

**NOTICE OF MEETING AND AGENDA**

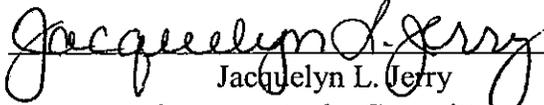
April 2, 2010

TO THE GUESTS OF THE AUDIT AND FINANCE COMMITTEE:

PLEASE TAKE NOTICE that the one-hundred sixth (106<sup>th</sup>) meeting of the AUDIT AND FINANCE COMMITTEE of the New York State Energy Research and Development Authority (“Authority”) will be held in the Authority’s New York City Office at 485 Seventh Avenue, 10<sup>th</sup> floor, New York, New York, and by video conference in the Authority’s Albany Office at 17 Columbia Circle, Albany, New York, and by video conference in the Authority’s Buffalo Office at 726 Exchange Street, Suite 821, Buffalo, New York, on Monday, April 12, 2010, commencing at 10:00 a.m. for the following purposes:

1. To consider the Minutes of the 105<sup>th</sup> meeting held on January 25, 2010.
2. To consider and act upon amendments to the rating requirements on three series of bonds previously issued on behalf of New York State Electric & Gas Corporation.
3. To discuss the independent audit of the Authority’s financial statements for fiscal year 2009-10.
4. To receive a report on the recent activities of the Director of Internal Audit.
5. To receive an Annual Internal Audit Report from the Director of Internal Audit.
6. To transact such other business as may properly come before the meeting.

Members of the public may attend the meeting at any of the above locations. In accordance with guidance from the Office of Taxpayer Accountability, the Authority will be posting a video of its Board and Committee meetings to the web within 2 business days of the meeting. The video will be posted at <http://www.nyserda.org/governancemeetings2.asp>.

  
Jacquelyn L. Jerry  
Secretary to the Committee