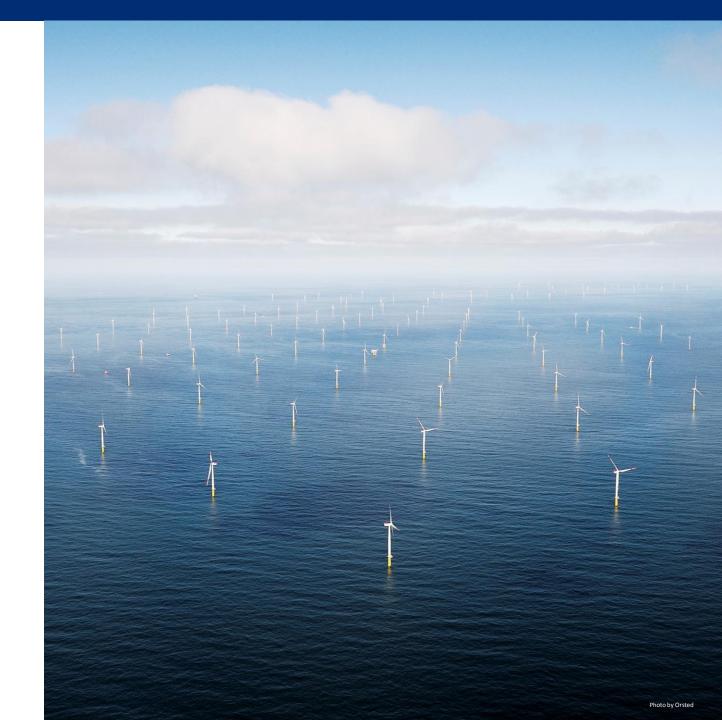


Agenda

- Welcome
- NYSERDA Overview
- Empire Wind
- Sunrise Wind
- Poster Session



Of Offshore wind by 2035

10,000 JOBS **ENOUGH TO POWER 6 MILLION HOMES BILLIONS IN INFRASTRUCTURE** 30% OF NEW YORK'S **ELECTRICITY LOAD**

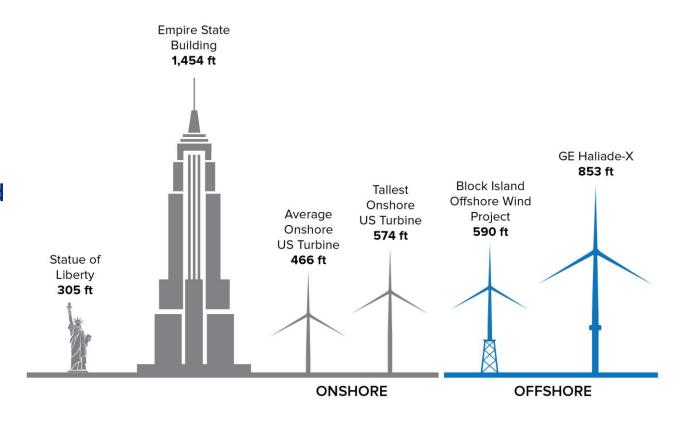
NEW YORK'S NATION-LEADING CLIMATE LAW
Climate Leadership and Community Protection Act

100% Clean Electricity x 2040



Why Offshore Wind?

- Enormous potential for clean, renewable, and locally produced power where demand is highest
- Significant investments in infrastructure and communities
- Major new source for thousands of short- and long-term skilled jobs
- More diverse, resilient electricity supply
- Avoids harmful greenhouse gas emissions that contribute to climate change



BOEM

The Federal Role

- "Landlord" of lease areas
- Oversees leasing process
- Oversees all federal
 permitting processes: Site
 Assessment Plans,
 Construction and Operations
 Plans, Environmental
 Assessments

New York

The State Role

- Buyer in long-term revenue contracts with projects
- State permitting processes
- Energy policy and strategy development
- Stakeholder engagement
- Supply chain and workforce development
- Research and data development
- Regulatory activities related to offshore energy development

