Periodic Contracts Approvals

Contracts executed or modified during the period - 8/16/2023 to 12/15/2023

| | Count of Contracts | Committed this Period |
|--------------------------------------|-----------------------|--------------------------|
| Procurement Contracts > 1year | 130 | \$27.3M |
| Competitive Program Contracts > \$3M | 10 | \$53.3M |
| Grand Total | 140 | \$80.6M |

Contracts anticipated to be executed or modified during the period - 8/16/2023 to 12/15/2023

| | Count of Contracts | Anticipated Amount |
|--|--------------------|-----------------------|
| Procurement Contracts > 1year | 37 | \$19.6M |
| Competitive Program Contracts > \$3M | 10 | \$49.9M |
| Non-competitive Program Contracts > \$1M | 1 | \$0.4M |
| Grand Total | 48 | \$69.9M |

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT: Section 1 Summary - 8/16/2023 to 12/15/2023

| Category | Report Type | Туре | Count of Contracts | Committed this period |
|-------------|-------------|-----------------|--------------------|-----------------------|
| PCMT | Procurement | Competitive | 94 | \$23,475,506 |
| | | Discretionary | 25 | \$1,861,029 |
| | | Non-Competitive | 11 | \$1,962,158 |
| | Total | | 130 | \$27,298,693 |
| PGRM | Procurement | Competitive | 10 | \$53,344,010 |
| | Total | | 10 | \$53,344,010 |
| Grand Total | | | 140 | \$80,642,704 |

| у | Initiative | Туре | Term > Year | 1 Contract ID | Contractor | Contract Description | Date | Committed this period | Committed to Date | Amt Paid this Period | Amt Paid to Da |
|---|-----------------------------------|----------------|----------------|---------------|---|-----------------------------------|------------|-----------------------|-------------------|----------------------|----------------|
| | | Competitive | Υ | 149702 | Hodgson Russ LLP | RFP 12 - NYGB Legal Services | 12/31/2019 | \$504 | \$21,820 | \$21,820 | \$21, |
| | | Competitive | Υ | 192890 | Kelliher Samets LTD | TWO 8 - Induction Cooking | 08/26/2022 | \$472,060 | \$792,060 | \$70,297 | \$371,6 |
| | | Competitive | Υ | 194108 | Illume Advising LLC | TWO 1 - CJWG Facilitation | 09/14/2022 | \$200,000 | \$400,000 | \$38,333 | \$178, |
| | | Competitive | Υ | 219450 | Energy and Environmental Economics Inc. | TWO #5 CPRG Support | 10/26/2023 | \$400,000 | \$400,000 | | |
| | | Competitive | Υ | 219804 | Center for Sustainable Energy | TWO #3 - School Bus Incentive | 11/01/2023 | \$40,000 | \$40,000 | | |
| | | Competitive | Υ | 222444 | Dewberry Engineers Inc | TWO 1 - Climate Risk Assesssme | 12/14/2023 | \$100,000 | \$100,000 | | |
| | | Discretionary | Υ | 222514 | Citadel SPV LLC | Citadel AOE Services Agreement | 12/14/2023 | \$50,000 | \$50,000 | | |
| - | Air Source Heat Pumps | Discretionary | Υ | 215002 | Owahgena Consulting, Inc. | Technical Consulting Support | 08/15/2023 | \$50,000 | \$50,000 | | |
| | | Discretionary | Υ | 215003 | Bruce Harley Energy Consulting LLC | Technical Support | 08/15/2023 | \$50,000 | \$50,000 | \$338 | \$ |
| | BR: Program Implementation | Competitive | Υ | 216067 | Couch White, LLP | TWO 6 - BR Interconnection | 08/30/2023 | \$50,000 | \$50,000 | \$2,299 | \$2 |
| | Implementation | Competitive | Υ | 216070 | Carter Ledyard & Milburn LLP | TWO 8 - BR Public Lands | 08/31/2023 | \$35,000 | \$35,000 | \$8,459 | \$8, |
| | | Competitive | Υ | 216071 | Mintzer Mauch PLLC | TWO 4 - BR Public Lands | 08/31/2023 | \$15,000 | \$15,000 | \$14,796 | \$14 |
| | | Competitive | Υ | 219445 | Hodgson Russ LLP | TWO 7 - BR Procurement/Tax | 10/26/2023 | \$50,000 | \$50,000 | | |
| | | Competitive | Υ | 219448 | Hodgson Russ LLP | TWO 8 - Brownfield Tax | 10/26/2023 | \$50,000 | \$50,000 | | |
| - | Clean Energy Communities | Competitive | Υ | 104544A | Opinion Dynamics Corporation | RFQ3183 Umbrella Agreement | 04/03/2019 | \$16,585 | \$1,129,455 | \$113,903 | \$823, |
| | | Competitive | Υ | 177157 | Randstad North America, Inc. | Payroll Services | 11/17/2021 | \$16,838 | \$222,072 | \$30,736 | \$192, |
| - | Clean Energy Hub | Competitive | Y | 217719 | Kelliher Samets LTD | TWO 36 -Clean Energy Hubs Mktg | 09/26/2023 | \$600,000 | \$600,000 | | |
| - | CLEAN | Competitive | Y | 207078 | Center for Sustainable Energy | TWO #1 - CSE Drive Clean | 04/18/2023 | \$1,400,000 | \$2,250,000 | \$395,470 | \$395 |
| | TRANSPORTATION | Competitive | Y | 220936 | Center for Sustainable Energy | TWO #5 - Truck Voucher | 11/17/2023 | \$415,000 | \$415,000 | | |
| - | Cleantech Ignition | Competitive | Υ Υ | 151220 | Mintz, Levin, Cohn, Ferris, | RFP 12 - NYGB Legal Services | 02/11/2020 | \$7,931 | \$109,374 | | \$101 |
| - | Code to Zero | Competitive | · Y | 104542 | Glovsky and The Cadmus Group, LLC | RFQ3183 Umbrella Agreement | 10/05/2016 | \$191,358 | \$2,819,623 | \$77,749 | \$2,497 |
| _ | Consumer Ed and Market | Competitive | Y | 198803 | Kelliher Samets LTD | | 11/28/2022 | \$3,400,000 | \$4,140,925 | \$208,345 | \$555. |
| - | Support | | | | 258 West 97th Street Housing | TWO 18 - Single Family Mktg | | | | \$200,343 | φυυυ |
| - | Direct Injection Program | Competitive | Υ | 195558 | Development Industrial Economics. | HPD Fortune Castle | 10/07/2022 | \$845,171 | \$845,171 | 20.040 | 4.770 |
| | ENERGY ANALYSIS | Competitive | Υ | 135251 | Incorporated | TWO 1 EE Supply Curve Analysis | 12/17/2018 | \$35,000 | \$543,668 | \$2,216 | \$479 |
| | | Competitive | Y | 147152 | TRC Energy Services | SA.053a_TWO #20 - EEA | 11/05/2019 | \$172,695 | \$800,401 | \$62,097 | \$624 |
| | | | Y | 182702 | The Cadmus Group, LLC | TWO #1 BEEM Revision | 03/15/2022 | \$100,000 | \$450,000 | \$127,484 | \$449 |
| | | Competitive | Y | 211335 | Evolution Markets, Inc | CSAPR Broker Services | 06/21/2023 | \$450,000 | \$450,000 | | |
| | | Competitive | Y | 218254 | ICF Incorporated LLC | TWO 2 - Embodied Emissions Po | 10/06/2023 | \$300,000 | \$300,000 | | |
| | | Discretionary | Y | 215085 | Rudy Stegemoeller | Support for Policy Development | 08/15/2023 | \$200,000 | \$200,000 | | |
| | Environmental Research | Competitive | Υ | 155698 | Eastern Research Group, Inc. | TWO #2 Coordinator Assessment | 07/13/2020 | \$825,000 | \$4,027,027 | \$635,380 | \$3,415 |
| | | Competitive | Y | 195228 | The Cadmus Group, LLC | TWO 14 - Heat Adaptation Plan | 10/04/2022 | \$368,000 | \$1,168,000 | \$244,909 | \$695 |
| _ | | Discretionary | Υ | 160006 | Ithaca College | Methane emissions measurements | 10/26/2020 | \$38,865 | \$136,960 | \$5,966 | \$91 |
| _ | ESTOR: Implementation Support | Competitive | Υ | 180711 | Energy and Environmental Economics Inc. | TWO5 Energy Storage Roadmap 2 | 02/02/2022 | \$50,000 | \$553,404 | \$29,752 | \$527 |
| | Eval MCDC StatewideSingleF LMI | Competitive | Y | 216912 | DNV Energy Insights USA Inc. | TWO #5 LMI Res Retrofit Impact | 09/14/2023 | \$1,016,465 | \$1,016,465 | | |
| _ | Eval MCDC: Low Inc Engy Bill | Competitive | Υ | 209827 | Apprise, Incorporated | TWO 4 - LIEBUS | 05/31/2023 | \$105,400 | \$394,920 | \$54,902 | \$71 |
| _ | EVPRZ:Implementation | Competitive | Υ | 164651 | TRC Energy Services | SA.071_TWO#20_Clean Trans_PM-1 | 02/18/2021 | \$53,501 | \$669,734 | \$78,013 | \$519 |
| _ | G1022:SEPBIL Industry EcoDev | Competitive | Υ | 218940 | Kelliher Samets LTD | TWO 37 - EconDev Mktg | 10/18/2023 | \$500,000 | \$500,000 | \$12,580 | \$12 |
| _ | Gas Innovation Studies | Competitive | Υ | 220371 | Ramboll Americas Engineering Solutions, | TWO 3 DPS UTEN Technical Suppt | 11/09/2023 | \$999,045 | \$999,045 | | |
| | GJGNY REVOLVING LOAN FUND | Discretionary | Υ | 202386 | Slipstream Group, Inc. | Small Commercial Financing | 01/24/2023 | \$46,150 | \$46,150 | | |
| | Grid ClimateTech Ready Capital | Competitive | Υ | 215374 | ICF Incorporated LLC | TWO 14 - Resilience Metrics | 08/21/2023 | \$459,424 | \$459,424 | \$31,495 | \$31 |
| | Hydrogen Innovation | Non-Competiti. | . Y | 217035 | Alliance for Sustainable Energy, LLC | TWO #10 New York State Feasibi | 09/18/2023 | \$923,000 | \$923,000 | | |
| | Intelligent Buildings | Discretionary | Υ | 215267 | Bright Building LLC | Support for Intelligent Bldgs | 08/17/2023 | \$400,000 | \$400,000 | \$43,400 | \$43 |
| | Low Carbon Tech Demos | Competitive | Υ | 198937 | Kelliher Samets LTD | TWO 27 - Low Carbon Pathways | 11/29/2022 | \$66,100 | \$88,473 | \$17,521 | \$22 |
| | Market Support Tools &Activity | Competitive | Υ | 219893 | Allegheny Science & Technology Corporati | Consultant for Residential IRA | 11/02/2023 | \$749,655 | \$749,655 | | |
| | a. willy | Competitive | Υ | 220466 | Performance Systems Development | Expand and validate Category 6 | 11/10/2023 | \$1,249,129 | \$1,249,129 | | |
| | | Non-Competiti. | . Y | 213961 | ACEEE | Market Support Tools &Activity | 07/27/2023 | \$40,000 | \$40,000 | \$20,000 | \$20 |
| | Multifam Performance Pgm | Competitive | Υ | ADH0014391 | TRC Energy Services | SA.012_TWO #5_MF_PM | 02/25/2021 | \$175,000 | \$421,037 | \$54,889 | \$213 |
| | | Competitive | Υ | ADH0014394 | TRC Energy Services | SA.014_TWO #7_MF_PM | 02/25/2021 | \$100,000 | \$396,343 | \$39,812 | \$228 |
| | | Competitive | Y | ADH0014395 | TRC Energy Services | SA.016_TWO #8_MF_APM | 02/25/2021 | \$65,000 | \$147,689 | \$45,618 | \$66 |
| | | | | | | | | | | | |
| | | Competitive | Υ | ADH0014399 | TRC Energy Services | SA.017_TWO #9_MF_APM | 02/25/2021 | \$190,000 | \$554,518 | \$57,318 | \$322, |

