

# New York State Great Lakes Wind Energy Feasibility Study: Interconnection

Final Report | Report Number 22-12f | December 2022



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# **New York State Great Lakes Wind Energy Feasibility Study: Interconnection**

*Final Report*

Prepared for:

**New York State Energy Research and Development Authority**

Albany, NY

Prepared by:

**Pterra Consulting**

Albany, NY

## Notice

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# Abstract

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The Great Lakes Wind Feasibility Study investigates the feasibility of adding wind generated renewable energy projects to the New York State waters of Lake Erie and Lake Ontario. The study examines myriad issues, including environmental, maritime, economic, and social implications of wind energy areas in these bodies of freshwater and the potential contributions of these projects to the State’s renewable energy portfolio and decarbonization goals under the New York State Climate Act.

The study, which was prepared in response to the New York Public Service Commission Order Case 15-E-0302, presents research conducted over an 18-month period. Twelve technical reports were produced in describing the key investigations while the overall feasibility study presents a summary and synthesis of all twelve relevant topics. This technical report offers the data modeling and scientific research collected to support and ascertain Great Lakes Wind feasibility to New York State.

To further inform the study in 2021, NYSERDA conducted four public webinars and a dedicated public feedback session via webinar, to collect verbal and written comments. Continuous communication with stakeholders was available through [greatlakeswind@nyserda.ny.gov](mailto:greatlakeswind@nyserda.ny.gov) NYSERDA’s dedicated study email address. Additionally, NYSERDA and circulated print advertisements in the counties adjacent to both Lake Erie and Lake Ontario as to collect and incorporate stakeholder input to the various topics covered by the feasibility study.

# Keywords

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Great Lakes Wind, Lake Erie, Lake Ontario, interconnection, headroom, solo headroom, total headroom, simple transmission upgrades, transmission constraints

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## Acronyms and Abbreviations

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|          |                                                                                                                                                                                                                                          |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 70x30    | Shorthand for the requirement of New York State’s Climate Leadership and Community Protection Act (CLCPA) for a minimum of 70% of New York’s end-use electrical energy requirements to be generated by renewable energy systems in 2030. |
| CARIS    | Congestion Assessment and Resource Integration Study. A biennial study conducted by NYISO.                                                                                                                                               |
| CPNY     | Clean Path NY project. One of two projects awarded under Tier 4.                                                                                                                                                                         |
| GLW      | Great Lakes Wind                                                                                                                                                                                                                         |
| Headroom | The projected capability of the grid to support additional renewable energy generation. Based on the definition in NYS PSC Case 20-E-00197, “Staff Straw Proposal for Conducting Headroom Assessments,” filed March 16, 2021.            |
| MW       | megawatts                                                                                                                                                                                                                                |
| NREL     | National Renewable Energy Laboratory                                                                                                                                                                                                     |
| NYBPS    | New York Bulk Power System. The transmission grid of New York State.                                                                                                                                                                     |
| NYISO    | New York Independent System Operator. The entity responsible for interconnections to the NYBPS.                                                                                                                                          |
| NYSERDA  | New York State Energy Research and Development Authority                                                                                                                                                                                 |