NYSERDA, DOS, DEC, DPS

Developers

The Industry Role

- Design, finance, build, and operate projects
- Supply chain planning including ports development and top-tier procurement
- Fulfill federal and state permit requirements
- Stakeholder engagement throughout development



COMPETITIVE SOLICITATION, 2018

New York's Priorities

Environmental and Fisheries Mitigation Plans

- Community Outreach Plans
- Project Labor Agreements
- Prevailing Wage
- New York Supplier Opportunity







COMPETITIVE SOLICITATION, 2018

Record Competition

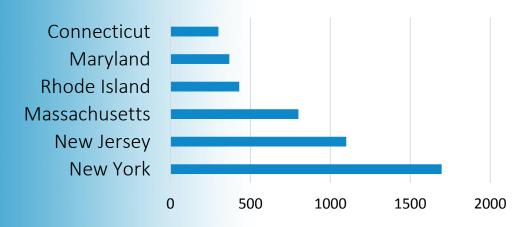
4 proposers 18 bids

70% price Evaluation Criteria - 20% economic benefits 10% project viability



THE LARGEST
COMMITMENT TO
OFFSHORE WIND
BY A STATE IN
U.S. HISTORY

Contracted MW By State



1,696 MW of offshore wind capacity

Enough to power over 1 million New York homes







Manufacturing and Assembly at Capital Region ports

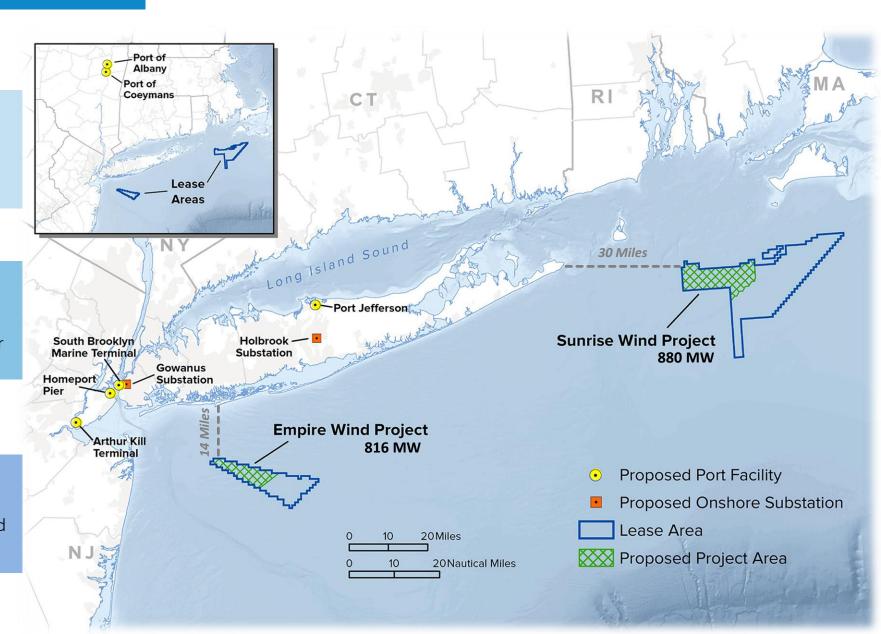


Staging and Installation in New York Harbor

2024: Project Commissioning



Operations and Maintenance from Brooklyn and Port Jefferson



~2050 (25-Year Contracts)