| Category | PERIODIC CONTRACTS Initiative | Type | Term > | | 0 12/15/2023 Contractor | Contract Description | Date | Committed this period | Committed to Date | Amt Paid this Period | Amt Paid to Date |
|----------|---|----------------|--------|------------|--|--------------------------------|------------|-----------------------|-------------------|----------------------|------------------|
| PCMT | New Construction Housing | | Year | 198050 | TRC Energy Services | SA.040_TWO #36-New Con_PM-1 | | \$18,000 | \$122,676 | -\$5,836 | \$65,20 |
| | New Construction Housing | | | | | | | \$50,000 | \$360,712 | \$141,839 | \$314,32 |
| | | | Y | 198801 | Kelliher Samets LTD | TWO 16 - Bidgs of Excellence | 11/28/2022 | \$32,000 | \$300,712 | \$141,039 | |
| | | | Y | ADH0014925 | Arcadis of New York, Inc. | SA.039_TWO #2_New Con_PM | 02/24/2021 | | | | \$ |
| | | | Υ | ADH0014933 | Arcadis of New York, Inc. | SA.039_TWO #3_New Con_PM | 02/24/2021 | \$26,000 | \$26,000 | | \$ |
| | | | Y | ADH0014941 | TRC Energy Services The Architectural League of New | SA.042_TWO#17 - NCP NYC PM | 12/03/2020 | \$46,560 | \$664,107 | \$65,786 | \$476,13 |
| | NEW YORK GREEN | Non-Competiti. | | 221625 | York | Blue Ribbon Design Jury BOE R4 | 11/29/2023 | \$50,000 | \$50,000 | | |
| | BANK | Non-Competiti. | | 98838 | DealCloud Inc. | DealCloud Licensing | 05/24/2016 | \$5,871 | \$768,165 | \$5,871 | \$768,16 |
| | Novel Bus Models & Offers NYCH: Consumer | Discretionary | Y | 216068 | Eckholm Studios | Climate Technology Solutions | 08/31/2023 | \$198,000 | \$198,000 | \$48,000 | \$48,00 |
| | Awareness | Competitive | Y | 200583 | TRC Engineers, Inc. | TWO #5 - Co-Op Shared Services | 12/20/2022 | \$45,000 | \$128,823 | \$22,227 | \$52,31 |
| | NYCH: Supply Chain | Competitive | Y | 186623 | Kelliher Samets LTD | TWO 3 - Clean Heat Connect | 05/24/2022 | \$400,000 | \$638,500 | \$182,680 | \$394,53 |
| | NYSERDA ADMINISTRATION | Competitive | Y | 109917 | BDO USA LLP | Background Investigation Servi | 02/07/2017 | \$30,000 | \$247,170 | \$30,000 | \$237,97 |
| | | Competitive | Y | 152081 | ADP, Inc. | ADP Payroll and HR Services | 03/03/2020 | \$1,000 | \$434,592 | \$35,685 | \$283,25 |
| | | Competitive | Υ | 159691 | CVENT, Inc. | Event Management/Virtual Event | 10/19/2020 | \$9,644 | \$240,945 | \$45,860 | \$240,94 |
| | | Competitive | Y | 173007 | Tech Valley Talent, LLC | TWO #11 Info Security Services | 08/20/2021 | \$204,750 | \$600,600 | \$86,718 | \$440,15 |
| | | Competitive | Υ | 174853 | Tech Valley Talent, LLC | TWO #14 Salesforce BA Robles | 09/30/2021 | \$218,400 | \$655,200 | \$67,494 | \$416,35 |
| | | Competitive | Y | 178068 | Delta Dental of New York | Delta Dental Prem. 2022-23 | 12/07/2021 | \$47,086 | \$697,086 | \$64,025 | \$632,57 |
| | | Competitive | Υ | 180164 | Bond, Schoeneck & King, PLLC | TWO 6 HR Counsel Services | 01/20/2022 | \$25,000 | \$100,000 | \$18,843 | \$70,59 |
| | | Competitive | Υ | 185501 | Raj Technologies Inc. | Private Cloud Hosting | 05/06/2022 | \$19,135 | \$1,382,169 | \$169,911 | \$702,17 |
| | | Competitive | Υ | 188858 | Tech Valley Talent, LLC | TWO #21 Salesforce Dev. Magesh | 06/29/2022 | \$203,840 | \$407,680 | \$65,527 | \$220,37 |
| | | Competitive | Υ | 192880 | Unique Comp Inc. | TWO #8 Tableau Dev. Yogi P | 08/25/2022 | \$51,090 | \$303,396 | \$66,810 | \$227,84 |
| | | Competitive | Υ | 198150 | TRC Engineers, Inc. | TWO #3 Call Center SS | 11/17/2022 | \$470,286 | \$1,145,248 | \$155,665 | \$346,38 |
| | | Competitive | Υ | 200377 | Verizon Wireless | Verizon Wireless Cellular 1 yr | 12/19/2022 | \$1,312 | \$91,093 | \$27,900 | \$91,09 |
| | | Competitive | Υ | 203130 | Harris Beach PLLC | TWO 5 - Edelweiss Fund | 02/07/2023 | \$20,000 | \$30,000 | \$18,750 | \$18,75 |
| | | Competitive | Υ | 213143 | Carter Ledyard & Milburn LLP | TWO 7 - Board Liabilty | 07/17/2023 | \$2,500 | \$10,000 | \$9,730 | \$9,73 |
| | | Competitive | Υ | 215811 | Carahsoft Technology Corporation | Endpoint Security Service | 08/28/2023 | \$75,000 | \$75,000 | \$75,000 | \$75,00 |
| | | Competitive | Υ | 216066 | ESRI, Incorporated | ArcGIS Desktop and Server 1yr | 08/30/2023 | \$26,820 | \$26,820 | \$26,820 | \$26,82 |
| | | Competitive | Υ | 216536 | Bond, Schoeneck & King, PLLC | TWO 12 - HR Invest | 09/08/2023 | \$10,000 | \$10,000 | \$2,522 | \$2,52 |
| | | Competitive | Υ | 216538 | Bond, Schoeneck & King, PLLC | TWO 13 - Employee Training | 09/08/2023 | \$50,000 | \$50,000 | \$20,973 | \$20,97 |
| | | Competitive | Υ | 217024 | Gartner Inc. | Gartner 2024 Renewal | 09/15/2023 | \$44,416 | \$44,416 | | |
| | | Competitive | Υ | 217321 | Zones LLC | SMARTnet - Maintenance 23 - 24 | 09/20/2023 | \$21,806 | \$21,806 | \$21,806 | \$21,80 |
| | | Competitive | Υ | 218652 | Frontier Communications of New York , In | Frontier Communications WV | 10/12/2023 | \$8,951 | \$8,951 | | |
| | | Competitive | Υ | 219104 | ePlus inc | VMware NSX Load Balancer | 10/23/2023 | \$18,072 | \$18,072 | \$18,072 | \$18,07 |
| | | Competitive | Υ | 220858 | Verizon Wireless | Verizon Wireless Cellular 2024 | 11/16/2023 | \$101,286 | \$101,286 | \$18,621 | \$18,62 |
| | | Discretionary | Υ | 141800 | Employee Leasing of Greater NY | TS016_Marketing TWO | 06/25/2019 | \$106,080 | \$368,080 | \$12,442 | \$226,19 |
| | | Discretionary | Υ | 215093 | Salary.com, LLC | HR Data Subscription | 08/15/2023 | \$15,300 | \$15,300 | | |
| | | Discretionary | Υ | 215271 | SHI, Inc. | Keeper Enterprise 1 year | 08/17/2023 | \$5,957 | \$5,957 | \$5,957 | \$5,95 |
| | | Discretionary | Υ | 215739 | New York State Forum for IRM | NYS Forum Membership 2023 – 20 | 08/24/2023 | \$5,500 | \$5,500 | \$5,500 | \$5,50 |
| | | Discretionary | Υ | 217026 | ThunderCat Technology LLC | Atlassian Jira, Confluence Dat | 09/18/2023 | \$195,335 | \$195,335 | \$195,335 | \$195,33 |
| | | Discretionary | Υ | 217636 | ThunderCat Technology LLC | Checkmarx licensing, support | 09/25/2023 | \$68,193 | \$68,193 | \$68,193 | \$68,19 |
| | | Discretionary | Υ | 217716 | ThunderCat Technology LLC | Docusign Subscription 2024 | 09/26/2023 | \$140,546 | \$140,546 | | |
| | | Discretionary | Υ | 217718 | ThunderCat Technology LLC | Bitbucket and Bamboo renewal | 09/26/2023 | \$5,925 | \$5,925 | \$5,925 | \$5,9 |
| | | Discretionary | Υ | 219181 | CDATA SOFTWARE, INC. | DBAmp Enterprise Edition 1yr | 10/24/2023 | \$12,739 | \$12,739 | \$12,739 | \$12,7 |
| | | Discretionary | Υ | 220855 | Promantek Inc. | Trackstar License | 11/16/2023 | \$42,196 | \$42,196 | | |
| | | Discretionary | Υ | 220937 | ZOOMINFO TECHNOLOGIES LLC | Ringlead Renewal - Zoom info | 11/17/2023 | \$17,916 | \$17,916 | | |
| | | Discretionary | Υ | 220963 | Salary.com, LLC | HR Data Subscription | 11/17/2023 | \$15,300 | \$15,300 | | |
| | | Non-Competiti. | Y | 125834 | Level 3 Communications, LLC | Century Link_Extend Level 3 | 04/17/2018 | \$7,813 | \$704,813 | \$22,401 | \$704,49 |
| | | Non-Competiti. | | 191998 | Tech Valley Talent, LLC | TWO #22 Software QA - Adnan | 08/11/2022 | \$130,000 | \$260,000 | \$46,045 | \$139,46 |
| | | Non-Competiti. | | 219897 | Lytho Inc | Lythos 3 year subscription | 11/03/2023 | \$166,929 | \$166,929 | \$54,234 | \$54,2 |
| | | Non-Competiti. | | 221130 | S&P Global Inc. | IHS Market Subscription | 11/21/2023 | \$65,000 | \$65,000 | | |
| | | Non-Competiti. | | 221438 | OwnBackup Inc. | Own backup for Salesforce, Key | 11/27/2023 | \$58,644 | \$58,644 | | |
| | NYSERDA Fixed Asset | Discretionary | | 214037 | Flooring Environment Inc | New Carpet in 17CC Boardroom | 07/28/2023 | \$5,832 | \$5,832 | \$5,832 | \$5,83 |
| | | y | • | | | | | 15,002 | 72,002 | 11,002 | \$0,00 |

