	\$52,560	\$131,400	\$164,250	\$197,100	\$229,950	\$262,800
Tompkins	\$60,480	\$151,200	\$189,000	\$226,800	\$264,600	\$302,400
Ulster	\$62,800	\$157,000	\$196,250	\$235,500	\$274,750	\$314,000
Warren	\$51,280	\$128,200	\$160,250	\$192,300	\$224,350	\$256,400
Washington	\$51,280	\$128,200	\$160,250	\$192,300	\$224,350	\$256,400
Wayne	\$54,880	\$137,200	\$171,500	\$205,800	\$240,100	\$274,400
Westchester	\$89,120	\$222,800	\$278,500	\$334,200	\$389,900	\$445,600
Wyoming	\$53,360	\$133,400	\$166,750	\$200,100	\$233,450	\$266,800
Yates	\$50,880	\$127,200	\$159,000	\$190,800	\$222,600	\$254,400