Economic and Job Opportunities

\$3.2 billion

in combined private sector investments both upstate and downstate

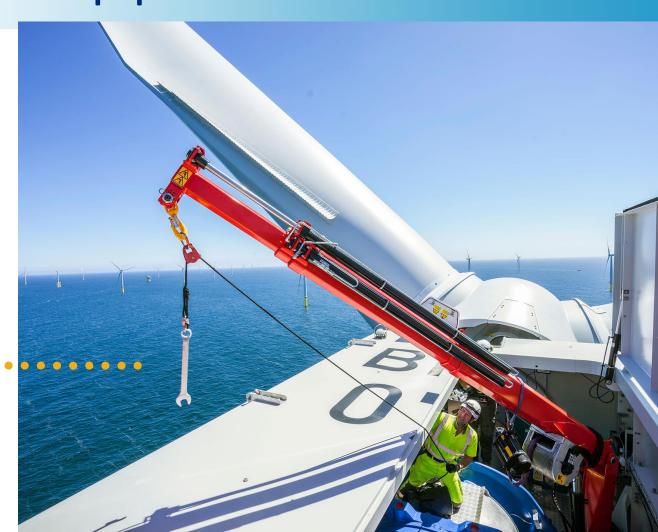
\$287 million

in combined investments, with Governor Cuomo's 2019 State of the State commitment to port infrastructure, in long-term port facilities and cutting-edge technologies

1,600 Jobs

in project development, component manufacturing, installation, and operations maintenance

Directly offering well-paying careers with salaries of over \$100,000 per year



NYS Investments

\$20 million

Offshore Wind Training Institute

\$3 million

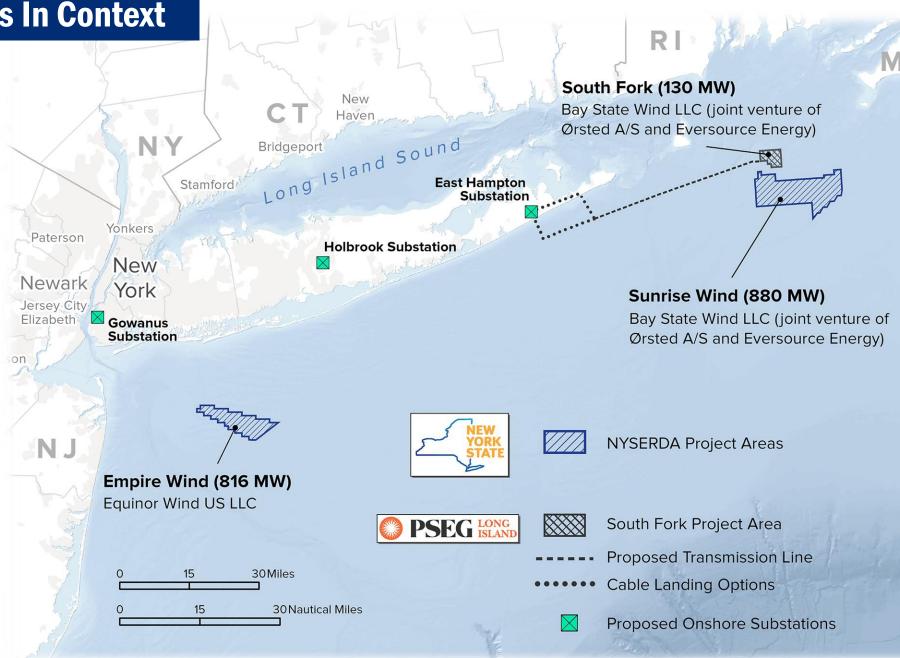
Community and Workforce Benefits Fund

in combined public and private investments



Offshore Wind Projects In Context

New York
Offshore
Wind
1,826 MW





Let's power New York's future together



Julia Bovey

Director, External Affairs | Equinor Wind US

Bringing European experience to the US

Almost 2,000 MW in Permitting, Planning and Operations

Empire Wind Key Facts

- Gravity-Based (Concrete) Foundations manufactured in the Capital Region
- Operations and Maintenance (O&M) base in New York City
- Proposed onshore substation: Gowanus
- Production Commencing: 2024+
- Reduced CO₂ emissions of 1.6 million tons per year





Empire Wind: Providing great benefits to New York

Creating thousands of jobs during construction and operations

- Creating a manufacturing hub for concrete foundations at Port of Coeymans
- More than **\$60 million** in port upgrades
- Proposed point of final foundation stating at Homeport Pier, Staten Island
- Establishing a **community benefits fund** of \$4.5 million

Proposed O&M base at South Brooklyn Marine Terminal

- Direct labor: approx. 50-70 full-time jobs
- Indirect labor: additional staffing working from the base:
 - Turbine suppliers
 - Vessel workers
 - Other contractors e.g. Installation and construction contractors, equipment contractors, vessel captains, etc.