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT - 8/16/2023 to 12/15/2023

| Part | Category | Initiative | Туре | Term > | 1 Contract ID | Contractor | Contract Description | Date | Committed this period | Committed to Date | Amt Paid this Period | Amt Paid to Date |
|--|------------|---------------------------|----------------|--------|---------------|--|--------------------------------|------------|-----------------------|-------------------|----------------------|------------------|
| Comparison Com | | | | | | Worley Group, Inc. | Determination Study Buy Americ | 10/07/2021 | | \$431,400 | \$18,842 | |
| | | | Competitive | Y | 175460 | WSP USA Corp. | Suppt Svcs for Solar Dev & Ag | 10/13/2021 | \$277,000 | \$551,295 | \$63,692 | \$252,077 |
| | | | Competitive | Y | 214582 | | OSW fisheries stock assessment | 08/07/2023 | \$362,101 | \$362,101 | | |
| Computer V 2017 Tribut Indicate Computer V 2017 To Calman Organia V 2017 To Calman Organia V 2018 To Calman Organia | | | Competitive | Y | 216821 | | Eval of Eco Scour Protection | 09/13/2023 | \$356,539 | \$356,539 | | |
| Companies V 2017 The Colorine Colory Color | | | Competitive | Υ | 216911 | Kearns & West, Inc. | TWO #15 LFTE webinar support | 09/14/2023 | \$49,933 | \$49,933 | \$2,965 | \$2,965 |
| Part | | | Competitive | Υ | 217626 | Holland & Knight LLP | TWO 8 - CES Contract Amendmts | 09/25/2023 | \$35,000 | \$35,000 | | |
| Compact Control Compact Control Compact Control Compact Control Co | | | Competitive | Υ | 220175 | The Cadmus Group, LLC | TWO #17 OSW TWG facilitation | 11/07/2023 | \$498,338 | \$498,338 | | |
| Ford & Expert Engagement: Discretionary V 196411 Finally Energy Constanting LLC Bugs Callings Statistic Review 100000000000000000000000000000000000 | | | Discretionary | Υ | 220262 | | 2023 ROSA Membership | 11/08/2023 | \$50,000 | \$50,000 | \$50,000 | \$50,000 |
| Pub Travaria & Everland Competitive V 21942 Seating Same ITD TWO 35 - Clean Trave Moding 00000000000000000000000000000000000 | | OTHER PROGRAM AREA | Non-Competiti. | . Y | 192002 | Kearns & West, Inc. | TWO 12-H2 Stakeholder Engagmen | 08/11/2022 | \$460,000 | \$1,285,000 | \$191,338 | \$1,016,207 |
| Restrict Processing | | Prof & Expert Engagement | Discretionary | Υ | 196411 | Firefly Energy Consulting, LLC | Supp ClnEnegy Interim Review | 10/20/2022 | \$45,000 | \$115,000 | \$21,431 | \$77,731 |
| Response Part | | Pub Transit & Elect Rail | Competitive | Υ | 214292 | Kelliher Samets LTD | TWO 35 - Clean Trans Mktng | 08/02/2023 | \$400,000 | \$400,000 | \$30,728 | \$30,728 |
| RECCESTRED System V 21584 Arcada Provent in C TRATA data Wardenace Data 68220222 \$46.195 \$46.195 \$46.195 \$22.077 \$239.122 | | Real Time Enrgy | Discretionary | Υ | 202881 | Nexus Labs | Nexus Labs EM Course | 02/01/2023 | \$50,000 | \$50,000 | \$35,000 | \$35,000 |
| Description Competitive V 304449 | | wanagement | Discretionary | Υ | 215584 | Arcadia Power, Inc | RTEM Data Warehouse Dev | 08/22/2023 | \$46,195 | \$46,195 | | |
| Competitive V 204644 | | REC:CES REC System | Competitive | Υ | 143059 | Fusco Personnel, Inc. | TS.007 - LSR_Office Admin | 07/30/2019 | \$70,614 | \$329,085 | \$25,572 | \$239,122 |
| Reference Non-Competition V 215412 Statistical Energy Advantage Reference Non-Competition V 21562 Statistical Energy Advantage Reference V 21562 Statistical Energy Energy Reference V Additional Energy Energy Reference V 215664 Reference | | Dev Costs | Competitive | Υ | 204549 | Antares Group, Inc. | TWO for 2 ADG Projects RFP2554 | 03/03/2023 | \$2,240 | \$14,426 | \$2,460 | \$14,426 |
| ReveryAllE_REATINY Competitive V 219822 Life Competitive V 219827 Northwest States for Condiminate Total 20022 \$450,000 | | | Competitive | Υ | 217131 | Arcadis of New York, Inc. | Tech Supp NYGATS - TWO Minibid | 09/19/2023 | \$150,000 | \$150,000 | | |
| Revort NY | | | Non-Competiti | . Y | 215452 | Sustainable Energy Advantage, LLC | REMO Subscription | 08/21/2023 | \$54,900 | \$54,900 | \$54,900 | \$54,900 |
| REV Campus Challenge | | RENEWABLE HEAT NY | Competitive | Υ | 219627 | | TWO 2 RESHEAT | 10/31/2023 | \$450,000 | \$450,000 | | |
| Competitive Y ADHO114878 EME Consulting Engineering George LLC Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale | | Retrofit NY | Competitive | Υ | 200496 | Fifth Avenue Committee, Inc. | RetroFitFifth Avenue Committee | 12/19/2022 | \$50,000 | \$70,000 | | |
| Competitive Y ADMONING Group, LLC SALE, INV BL, Coll., PM Coll., Coll., Coll., PM Coll., Coll. | | REV Campus Challenge | Competitive | Υ | 121106A | The Cadmus Group, LLC | Umbrella Agreement | 02/09/2023 | \$140,000 | \$140,000 | | |
| Strategic Energy Manager Competitive V ADMO014237 TRC Energy Services SA D07_TWO #12_EPE_PM 02/25/2021 \$260.000 \$260,000 \$50 \$50 | | | Competitive | Υ | ADH0014678 | EME Consulting Engineering Group, LLC | SA.025_TWO #2_Com_PM | 02/25/2021 | \$318,681 | \$318,681 | \$0 | \$0 |
| Tech Assistance Multifamily Competitive Y 215968 EME Consulting Engineering Group, LLC | | | Competitive | Υ | ADH0014703 | TRC Energy Services | SA.027_TWO #2_Com_PM | 02/25/2021 | \$346,607 | \$346,607 | \$0 | \$0 |
| Competitive Y 215971 EME Consulting Engineering Group. LLC Competitive Y 215971 EME Consulting Engineering Group. LLC SA.118 - TWO/25 MFRes PM1 06/29/2023 \$238,533 \$238,533 \$338,533 \$34,214 \$24,214 | | Strategic Energy Manager | Competitive | Υ | ADH0014237 | TRC Energy Services | SA.007_TWO #12_EPE_PM | 02/25/2021 | \$260,000 | \$260,000 | \$0 | \$0 |