|                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| POI                          | Point of Interconnection. The location where Great Lakes wind generation delivers power to the land-based electric grid. For this study, all POIs correspond to existing New York substations.                                                                                                                                                                                                                                                                                                                        |
| Power Grid Study             | Initial Report on the New York Power Grid Study,” NY Department of Public Service, NYSERDA, the Brattle Group and Pterra Consulting, January 19, 2021.                                                                                                                                                                                                                                                                                                                                                                |
| SCRD                         | A function of the TARA software (product of PowerGEM) which adjusts generation dispatch to eliminate normal (n-0) and contingency (n-1) overloads. SCRd uses a cost function that applies the same cost per MW for all generators, regardless of fuel type, to obtain a secure dispatch.                                                                                                                                                                                                                              |
| Simple transmission upgrades | Simple upgrades assume that building a new line or transformer parallel to and of the same voltage level and rating as the constrained facility is sufficient to relieve a constraint. In practice, solutions to transmission constraints may start from this form of simple upgrade to other options such as reconductoring the line, adding a new line on a different right-of-way and/or connecting to different substations, uprating the voltage, rebuilding the line and non-wire and new technology solutions. |
| Simultaneous headroom        | The total headroom available from multiple POIs considered together.                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Solo headroom                | Solo headroom measures the MW capacity that can be supported by the grid at each POI on the assumption that no other new interconnections are being added, i.e., the power flow model held static except for the interconnection of the GLW at a POI.                                                                                                                                                                                                                                                                 |
| Tier 4                       | NYSERDA’s Tier 4 solicitation, part of New York State’s Clean Energy Standard intended to increase the penetration of renewable energy into New York City.                                                                                                                                                                                                                                                                                                                                                            |
| Zero Emissions Study         | An alternate study which assumed lower renewable buildout than the 2019 CARIS. Included as appendix E of the Power Grid Study.                                                                                                                                                                                                                                                                                                                                                                                        |

# Executive Summary

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Pterra Consulting and the Brattle Group (Study Team) were tasked to conduct a feasibility assessment for potential interconnections of Great Lakes Wind (GLW) generation with the New York Bulk Power System (NYBPS). To perform the assessment, The Study Team developed power flow models to represent the NYBPS in 2030 with an assumed renewable generation buildout.

To provide a measure of interconnection capacity, the capacity headroom definition and calculation method described in recent New York State Public Service Commission orders were selected. Potential points of interconnection (POIs) on the existing NYBPS located within 20 miles of the Lake Erie or Lake Ontario shoreline were initially selected for analysis. These were filtered down to a few representative POIs for more detailed analysis.

For Lake Erie GLW, the available POIs showed combined capacity headroom of 270 megawatts (MW) without transmission upgrades. Applying a set of simple transmission upgrades<sup>1</sup> costing some \$68.8 million (M)<sup>2</sup> can increase the Lake Erie total headroom capacity by 60 MW to 330 MW.

For Lake Ontario GLW, several POIs in Monroe and Oswego counties showed solo<sup>3</sup> headroom capacity in the range of 850 to 1100 MW without the need for transmission upgrades. At most, there is a total<sup>4</sup> headroom capacity for up to 1140 MW for the Lake Ontario POIs. The total headroom capacity may be increased by 140 MW by implementing simple upgrades costing some \$236.6m. The Jefferson County POIs showed no solo headroom capacity. Simple transmission upgrades costing at least \$164.5 million may open about 50 MW of headroom capacity.

# 1 Introduction

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## 1.1 Background

Pterra Consulting and the Brattle Group (Study Team) were engaged by NYSERDA to conduct a feasibility assessment for potential interconnections of Great Lakes Wind (GLW) generation with the New York Bulk Power System (NYBPS). The objective of this assessment is to identify critical information that may inform the general feasibility of GLW energy from an interconnection perspective. The information developed in the assessment would then serve as guidance to the overall GLW Feasibility Study concerning locations of the GLW collector stations, electrical connections between the GLW collector stations and points of interconnection on the NYBPS, and any needed transmission upgrades to support the interconnection and approximate costs of the upgrades.

The Study Team was tasked to utilize available NYBPS models in the form of power flows as developed by others such as the New York Independent System Operator (NYISO) and to augment such models with the latest information on future renewable generation and load development.

## 1.2 Objectives

The objectives of the interconnection feasibility study are:

- To develop a preliminary understanding of the feasibility of interconnection of GLW resources to the NYBPS.
- Identify critical information that may inform the general feasibility of GLW energy from an interconnection perspective.
- Provide guidance to NREL on determining Points of Interconnection (POI) on the NYBPS, including any needed transmission upgrades.