Empire Wind: Responsible siting and permitting

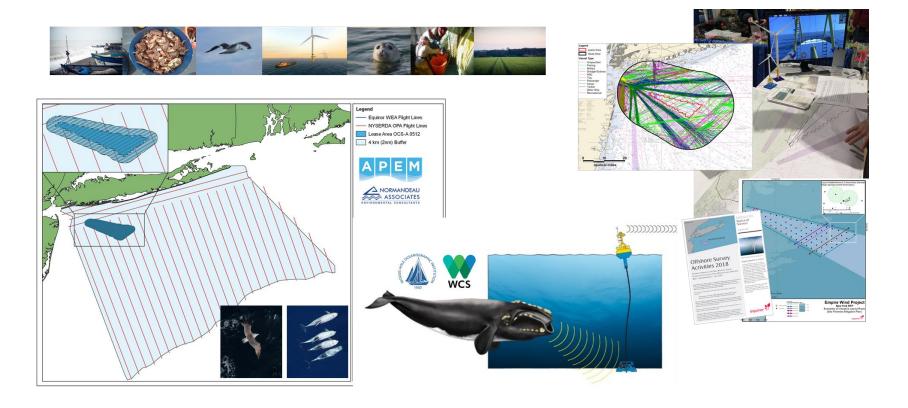
New York State

- Environmental and Fishing Mitigation Plans
- Article VII Process

BOEM

- Site Assessment Plans (SAP)
- Construction and Operation Plan (COP)
- Environmental and Technical Review











Contact: Julia Bovey

Director, External Affairs

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Sunrise Wind

A Joint Venture of Ørsted and Eversource



Sunrise Wind is bringing unparalleled experience in developing offshore wind to New York



Offshore Wind Pioneer

Built the first offshore wind farm in the world, the first in the U.S. and developing the largest project portfolio in the country

Global Leadership

20+ years experience building offshore wind farms

Proven Expertise

25 successful offshore wind farms totalling 5.6GW capacity



Energy Leader

100+ year history of operation in Northeast New England's largest energy company

Transmission Expertise

Premier electric transmission developer

Northeast Roots

Deep-rooted knowledge of the region's electrical system



Sunrise Wind Is Coming To New York

880 MW of Clean, Reliable Energy

Energy Where It's Needed

- Located 30+ miles over the horizon from Montauk, NY
- Output delivered over a new submarine export cable to Brookhaven, NY

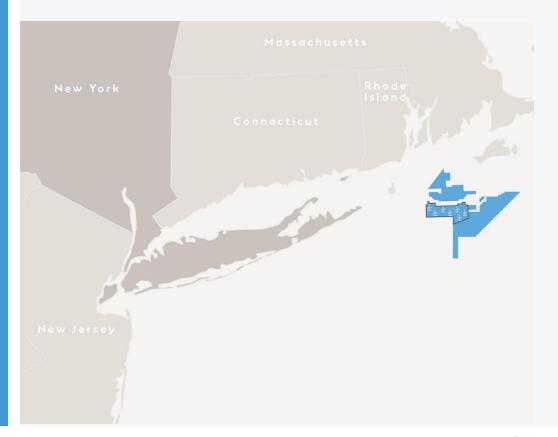
Energy When Its Needed

- Production beginning in 2024
- Supports New York's nation-leading clean energy mandate

Energy *For* New York

- 800 direct jobs
- 1,500-2,000 indirect jobs
- Committed to paying prevailing wages
- Project Labor Agreement(s)

Renewable energy for 500,000+ New Yorkers





Sunrise Wind Is Investing In New Yorkers

Strategic Initiatives to Position NY for a New Industry

\$10 Million to fund the **National Workforce Training Center**

- Nation's first training facility dedicated to the U.S. offshore wind workforce
- Hosted by Suffolk County Community College, Long Island
- Innovative partnership between industry, academia, and labor