| Competitive V 218887 | | | Competitive | Υ | 215968 | EME Consulting Engineering Group, LLC | SA.117 TWO#25-MFRes PM-1 | 08/29/2023 | \$238,533 | \$238,533 | \$39,435 | \$39,435 |
| Technical Services | | | Competitive | Υ | 215971 | EME Consulting Engineering Group, LLC | SA.118 - TWO#26 MFRes PM1 | 08/29/2023 | \$238,533 | \$238,533 | \$24,214 | \$24,214 |
| Nest Valley Development PROGR. Competitive Y 155706A JR & SONS EXCAVATING INC. Ops and Maintenance 06/30/2022 \$130,000 \$1,971,601 \$132,508 \$1,288,841 | | | Competitive | Υ | 218087 | Hodgson Russ LLP | TWO 6 - Public Benefit Financi | 10/04/2023 | \$50,000 | \$50,000 | \$7,052 | \$7,052 |
| DEVELOPMENT PROGR. Competitive V 155/06A St SUNS EXCAVATING INC. Operative Competitive V 20466 McKinsey & Company, Inc. Regional Clean Energy Hub 04/21/2022 St SUNS EXCAVATING INC. Operative V 206835 Reactive Technologies USA INC. Operative V 206835 Reactive Technologies USA INC. Operative V 206835 Reactive Technologies USA INC. Operative V 205081 SecondMuse LLC Manufacturing Corps (M-Corps) 03/13/2023 St SUNS EXECUTED St SUNS EXE | | Technical Services | Competitive | Υ | 174804 | EME Consulting Engineering Group, LLC | SA.084_TWO# 15_MF PM-1 | 09/29/2021 | \$240,759 | \$553,389 | \$66,417 | \$291,684 |
| Clean Energy Communities | | | Competitive | Υ | 155706A | JR & SONS EXCAVATING INC. | Ops and Maintenance | 06/30/2022 | \$130,000 | \$1,971,601 | \$132,508 | \$1,288,841 |
| Clean Energy Hub Competitive Y 184661 Cornell Cooperative Extension - Tompkins Competitive Y 184661 Climate Solutions Accelerator of the Climate Solutions Accelerator of Climate Solutio | PGRM | | Competitive | Υ | 184800 | Cornell Cooperative Extension of Nassau | Long Island Clean Energy Hub | 04/25/2022 | \$555,000 | \$3,928,238 | \$0 | \$337,323 |
| Competitive Y 184684 Climate Solutions Accelerator of Regional Clean Energy Hub 04/21/2022 \$555,000 \$3,840,014 \$265,825 \$763,531 | | Clean Energy Communities | Competitive | Υ | 155908 | Central New York Regional Planning and | Clean Energy Communities | 07/17/2020 | \$1,815,189 | \$5,300,000 | \$508,851 | \$2,262,941 |
| ENVIRONMENTAL Competitive Y 202466 McKinsey & Company, Inc. RFP5293 GHG Cap & Invest Eval 01/24/2023 \$1,977,000 \$4,077,000 \$1,580,00 | | Clean Energy Hub | Competitive | Υ | 184661 | | Regional Clean Energy Hub | 04/21/2022 | \$555,000 | \$3,787,740 | \$293,114 | \$463,812 |
| RESEARCH Future Grid Perf. Challenges Competitive Y 200835 Reactive Technologies USA INC. Future Grid Perf. Challenges 12/22/2022 \$3,000,000 \$3,000,000 HCR Direct Injection Competitive Y 177056 Housing Trust Fund Corporation HCR 2021 11/15/2021 \$16,000,000 \$48,500,000 \$48,500,000 \$6,047,500 \$27,844,500 M*-Corps Competitive Y 205081 SecondMuse LLC Manufacturing Corps (M*-Corps) 03/13/2023 \$3,750,000 \$3,750,000 \$150,000 \$150,000 NYCH: Technical Assistance Competitive Y 216820 TRC Engineers, Inc. TWO #7 - Single Family Res SS 09/13/2023 \$9,315,213 REC:CES REC Contracts Competitive Y 148793_1 VC Renewables Holdings LLC ELP Ticonderoga_RESVCO2021 09/26/2023 \$15,821,608 | | | Competitive | Υ | 184664 | Climate Solutions Accelerator of the | Regional Clean Energy Hub | 04/21/2022 | \$555,000 | \$3,840,014 | \$265,825 | \$763,531 |
| Challenges Competitive Y 200835 Reactive Technologies USA INC. Future Grid Perf. Challenges 12/22/2022 \$3,000,000 \$3,000,000 HCR Direct Injection Competitive Y 177056 Housing Trust Fund Corporation HCR 2021 11/15/2021 \$16,000,000 \$48,500,000 \$6,047,500 \$27,844,500 M-Corps Competitive Y 205081 SecondMuse LLC Manufacturing Corps (M-Corps) 03/13/2023 \$3,750,000 \$150,000 \$150,000 NYCH: Technical Assistance Competitive Y 216820 TRC Engineers, Inc. TWO #7 - Single Family Res SS 09/13/2023 \$9,315,213 \$9,315,213 REC:CES REC Contracts Competitive Y 148793_1 VC Renewables Holdings LLC ELP Ticonderoga_RESVCO2021 09/26/2023 \$15,821,608 \$15,821,608 | | ENVIRONMENTAL RESEARCH | Competitive | Υ | 202466 | McKinsey & Company, Inc. | RFP5293 GHG Cap & Invest Eval | 01/24/2023 | \$1,977,000 | \$4,077,000 | \$1,580,000 | \$1,580,000 |
| M-Corps Competitive Y 205081 SecondMuse LLC Manufacturing Corps (M-Corps) 03/13/2023 \$3,750,000 \$3,750,000 \$150 | | | Competitive | Υ | 200835 | Reactive Technologies USA INC. | Future Grid Perf. Challenges | 12/22/2022 | \$3,000,000 | \$3,000,000 | | |
| NYCH: Technical Assistance Competitive Y 216820 TRC Engineers, Inc. TWO #7 - Single Family Res SS 09/13/2023 \$9,315,213 \$9,315,213 REC:CES REC Contracts Competitive Y 148793_1 VC Renewables Holdings LLC ELP Ticonderoga_RESVCO2021 09/26/2023 \$15,821,608 \$15,821,608 | | HCR Direct Injection | Competitive | Υ | 177056 | Housing Trust Fund Corporation | HCR 2021 | 11/15/2021 | \$16,000,000 | \$48,500,000 | \$6,047,500 | \$27,844,500 |
| Assistance Competitive Y 210820 TRC Engineers, Inc. TWO #7 - Single Family Res SS 09/13/2023 59:315,213 59:315 | | | Competitive | Υ | 205081 | SecondMuse LLC | Manufacturing Corps (M-Corps) | 03/13/2023 | \$3,750,000 | \$3,750,000 | \$150,000 | \$150,000 |
| | | | Competitive | Υ | 216820 | TRC Engineers, Inc. | TWO #7 - Single Family Res SS | 09/13/2023 | \$9,315,213 | \$9,315,213 | | |
| Grand Total \$80,642,704 \$155,039,443 \$14,099,643 \$57,793,953 | | REC:CES REC Contracts | Competitive | Υ | 148793_1 | VC Renewables Holdings LLC | ELP Ticonderoga_RESVCO2021 | 09/26/2023 | \$15,821,608 | \$15,821,608 | | |
| | Grand Tota | l | | | | | | | \$80,642,704 | \$155,039,443 | \$14,099,643 | \$57,793,953 |

