June 6, 2012

NOTICE OF MEETING AND AGENDA

TO THE GUESTS OF THE NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY:

PLEASE TAKE NOTICE that the Annual Meeting (the 214th meeting) of the New York State Energy Research and Development Authority will be held in the Authority's Albany Office at 17 Columbia Circle, Albany, New York, and by video conference in the Authority's New York City Office at 485 Seventh Avenue, 10th Floor, New York, New York on Monday, June 18, 2012, commencing at 12:30 p.m., for the following purposes:

1. To receive information from the Program Planning Committee and:

   (a) to consider and act upon a resolution approving NYSERDA's multi-year strategic program plan entitled *Toward a Clean Energy Future - A Three Year Strategic Outlook 2012-2015*;

   (b) to consider and act upon a resolution approving revisions to the plan entitled *Operating Plan for Investments in New York Under the CO_2 Budget Trading Program and the CO_2 Allowance Auction Program*; and

   c) to consider and act upon a resolution recommending approval of amendments to the *Clean Air Interstate Rule (CAIR)/New York Battery and Energy Storage Technology Consortium™ (NY-BEST) Program Plan.*

2. To receive information from the Governance Committee and:

   (a) to consider and act upon a resolution approving a compensation schedule;

   (b) to consider and act upon a resolution approving the Annual Confidential Board Member Performance Evaluation Report; and

   (c) to consider and act upon a resolution approving an amendment to the Authority's By-laws.

3. To receive information from the Audit and Finance Committee and:

   (a) to consider and act upon a resolution approving the Annual Investment Report of the Authority and the "Investment Guidelines, Operative Policy and Instructions (June 2012);"

(b) to consider and act upon a resolution approving the Annual Investment Report for the NYSERDA OPEB (Other Post-Employment Benefits) Trust for the year ended March 31, 2012 and the "Investment Policy Statement for the NYSERDA OPEB Trust (June 2012);"

(c) to consider and act upon a resolution approving Financial Statements of the Authority for fiscal year 2011-12;

(d) to consider and act upon a resolution approving the appointment of the Authority's independent auditors for fiscal year 2012-13; and

(e) to consider and act upon a resolution approving an annual bond sale report.

4. To consider and act upon a resolution approving the text of the Annual Report of the Authority for 2011-12.

5. To consider and act upon a resolution approving the Annual Report on Disposition of Real and Personal Property and the "Guidelines, Operative Policy and Instructions for the Disposal of Real and Personal Property (June 2012)."

6. To consider and act upon a resolution approving the Annual Report on Procurement Contracts and the "Procurement Contracts Guidelines, Operative Policy and Instructions (June 2012)."

7. To consider and act upon a resolution approving the periodic procurement contract report.

8. To consider and act upon a resolution approving the Annual Report on Operations and Accomplishments – March 31, 2012.

9. To consider and act upon a resolution approving the annual report on the implementation of the Authority's prompt payment policy.

10. To consider and act upon a resolution approving the inclusion of additional items in the annual report required by Section 2800 of the Public Authorities Law.

11. To transact such other business as may properly come before the meeting.

Members of the public may attend the meeting at either of the above locations. The Authority will be posting a video of the meeting to the web within two business days of the meeting. The video will be posted at http://www.nyserda.ny.gov/en/About/Board-Governance/Board-and- Committee-Meetings.aspx.

Hal Brodie
Secretary