## 1.3 Approach

The assessment leverages results of the Power Grid Study<sup>5</sup> and other existing power flow and energy deliverability analyses such as the NYISO Congestion Assessment and Resource Integration Study (CARIS).<sup>6</sup>

Power flow models developed by the NYISO served as the initial basis for assessment. These models were augmented with projected renewable development out to the year 2030. Potential points of interconnection (POI) to the land-based NYBPS, as reflected in the power flow models, were selected for evaluation based on distance from each lakeshore and voltage level. The available capacity headroom was then determined for each of the POIs. The term “headroom,” as used in this report, means the projected capability of the grid to support additional renewable energy generation.<sup>7</sup> Applied to the present analysis, headroom represents the potential capability for GLW to interconnect; however, it also represents the capacity that is available to any other generation resource that may want to interconnect at the same POI. The nature of the NYISO market for new generation is competitive and GLW is expected to compete with other resource development model analysis to utilize the available headroom.

The selection of POIs was narrowed down by region and the maximum simultaneous headroom was determined for the combined interconnection of all GLW.

## 2 Modeling and Analysis

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### 2.1 Representing 2030 Grid Conditions

The initial NYBPS models used for the study were power flow cases obtained from NYISO. These power flow cases were part of the NYISO’s 2019 FERC 715 filing. The specific cases selected for study are summarized in Table 1.

**Table 1. NYISO Power Flow Cases Selected for Initial Assessment**

| Study Year | Description            | Designation |
|------------|------------------------|-------------|
| 2025       | Summer Peak 50-50 Case | 25S         |
| 2025       | Spring Light Load      | 25SLL       |
| 2025-26    | Winter Peak load       | 25W         |
| 2030       | Summer Peak 50-50 Case | 30S         |

For an initial set of POIs, direct connections to existing substations rated 115 kilovolts (kV) and above that were within 25 miles of either the Lake Erie or Lake Ontario New York shorelines were considered. The list of POIs is included in appendix A.

An initial measurement for “solo” headroom was applied to each of the selected POIs. Solo headroom measures the megawatt capacity that can be supported by the grid at each POI on the assumption that no other new interconnections are being added, i.e., the power flow model is held static except for the interconnection of the GLW at a POI. Solo headroom at each POI was calculated for each of the power flow cases shown in Table 1.

The analysis showed that the most constrained condition for GLW interconnection occurs in the 2030 summer peak model. Subsequent analysis was conducted based on the 2030 summer peak model only.

Note that the 2030 summer peak model provided by NYISO as part of the 2019 FERC 715 filing differs from the 2030 model applied in the 2019 CARIS Report. Essentially, the CARIS model sought to meet the so-called “70 x 30 target”<sup>8</sup> by adding approximately 30 GW of utility-scale renewable generation resources throughout the NYBPS. The Power Grid Study, on the other hand, noted that the CARIS buildout was much higher than other projections such as those of the Zero Emissions Study.<sup>9</sup>

For the GLW interconnection feasibility assessment, a modified renewable buildout was developed. The Study Team reviewed data from the NYISO interconnection queue of June 2021 and developed a projected buildout that uses interconnection applications submitted to NYISO and following closely the models developed in the Power Grid Study, specifically Table 4-1 of the Zero Emission Study.<sup>10</sup> While the Zero Emissions Study specified the total buildout in terms of technology, the NYISO interconnection queue was used to allocate the buildout by NYISO Load Zone. The resulting buildout distribution is summarized in Table 2.

**Table 2. Projected Renewable Generation Buildout in Megawatts based on 2021 NYISO Queue and Total Buildout for 2030 in the Zero Emissions Study**

| NYISO Zone  | Existing Renewable* | Added OSW | Added LBW | Added UPV | Total Added |
|-------------|---------------------|-----------|-----------|-----------|-------------|
| A           | 2497                |           | 1620      | 1120      | 2740        |
| B           | 620                 |           | 220       | 130       | 350         |
| C           | 3421                |           | 1710      | 700       | 2410        |
| D           | 1564                |           | 1250      | 0         | 1250        |
| E           | 831                 |           | 1420      | 440       | 1860        |
| F           | 1265                |           |           | 910       | 910         |
| G           | 88                  |           |           | 510       | 510         |
| H           | 0                   |           |           |           | 0           |
| I           | 0                   |           |           |           | 0           |
| J           | 0                   | 3000      |           |           | 3000        |
| K           | 24                  | 3000      |           |           | 3000        |
| <b>NYCA</b> | 10312               | 6000      | 6220      | 3810      | 16030       |