\$1 Million Upper Hudson Workforce Development Fund

- Targeted to advancing the skills of the workforce of the Upper Hudson and Capital Region
- Prepare region to be a hub of OSW fabrication and logistics







Sunrise Wind Is Investing In Major Port Infrastructure Upgrades

\$10 Million New York Ports Infrastructure Development Fund

 Supporting major port infrastructure upgrades at multiple New York ports

Port Jefferson regional operations and maintenance hub

- Complementary use of the port that will not conflict with ferry service
- ~100 permanent, full-time jobs over the 25-year life of project and shorter-term construction jobs

Establishing key foundation component manufacturing facility at a port in the Capital Region







Sunrise Wind Commitment to the Fishing and Environmental Communities



We will...



Promote the smart growth of the American offshore wind industry



Focus on maintaining access and navigation in and around our wind farms for all ocean users



Complete scientific research collaboratively with the fishing and environmental communities



Be accessible and available



Learn More | Contact Us

www.SunriseWindNY.Com info@us.orsted.com



Public Engagement

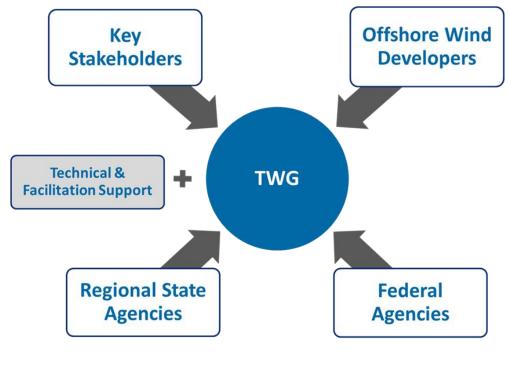
Cost-Effective and Responsible Advancement of Offshore Wind for New York









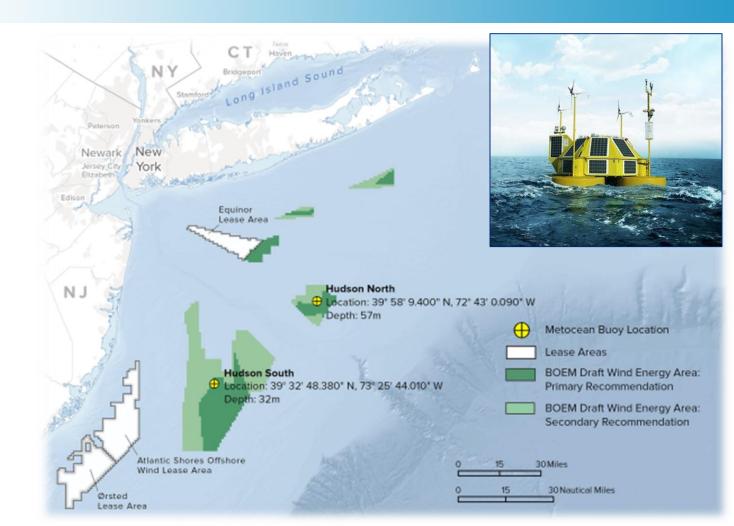


Technical Working Groups

Ongoing Research

Metocean Buoys in the New York Bight

- Two floating LiDAR (light detection and ranging) buoys deployed August 2019 for a 2-year period
- Remote sensing will provide continuous data on wind, ocean currents, and wildlife
 - Acoustic monitoring for birds, bats, and marine mammals
 - Nanotag antennas and fish tag receivers



Ongoing Research

Digital Aerial Survey

- Recently completed a 3-year, quarterly digital aerial survey of birds, marine mammals, sharks and fish shoals across the New York Bight
- Full reporting by end of 2019
- More than 3.5 million images collected



New Research

OSW and Fishing Projects in **Development**

- Strategies and Tools to Address Commercial Fishing
 Access in Offshore Wind Farms; National Renewable
 Energy Laboratory (NREL)
- Creation of a Fishermen's Data Trust for effective inclusion of fishermen's knowledge in OSW decision making;
 Responsible Offshore Development Alliance (RODA)



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