| NYSERDA PERIODIC CONTRACT | | | | | | | | | | |
|---|-----------------------------------|-------------------|----|-----------------|---------------|-----|-----|-------|-----|--|
| Contractor 258 West 97th Street Housing | SupplierAddress | SupplierCity | | SupplierZipCode | Business Type | WBE | MBE | SDVOB | SBE | |
| Development | 2976 Northern Blvd | Long Island City | NY | 11101 | NYSBE | | | | | |
| ACEEE | 529 14th St. NW, Suite 600 | Washington | DC | 20045 | FSBE | | | | | |
| ADP, Inc. | PO Box 842875 | Boston | MA | 02284-2875 | FSBE | | | | | |
| Allegheny Science & Technology Corporati | 125 PROFESSIONAL PLACE | BRIDGEPORT | wv | 26330 | FSBE | | | | | |
| Alliance for Sustainable Energy, LLC | 15013 Denver West Parkway | Golden | со | 80401 | FSBE | | | | | |
| Antares Group, Inc. | 4500 Forbes Blvd., Ste 401 | Lanham | MD | 20706 | FSBE | | | | | |
| Apprise, Incorporated | 32 Nassau Street, Suite 200 | Princeton | NJ | 08542 | FSBE | | | | | |
| Arcadia Power, Inc | 5600 S Quebec St | Greenwood Village | со | 80111 | FSBE | | | | | |
| Arcadis of New York, Inc. | 6723 Towpath Rd | Syracuse | NY | 13214 | NYSBE | | | | | |
| BDO USA LLP | PO Box 642743 | Pittsburgh | PA | 15264-2743 | FSBE | | | | | |
| Bond, Schoeneck & King, PLLC | 22 Corporate Woods Blvd., Ste 501 | Albany | NY | 12211-2503 | NYSBE | | | | | |
| Bright Building LLC | 105 1st. Street | Ithaca | NY | 14850 | NYSBE | | | | | |
| Bruce Harley Energy Consulting | 665 Boulger Road | Stamford | VT | 05352 | FSBE | | | | | |
| LLC | - | | | | FSBE | | | | | |
| Carahsoft Technology Corporation | 11493 Sunset Hills Road | Reston | VA | 20190 | | | | | | |
| Carter Ledyard & Milburn LLP | 2 Wall Street | New York | NY | 10005 | NYSBE | | | | | |
| CDATA SOFTWARE, INC. | 101 Europa Dr. Suite 110 | Chapel Hill | NC | 27517 | FSBE | | | | | |
| Center for Sustainable Energy | 3980 Sherman St., Ste 170 | San Diego | CA | 92110 | FSBE | | | | | |
| Central New York Regional Planning and | Development Board | Syracuse | NY | 13202-1065 | NYSBE | | | | | |
| Citadel SPV LLC | 85 Broad Street, 18th FI | New York | NY | 10004 | NYSBE | | | | | |
| Climate Solutions Accelerator of the | Genesee-Finger Lakes Region | Rochester | NY | 14620 | NYSBE | | | | | |
| Cornell Cooperative Extension - Tompkins | 615 Willow Ave | Ithaca | NY | 14850-3555 | NYSBE | | | | | |
| Cornell Cooperative Extension of Nassau | P.O. Bo 148 | East Meadow | NY | 11554 | NYSBE | | | | | |
| Couch White, LLP | 540 Broadway, PO Box 22222 | Albany | NY | 12201 | NYSBE | | | | | |
| CVENT, Inc. | 1765 Greensboro Station PI | Mc Lean | VA | 22102-3467 | FSBE | | | | | |
| DealCloud Inc. | 300 S. Tryon St., Suite 1200 | Charlotte | NC | 28202 | FSBE | | | | | |
| Delta Dental of New York | One Delta Drive | Mechanicsburg | PA | 17055-6999 | FSBE | | | | | |
| Dewberry Engineers Inc | 8401 Arling Boulevard | Fairfax | VA | 22031 | FSBE | | | | | |
| DNV Energy Insights USA Inc. | 1400 Ravello Drive | Katy | тх | 77449 | FSBE | | | | | |
| | | | | 02421 | FSBE | | | | | |
| Eastern Research Group, Inc. | 110 Hartwell Ave | Lexington | MA | | | | | | | |
| Eckholm Studios | 3875 Rt 9G | Germantown | NY | 12526 | NYSBE | | | | | |
| ECOncrete Inc | 99 WALL Street FRNT 1 | New York | NY | 10005 | NYSBE | | | | | |
| EME Consulting Engineering Group, LLC | 550 Seventh Avenue 10th Floor | New York | NY | 10018 | NYSBE | | | | | |
| Employee Leasing of Greater NY | 2137 Router 35 Suite 160 | Holmdel | NJ | 07733 | FSBE | | х | х | | |
| Energy and Environmental Economics Inc. | 2401 E Katella Ave. | Anaheim | CA | 92806 | FSBE | | | | | |
| ePlus inc | 13595 Dulles Technology Dr | Herndon | VA | 20171-3413 | FSBE | | | | | |
| ESRI, Incorporated | 380 New York Street | Redlands | CA | 92373 | FSBE | | | | | |
| Evolution Markets, Inc | 10 Bank Street, Suite 410 | White Plains | NY | 10606 | NYSBE | | | | | |
| Fifth Avenue Committee, Inc. | 621 Degraw St | Brooklyn | NY | 11217-3120 | NYSBE | | | | | |
| Firefly Energy Consulting, LLC | 7014 Azalea Lane | Dallas | тх | 75230 | FSBE | х | | | | |
| Flooring Environment Inc | 200 Fillpont Drive | Mechanicville | NY | 12118 | NYSBE | | | | | |
| Frontier Communications of New York , In | 401 Merritt 7 | Norwalk | ст | 06851 | FSBE | | | | | |
| Fusco Personnel, Inc. | 4 Executive Park Dr Ste B | Albany | NY | 12203-3718 | NYSBE | х | | | | |
| Gartner Inc. | 56 Top Gallant Rd | Stamford | СТ | 06902 | FSBE | | | | | |
| Harris Beach PLLC | 99 Garnsey Road | Pittsford | NY | 14534 | NYSBE | | | | | |
| Hodgson Russ LLP | 140 Pearl Street, Suite 100 | Buffalo | NY | 14202 | NYSBE | | | | | |
| | | | FL | 32886 | FSBE | | | | | |
| Housing Trust Fund Corporation | PO Box 864084 | Orlando | | | | | | | | |
| Housing Trust Fund Corporation | 38-40-State Street | Albany | NY | 12207 | NYSBE | | | | | |
| ICF Incorporated LLC | 9300 Lee Highway | Fairfax | VA | 22031 | FSBE | | | | | |
| Illume Advising LLC | 440 Science Dr., Suite 202 | Madison | WI | 53711 | FSBE | х | | | | |
| Industrial Economics, Incorporated | 2067 Massachusetts Avenue | Cambridge | MA | 02140 | FSBE | | | | | |
| Ithaca College | 953 Danby Rd | Ithaca | NY | 14850-7002 | NYSBE | | | | | |
| JR & SONS EXCAVATING INC. | 3715 SCHOOL ST | EDEN | NY | 14057 | NYSBE | | | | | |
| Kearns & West, Inc. | 1990 K Street Inc | Washington | DC | 20006 | FSBE | | | | | |
| Kelliher Samets LTD | d/b/a KSV | Burlington | VT | 05401 | FSBE | x | | | | |
| Level 3 Communications, LLC | 1025 Eldorado Blvd | Broomfield | со | 80021 | FSBE | | | | | |
| Lytho Inc | 624 Holly Sprngs Road | Holly Springs | GA | 27540 | FSBE | | | | | |