OSW offshore wind  
 LBW land-based wind  
 UPV utility-scale photovoltaic  
 NYCA New York Control Area  
 \* Includes nuclear, hydro, wind and solar

A modified 2030 summer peak model was developed starting from NYISO case 30S and adding the renewable buildout shown in Table 2. In addition, the Tier 4 awards<sup>11</sup> were added to the transmission model. Specifically, the Clean Path NY (CPNY) Project would draw on wind, solar, and hydro generation from Upstate New York, including potential interconnections from GLW, to deliver renewable power to New York City. Furthermore, existing thermal generators with no application or schedule for retirement were assumed to remain in service.

The large number of new generation sources introduced by the buildout and the addition of Clean Path New York (CPNY) required that the power flow model's generation schedule be revised to balance total generation with the load and to secure the system by eliminating thermal overloads under normal and contingency conditions. This was accomplished using a non-economic security-constrained<sup>12</sup> generation dispatch.

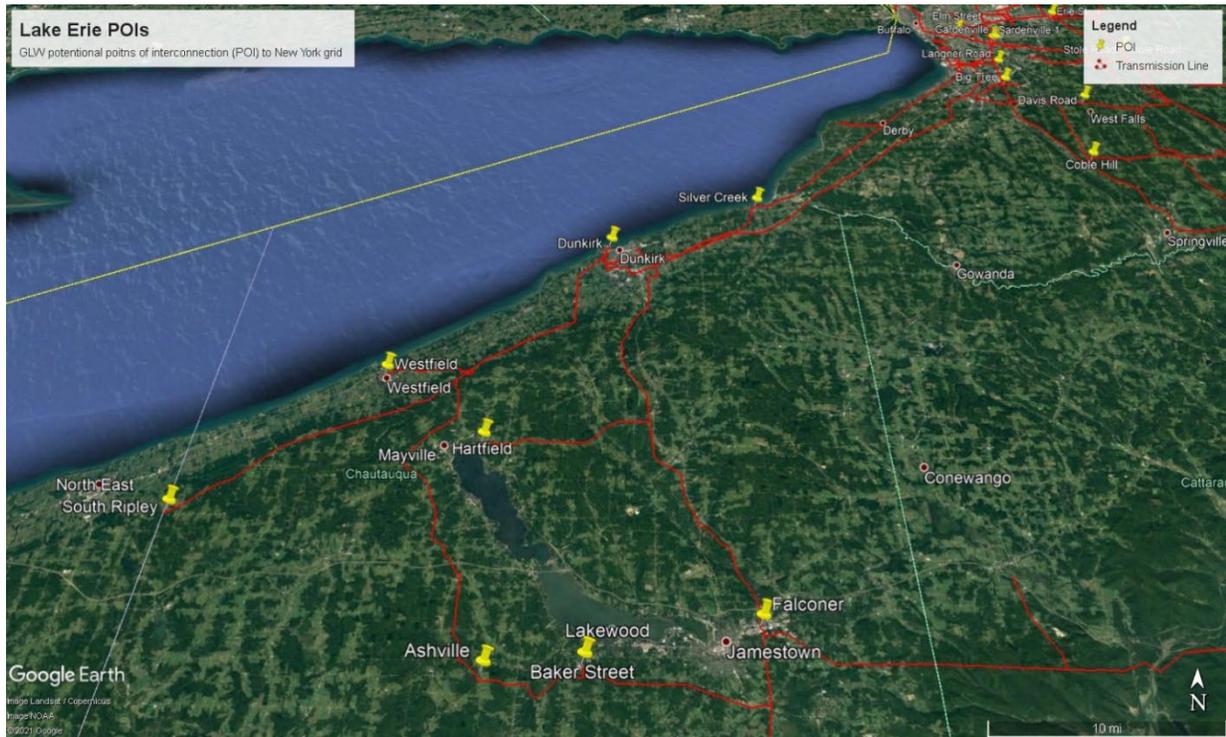
The revised 2030 summer peak power flow model is then used to recalculate the solo headroom capacities for POIs along the Great Lakes shoreline and the total (or simultaneous headroom) for GLW at each of Lake Erie and Lake Ontario as discussed in the subsequent sections.

