ATTACHMENT A - PON No. 2569 PROPOSAL CHECKLIST (MANDATORY)

Check your Category: A☐ B☐ C☐ D☐

Proposal Title		Due Date	
Primary Contact (Prime Contractor)		Title	
Company		Phone	Fax
		e-mail	
Federal Tax Identification #/Social Security			
Address	City	State or Province	Zip
Secondary Contact		Title	
Company		Phone	Fax
		e-mail	
Address	City	State or Province	Zip

THE PRIME CONTRACTOR MUST SIGN THIS FORM BELOW and ANSWER THE FOLLOWING QUESTIONS:

Do you accept all Terms & Conditions in the Sample Agreement? (if no, explain on separate pg) __ Yes __ No
(NYSERDA may or may not accept any of the listed exceptions; NYSERDA reserves the right to limit any negotiations to exceptions specifically identified herein.)

Have you been indicted/convicted for a felony within the past 5 years? (if yes, explain on separate pg) __ Yes __ No

Are you a Minority or Women-Owned Business Enterprise? __ Yes __ No

Does your proposal contain Minority or Women-Owned Business enterprises as subcontractors? __ Yes __ No

Are you submitting the required number of copies? (See proposal instructions.) __ Yes __ No

Is other public funding pending/awarded on this and/or very similar topic (prior and/or competing proposals)? __ Yes __ No
(if yes, explain on separate page)

Does your proposal contain any proprietary information? (if yes, follow the instructions in Section VIII to identify proprietary Information and include required documentation as an appendix. Note the Executive Summary must not contain proprietary information.) __ Yes __ No

ON WHAT PAGE IN YOUR PROPOSAL CAN THESE ITEMS BE FOUND?

Disclosure of Prior Findings (mandatory)	___	Funding Source Table	___
Executive Summary	___	Completed and Signed Contract Pricing Proposal Form(s)	___
Problem Statement and Proposed Solution	___	Resumes of key team members	___
Technology Transfer, Replicability, and Commercialization Potential	___	Commitment Letters from participating organizations	___
New York State Impacts and Project Benefits	___	Indictment/Conviction of Felony (if applicable)	___
Statement of Work and Schedule	___	NYSERDA Contracts Awarded (if applicable)	___
Proposer Qualifications	___	Prior and/or Competing Proposals (if applicable)	___
		Exceptions to Terms & Conditions (if applicable)	___

AUTHORIZED SIGNATURE & CERTIFICATION

I certify that the above information, and all information submitted in connection with State Finance Law §139-j and §139-k, is complete, true, and accurate, that I have read and reviewed the Standard Terms and Conditions set forth in the attached Sample Agreement and that I accept all terms unless otherwise noted herein, and that the proposal requirements noted have been completed and are enclosed. I affirm that I understand and will comply with NYSERDA's procedures under §139-j(3) and §139-j(6)(b) of the State Finance Law. I understand that this proposal may be disqualified if the solicitation requirements are not met. I the undersigned am authorized to commit my organization to this proposal.

Signature	Name
Title	Organization
Phone	

NOTE: This completed form **MUST** be signed and attached to the front of all copies of your proposal.