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT: Contractor Addresses - 8/16/2023 to 12/15/2023

| | SERDA PERIODIC CONTRACTS APPROVAL REPORT: Contractor SupplierAddress | | | | Rueinges Time | WRE | MBE | SDVOR | SBE | |
|---|--|------------------|----|-----------------|---------------|-----|-----|-------|-----|--|
| _ | | SupplierCity | | SupplierZipCode | Business Type | WBE | mBE | SDVOB | SBE | |
| McKinsey & Company, Inc. Mintz, Levin, Cohn, Ferris, Glovsky | 55 East 52nd St., 21st FI | New York | NY | 10022 | NYSBE | | | | | |
| and | One Financial Center | Boston | MA | 02111 | FSBE | | | | | |
| Mintzer Mauch PLLC | 290 Madison Avenue | New York | NY | 10017 | NYSBE | х | | | | |
| New York State Forum for IRM | 24 Aviation Rd., Suite 206 | Albany | NY | 12205 | NYSBE | | | | | |
| Nexus Labs | 2102 Collier Ave | Colorado Springs | со | 80909 | FSBE | | | | | |
| Northeast States for Coordinated Air Use | 89 South Street, Suite 602 | Boston | MA | 02111 | FSBE | | | | | |
| Opinion Dynamics Corporation | 1000 Winter St | Waltham | MA | 02451 | FSBE | | | | | |
| Owahgena Consulting, Inc. | 1883 Ballina Road | Cazenovia | NY | 13035 | NYSBE | | | | | |
| OwnBackup Inc. | 940 Sylvan Ave FL 1 | Englewood Cliffs | NJ | 07632 | FSBE | | | | | |
| People United for Sustainable Housing In | 429 Plymouth Avenue | Buffalo | NY | 14213 | NYSBE | | | | | |
| Performance Systems Development | of New York, LLC | Ithaca | NY | 14850 | NYSBE | | | | | |
| Promantek Inc. | d/b/a TrakStar | Seattle | WA | 98122 | FSBE | | | | | |
| Raj Technologies Inc. | 110 Terminal Dr. | Plainview | NY | 11803 | NYSBE | | х | | | |
| Ramboll Americas Engineering Solutions, | 333 Washington Street | Syracuse | NY | 13202 | NYSBE | | | | | |
| Randstad North America, Inc. | PO Box 2084 | Carol Stream | IL | 60132-2084 | FSBE | х | | | | |
| Reactive Technologies USA INC. | 13 Carpenter Way | Clifton Park | NY | 12065 | NYSBE | | | | | |
| Responsible Offshore Science Alliance | 1050 Connecticut Avenue NW | Washington | DC | 20036 | FSBE | | | | | |
| Rudy Stegemoeller | 158 Big Toad Road | Poestenkill | NY | 12140 | NYSBE | | | | | |
| S&P Global Inc. | S&P Global Commodity Insights | New York | NY | 10041 | NYSBE | | | | | |
| Salary.com, LLC | 610 Lincoln Street, North | Waltham | MA | 02451 | FSBE | | | | | |
| SecondMuse LLC | PO Box 582 | Bernalillo | NM | 87004 | FSBE | | | | | |
| SHI, Inc. | P.O. Box 952121 | Dallas | TX | 75395 | FSBE | | | | | |
| Slipstream Group, Inc. | 431 Catalyst Way | Madison | wı | 53719 | FSBE | | | | | |
| Sustainable Energy Advantage, LLC | 161 Worcester Rd., Ste 503 | Framingham | MA | 01701 | FSBE | | | | | |
| Tech Valley Talent, LLC | 20 Prospect St. Suite 200, Building 1 | Ballston Spa | NY | 12020 | NYSBE | х | | | | |
| The Architectural League of New York | 594 Broadway, Suite 607 | New York | NY | 10012 | NYSBE | | | | | |
| The Cadmus Group, LLC | 410Totten Pond Road | Waltham | МА | 02451 | FSBE | | | | | |
| The Research Foundation for the State | University of New York | Albany | NY | 12201-0009 | NYSBE | | | | | |
| ThunderCat Technology LLC | 1925 Isaac Newton Square | Reston | VA | 20190 | FSBE | | | х | | |
| TRC Energy Services | 21 Griffin Rd North | Windsor | ст | 06095 | FSBE | | | | | |
| TRC Engineers, Inc. | 21 Griffin Rd North | Windsor | ст | 06095 | FSBE | | | | | |
| Unique Comp Inc. | 2708 42nd Road | Long Island City | NY | 11101 | NYSBE | х | х | | | |
| VC Renewables Holdings LLC | ELP Ticonderoga Solar LLC | Houston | TX | 77098 | FSBE | | | | | |
| Verizon Wireless | PO Box 408 | Newark | NJ | 07101-0489 | FSBE | | | | | |
| Worley Group, Inc. | 2330 East Bidwell St, Suite 120 | Folsom | CA | 95630 | FSBE | | | | | |
| WSP USA Corp. | One Penn Plaza | New York | NY | 10119 | NYSBE | | | | | |
| Zones LLC | 1102 15th St. SW. STE 102 | Auburn | WA | 98001 | FSBE | | | | | |
| ZOOMINFO TECHNOLOGIES LLC | 805 BROADWAY STREET, SUITE 900 | VANCOUVER | WA | 98660 | FSBE | | | | | |
| | | | | | | | | | | |