## **2.2 Lake Erie Points of Interconnection and Headroom Capacity**

Lake Erie abuts the New York counties of Erie in the north and Chautauqua in the south. The existing New York Bulk Power System (NYBPS) has facilities near the shoreline in both counties. A geographic map of potential points of interconnection (POI) for Lake Erie GLW is shown in Figure 1.

For the analysis of headroom capacity, two POIs were selected for each of the bordering counties from among the POIs considered in appendix A.

**Figure 1. Geographic Map of Potential Points of Interconnection to the New York Bulk Power System Facilities for Lake Erie Wind Generation**



Solo headroom analysis was applied to the selected Lake Erie POIs<sup>13</sup> using the modified 2030 power flow model. (Note that the modified power flow already includes representation of renewable energy projects proposed for interconnection to the NYBPS as of the June 2021 NYISO interconnection queue. The list of these renewable energy projects is shown in appendix B.) The results of the headroom analysis for Erie Lake GLW POIs are shown in Table 3.

**Table 3. Solo Headroom Capacity for Selected GLW POIs Along Lake Erie Shoreline Based on Modified 2030 Power Flow**

| POI           | County     | Capacity Headroom (MW) |
|---------------|------------|------------------------|
| Dunkirk 230   | Chautauqua | 240                    |
| Ashville 115  | Chautauqua | 180                    |
| Stolle Rd 230 | Erie       | 140                    |
| Elm St 230    | Erie       | 270                    |

The results of the solo headroom analysis indicate that there is headroom capacity for at least a 270 Megawatts (MW) Great Lakes Wind (GLW) farm on Lake Erie. It is important to note the assumption in solo headroom is that there are no other competing new generation sources (such as solar, wind, storage, and conventional resources). Furthermore, the following exclusions noted in the Straw Proposal are applicable here:

- Capacity headroom values are not the same as installed capacity or nameplate rating. An additional calculation is needed to convert the optimal transfer values to the nameplate rating of a specific resource technology. Depending on the quality of the wind available on the lake, the ratio of the nameplate to headroom capacity can vary from 1.0 to 2.0.
- Other system conditions can impact the capacity headroom, including the continued operation of nuclear units in Upstate New York, variations in the assumed buildout of renewable generation and construction of transmission upgrades by 2030.
- Capacity headroom is also subject to constraints from other reliability and operating constraints such as overlapping contingencies, voltage criteria violations, grid stability, and short circuit withstand levels.

To determine the total simultaneous headroom capacity that can be interconnected at multiple POIs from wind generation on Lake Erie, a separate headroom calculation was conducted. Given the four potential POIs listed in Table 3, an optimal transfer simulation determined the maximum capacity headroom that can be developed from the combination of POIs. The resulting calculation is shown in Table 4.