| Categor | Туре | Term > 1 Year | | Contractor | Contract Description | Reason | Date | Anticipated Amount | Total Contract Amount |
|----------|--|---|------------------------------|---------------------------------------|--------------------------------|----------------------------|-------------|--------------------|-----------------------|
| PCMT | Competitive | Y | 121104 | CHA Consulting Inc. | Umbrella Agreement | Added New Tasks | 11/29/2017 | \$424,000 | \$2,384,060 |
| | Competitive | Y | 152608 | Marshall & Sterling, Inc. | RFP 4301 Insurance | Added New Tasks | 03/16/2020 | \$5,000 | \$1,243,193 |
| | Competitive | Y | 159691 | CVENT, Inc. | Event Management/Virtual Event | Added New Tasks | 10/19/2020 | \$8,789 | \$249,734 |
| | Competitive | Y | 160541 | The Cadmus Group, LLC | Statewide Multifamily Baseline | Added New Tasks | 11/05/2020 | \$451,697 | \$5,148,942 |
| | Competitive Y 161130 The Cadmus Group, LLC | | TWO #10 Climate Facilitation | New Agreement | 11/19/2020 | \$300,000 | \$3,012,389 | | |
| | Competitive | Competitive Y 163481 Consensus Building Institute, Inc. | | TWO #2 A-TWG Facilitator | Added New Tasks | 01/20/2021 | \$334,136 | \$690,231 | |
| | Competitive | competitive Y 166881 Social Finance Inc. | | Social Finance Contract | Added New Tasks | 04/11/2021 | \$526,477 | \$966,129 | |
| | Competitive | ompetitive Y 175937 Abt Associates Inc. | | TWO #3 Pathways Health Phase 2 | Added New Tasks | 10/22/2021 | \$100,000 | \$590,000 | |
| | Competitive | Y | 178795 | NYS Office of Parks, Recreation and | CNCED 2021 - Frederic Church | Added New Tasks | 12/21/2021 | \$1,868,776 | \$1,868,776 |
| | Competitive | Y | 182699 | Karp Strategies, LLC | NYS OSW Training Efforts | Extend Contract Term | 03/15/2022 | \$15,000 | \$415,000 |
| | Competitive | Y | 182702 | The Cadmus Group, LLC | TWO #1 BEEM Revision | Added New Tasks | 03/15/2022 | \$150,000 | \$600,000 |
| | Competitive | Y | 185454 | KPMG LLP | NYSERDA Audit Services | New Agreement | 05/06/2022 | \$12,752 | \$708,240 |
| | Competitive | Y | 195973 | AECOM USA INC. | CGSI Program Strategic Guide | New Agreement | 10/14/2022 | \$100,000 | \$100,000 |
| | Competitive | Y | 195974 | TRC Engineers, Inc. | CGSI Program Strategic Guide | Added New Tasks | 10/14/2022 | \$100,000 | \$100,000 |
| | Competitive | Y | 195975 | The Cadmus Group, LLC | CGSI Program Strategic Guide | New Agreement | 10/14/2022 | \$100,000 | \$100,000 |
| | Competitive | Y | 202371 | Carter Ledyard & Milburn LLP | TWO 5 - Empire Wind 1 DEIS | Added New Tasks | 01/23/2023 | \$37,000 | \$37,000 |
| | Competitive | Y | 205837 | Holland & Knight LLP | TWO 6 - Amendment to ZEC Agr. | Change in Contact Terms | 03/27/2023 | \$5,000 | \$30,000 |
| | Competitive | Y | 209890 | New York Power Authority, | NYPANYCHA 120V Induction Stove | New Agreement | 05/31/2023 | \$757,000 | \$757,000 |
| | Competitive | Y | 212481 | Hawkins Delafield & Wood LLC | TWO 1 - Build Ready | New Agreement | 07/10/2023 | \$25,000 | \$25,000 |
| | Competitive | Y | 213476 | High Bridge Manor LLC | HPD Pilot 511 project | New Agreement | 07/20/2023 | \$1,000,000 | \$1,000,000 |
| | Competitive | Y | 219040 | Passive House Accelerator LLC | Reimagine Festival Event 2024 | Added New Tasks | 10/19/2023 | \$75,000 | \$75,000 |
| | Competitive | Y | 219598 | It's About Time Events LLC | LGBTQ+ Inclusivity | New Agreement | 10/30/2023 | \$84,500 | \$84,500 |
| | Competitive | Y | 219804 | Center for Sustainable Energy | TWO #3 - School Bus Incentive | New Agreement | 11/01/2023 | \$1,500,000 | \$1,540,000 |
| | Competitive | Υ | 221613 | Illume Advising LLC | EEC Implementation | New Agreement | 11/29/2023 | \$859,982 | \$859,982 |
| | Competitive | Υ | 221776 | BVG Associates LLC | BVG TWO 5 IE Mike Blanch_OSW20 | New Agreement | 12/05/2023 | \$85,000 | \$85,000 |
| | Competitive | Υ | 221779 | Power Advisory LLC | TWO 4 IE Michael Killeavy_OREC | New Agreement | 12/05/2023 | \$85,000 | \$85,000 |
| | Competitive | Υ | 221990 | Opinion Dynamics Corporation | TWO # 1 RFQL 4162 | New Agreement | 12/07/2023 | \$464,777 | \$464,777 |
| | Competitive | Y | 222358 | ICF Resources, LLC | TWO 13 - Support for PAR Dept | New Agreement | 12/13/2023 | \$100,000 | \$100,000 |
| | Competitive | Y | 222511 | BVG Associates LLC | RESRFP23-1 TEP IE - TWO#7 | Added New Tasks | 12/14/2023 | \$50,000 | \$50,000 |
| | Competitive | Y | 222600 | Oracle America, Inc. | Oracle Peoplesoft Enterprise | New Agreement | 12/15/2023 | \$54,308 | \$54,308 |
| | Discretionary | Y | 180120 | Singlebrook Technology Inc. | CJF Program Support | Added New Tasks | 01/20/2022 | \$263,000 | \$493,000 |
| | Discretionary | Y | 211530 | Inclusive Prosperity Capital, Inc | Hubs financing strategy | New Agreement | 06/25/2023 | \$50,000 | \$50,000 |
| | Discretionary | Y | 219171 | BW Research Partnership | Economic Impact Analysis | New Agreement | 10/23/2023 | \$49,300 | \$49,300 |
| | Discretionary | Y | 220865 | Arctic Air Mechanical Corp | HVAC Preventative Maintenance | New Agreement | 11/17/2023 | \$11,200 | \$11,200 |
| | Discretionary | Y | 221683 | Karpman Consulting, LLC | MWBE Direct Award to Karpman C | New Agreement | 11/30/2023 | \$184,000 | \$184,000 |
| | Non-Competitive | Y | 34250A | Vervent Inc. | GJGNY REVOLVING LOAN FUND | New Agreement | 11/04/2019 | \$350,000 | \$646,555 |
| | Non-Competitive | Y | 199431 | New York Power Authority, | NYPA GEMINI | New Agreement | 12/05/2022 | \$9,000,000 | \$9,000,000 |
| PGRM | Competitive | Y | 135614 | L&S Energy Services, Inc. | L&S GJGNY Energy Audits | Added New Tasks | 12/28/2018 | \$43,693 | \$3,938,641 |
| | Competitive | Y | 167521 | Alliance for Sustainable Energy, LLC | TWO #7 T&D Tool Dev Co-Optimiz | New Agreement | 04/26/2021 | \$2,240,000 | \$3,540,000 |
| | Competitive | Y | 168772 | ChargePoint, Inc. | DCFC - VW Settlement | New Agreement | 05/24/2021 | \$976,644 | \$7,989,040 |
| | Competitive | Y | 181889 | Troy Local Development Corporation | City of Troy PH 1A | New Agreement | 03/01/2022 | \$4,000,000 | \$4,000,000 |
| | Competitive | Υ | 186723 | West Monroe Partners, LLC | RFP4886 RES Market Engagement | Added New Tasks | 05/25/2022 | \$6,900,000 | \$8,055,000 |
| | Competitive | Y | 193635 | Revel Transit, Inc. | Red Hook Recharge Zone | Extend Contract Term | 09/07/2022 | \$5,929,428 | \$7,000,000 |
| | Competitive | Y | 200702 | Anheuser-Busch InBev Worldwide Inc | C&l Carbon Challenge | New Agreement | 12/21/2022 | \$5,000,000 | \$5,000,000 |
| | Competitive | Y | 219354 | CLEAResult Consulting, Inc. | Program Ops & Tech Support SFR | New Agreement | 10/25/2023 | \$15,941,256 | \$15,941,256 |
| | Competitive | Y | 221173 | University of Rochester | Accelerated Efficiency & Elect | New Agreement | 11/21/2023 | \$3,875,471 | \$3,875,471 |
| | Competitive | Y | 221441 | RED-Rochester LLC | Accelerated Efficiency & Elect | New Agreement | 11/27/2023 | \$5,000,000 | \$5,000,000 |
| | Non-Competitive | Y | 48971 | The Research Foundation for the State | EMEP Air Quality Research | Extend Contract Term | 10/01/2014 | \$449,826 | \$4,404,352 |
| Grand To | tal | | | | | | | \$69,943,011 | \$102,602,074 |

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT: Section 1 Summary - 8/16/2023 to 12/15/2023

| Category | Report Type | Туре | Count of Contracts | Committed this period |
|-------------|-------------|-----------------|-----------------------|-----------------------|
| PGRM | Program | Competitive | 1,001 | \$200,556,373 |
| | | Discretionary | 1 | \$49,915 |
| | | Non-Competitive | 3 | \$1,414,807 |
| | Total | | 1,005 | \$202,021,095 |
| Grand Total | | | 1,005 | \$202,021,095 |

Section 1 Summary - Percentages

| | eıy | % Contract Counts Competitively | |
|--------------|-----|---------------------------------|--|
| 99.70% 99.30 | 0% | 99.70% | |

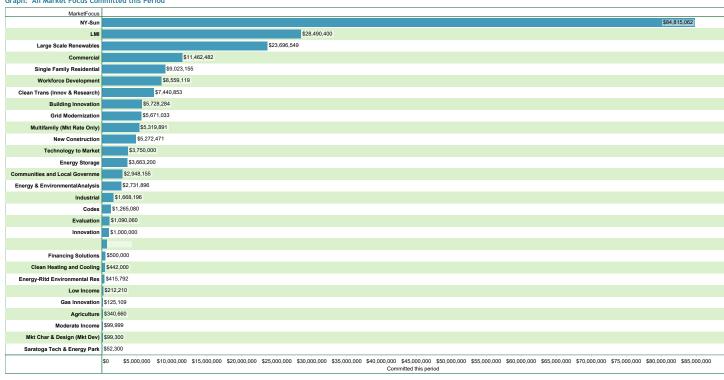
NYSERDA PERIODIC PROGRAM REPORT 8/16/2023 to 12/15/2023

Table: All Market Focus Committed this Period

| MarketFocus | Count of Contracts | Committed this period |
|--------------------------------|--------------------|-----------------------|
| | | |
| Agriculture | 25 | \$340,660 |
| Building Innovation | 8 | \$5,728,284 |
| Clean Heating and Cooling | 5 | \$442,000 |
| Clean Trans (Innov & Research) | 22 | \$7,440,853 |
| Codes | 3 | \$1,265,080 |
| Commercial | 116 | \$11,462,482 |
| Communities and Local Governme | 24 | \$2,948,155 |
| Energy & EnvironmentalAnalysis | 6 | \$2,731,896 |
| Energy Storage | 33 | \$3,663,200 |
| Energy-RItd Environmental Res | 4 | \$415,792 |
| Evaluation | 2 | \$1,090,060 |
| Financing Solutions | 1 | \$500,000 |
| Gas Innovation | 1 | \$125,109 |
| Grid Modernization | 4 | \$5,671,033 |
| Industrial | 14 | \$1,668,196 |
| Innovation | 2 | \$1,000,000 |
| Large Scale Renewables | 17 | \$23,696,549 |
| LMI | 84 | \$28,490,400 |
| Low Income | 1 | \$212,210 |
| Mkt Char & Design (Mkt Dev) | 2 | \$99,300 |
| Moderate Income | 1 | \$99,999 |
| Multifamily (Mkt Rate Only) | 119 | \$5,319,891 |
| New Construction | 17 | \$5,272,471 |
| NY-Sun | 528 | \$84,815,062 |
| Saratoga Tech & Energy Park | 2 | \$52,300 |
| Single Family Residential | 3 | \$9,023,155 |
| Technology to Market | 1 | \$3,750,000 |
| Workforce Development | 205 | \$8,559,119 |
| Grand Total | 1,250 | \$215,937,255 |

NYSERDA PERIODIC PROGRAM REPORT 8/16/2023 to 12/15/2023

Graph: All Market Focus Committed this Period



NYSERDA PERIODIC PROGRAM REPORT 8/16/2023 to 12/15/2023

Table: By REDC Region and County

| REDC Region | County | Count of Contracts | Committed this period |
|----------------|-------------|--------------------|-----------------------|
| Capital Region | Albany | 19 | \$16,912,865 |
| | Columbia | 11 | \$151,487 |
| | Greene | 3 | \$29,099 |
| | Rensselaer | 3 | \$40,520 |
| | Saratoga | 12 | \$1,190,991 |
| | Schenectady | 3 | \$266,804 |
| | Warren | 3 | \$11,380 |
| | Washington | 2 | \$59,460 |
| | Total | 56 | \$18,662,606 |
| Central New | Cayuga | 5 | \$112,307 |
| York | Cortland | 2 | \$1,816,958 |
| | Madison | 5 | \$589,568 |
| | Onondaga | 30 | \$15,074,695 |
| | Oswego | 6 | \$1,740,459 |
| | Total | 48 | \$19,333,987 |
| Finger Lakes | Genesee | 4 | \$4,856,779 |
| | Livingston | 1 | \$30,593 |
| | Monroe | 29 | \$1,363,630 |
| | Ontario | 22 | \$251,494 |
| | Orleans | 2 | \$52,680 |
| | Seneca | 2 | \$60,000 |
| | Wayne | 10 | \$3,031,745 |
| | Wyoming | 1 | \$5,380 |
| | Yates | 5 | \$44,576 |
| | Total | 76 | \$9,696,876 |
| Long Island | Nassau | 29 | \$405,616 |
| | Suffolk | 36 | \$350,871 |
| | Total | 65 | \$756,487 |
| Mid-Hudson | Dutchess | 18 | \$2,027,562 |

NYSERDA PERIODIC PROGRAM REPORT 8/16/2023 to 12/15/2023

Table: By REDC Region and County

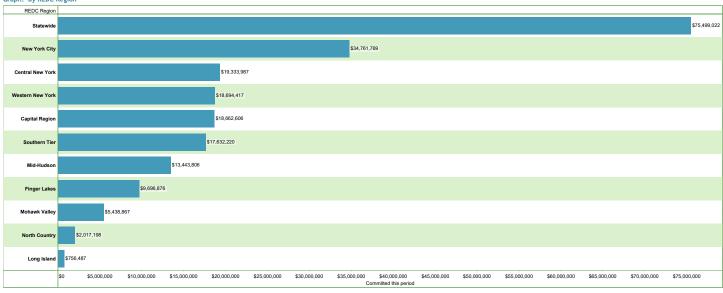
| REDC Region | County | Count of Contracts | Committed this period |
|---------------|--------------|--------------------|-----------------------|
| Mid-Hudson | Orange | 15 | \$1,541,913 |
| | Putnam | 14 | \$1,100,467 |
| | Rockland | 8 | \$270,336 |
| | Sullivan | 8 | \$121,562 |
| | Ulster | 14 | \$656,779 |
| | Westchester | 37 | \$7,725,186 |
| | Total | 114 | \$13,443,806 |
| Mohawk Valley | Fulton | 3 | \$764,921 |
| | Herkimer | 7 | \$46,469 |
| | Montgomery | 3 | \$283,815 |
| | Oneida | 8 | \$4,078,943 |
| | Otsego | 1 | \$255,150 |
| | Schoharie | 1 | \$9,570 |
| | Total | 23 | \$5,438,867 |
| New York City | Bronx | 141 | \$9,205,561 |
| | Kings | 155 | \$8,713,469 |
| | New York | 178 | \$9,444,852 |
| | Queens | 92 | \$7,152,233 |
| | Richmond | 25 | \$245,654 |
| | Total | 591 | \$34,761,769 |
| North Country | Clinton | 3 | \$1,104,470 |
| | Essex | 5 | \$33,695 |
| | Franklin | 1 | \$11,858 |
| | Jefferson | 4 | \$765,680 |
| | Lewis | 2 | \$67,335 |
| | St. Lawrence | 4 | \$34,160 |
| | Total | 19 | \$2,017,198 |
| Southern Tier | Broome | 18 | \$208,970 |
| | Chemung | 3 | \$1,869,845 |

NYSERDA PERIODIC PROGRAM REPORT 8/16/2023 to 12/15/2023

Table: By REDC Region and County

| REDC Region | County | Count of Contracts | Committed this period |
|---------------------|-------------|--------------------|-----------------------|
| Southern Tier | Chenango | 7 | \$5,072,587 |
| | Delaware | 3 | \$3,622,164 |
| | Schuyler | 5 | \$160,894 |
| | Steuben | 7 | \$3,789,283 |
| | Tioga | 4 | \$885,000 |
| | Tompkins | 15 | \$2,023,477 |
| | Total | 62 | \$17,632,220 |
| Statewide | STATEWIDE | 112 | \$75,499,022 |
| | Total | 112 | \$75,499,022 |
| Western New York | Allegany | 1 | \$466,853 |
| | Cattaraugus | 6 | \$4,144,082 |
| | Chautauqua | 12 | \$3,005,933 |
| | Erie | 47 | \$11,077,549 |
| | Total | 66 | \$18,694,417 |
| Grand Total | | 1,232 | \$215,937,255 |

NYSERDA PERIODIC PROGRAM REPORT 8/16/2023 to 12/15/2023 Graph: By REDC Region



NYSERDA PERIODIC PROGRAM REPORT 8/16/2023 to 12/15/2023 Table: By Electric Utility

| Electric Utility | Count of Contracts | Committed this period |
|---------------------------------|--------------------|-----------------------|
| AKRON | 2 | \$75,818 |
| Central Hudson Gas and Electric | 47 | \$4,154,059 |
| Consolidated Edison | 625 | \$41,902,988 |
| Long Island Power Authority | 66 | \$764,263 |
| Municipal Utilities | 7 | \$10,339,534 |
| National Grid | 162 | \$53,035,129 |
| NYS Electric and Gas | 162 | \$28,213,342 |
| Orange and Rockland Utilities | 15 | \$402,665 |
| Rochester Gas and Electric | 34 | \$1,550,435 |
| Statewide | 112 | \$75,499,022 |
| Grand Total | 1,232 | \$215,937,255 |