**Table 4. Simultaneous Headroom Capacities in Megawatts (MW) without Transmission Upgrades for GLW POIs Along Lake Erie Shoreline**

| POI           | County     | Simultaneous Headroom Capacity (MW) |
|---------------|------------|-------------------------------------|
| Dunkirk 230   | Chautauqua | 0                                   |
| Ashville 115  | Chautauqua | 0                                   |
| Stolle Rd 230 | Erie       | 0                                   |
| Elm St 230    | Erie       | 270                                 |
| Total         |            | 270                                 |

The results of Table 4 show that the total capacity headroom for Lake Erie wind generation is limited to 270 MW. Once the 270 MW capacity headroom at the Elm Street POI is utilized, there is no additional capacity. This implies that the four POIs utilize common transmission routes toward load centers and

once any one of the POIs utilizes the headroom capacity on those routes, the other POIs will have no headroom capacity remaining. These congested routes may be addressed in various ways including upgrading the affected facilities, developing alternate routes, applying non-economic generation re-dispatch, implementing non-wires solutions, and integrating advanced technology, among others.

To provide a cost basis for increasing headroom capacity, the cost of simple upgrades<sup>14</sup> was considered. The resulting increases in headroom capacity with the associated costs (based on the conceptual cost per mile of a simple upgrade) are summarized in Table 5.

**Table 5. Simultaneous Headroom Capacity Gained with Simple Transmission Upgrades for Total Lake Erie Wind Generation**

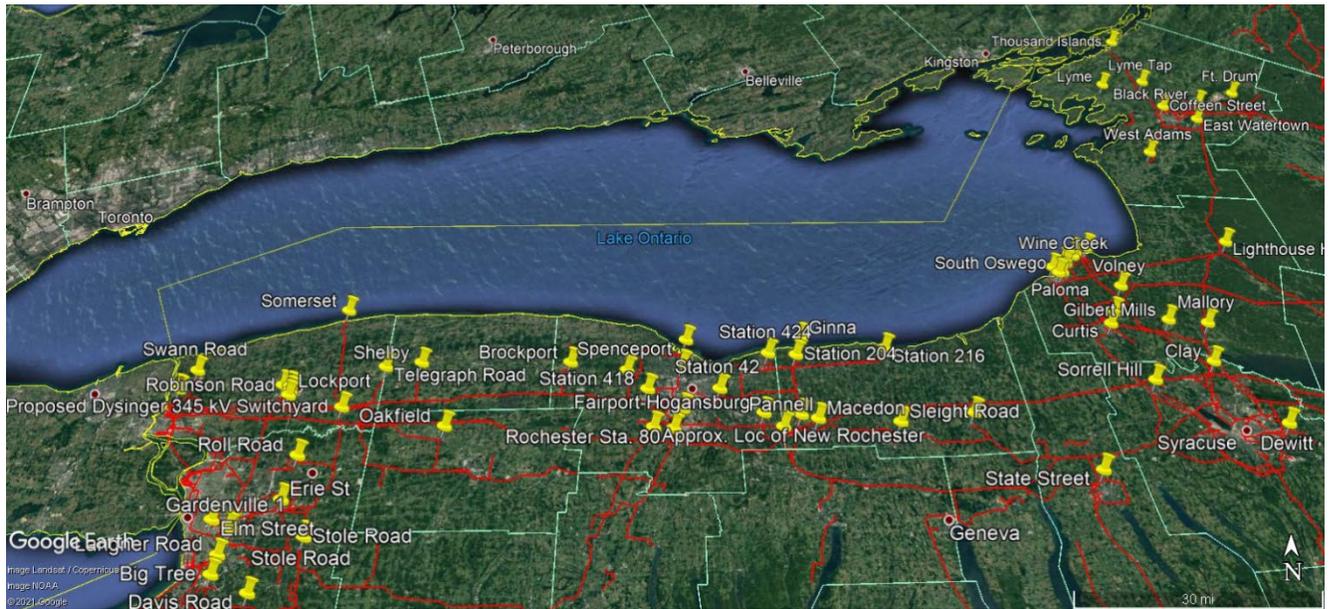
| Simple Transmission Upgrade     | Simultaneous Headroom Capacity (MW) | Conceptual Cost of Transmission Upgrades (\$m) |
|---------------------------------|-------------------------------------|------------------------------------------------|
| None                            | 270                                 | 0                                              |
| Wethersfield-Stony Creek 230 kV | 280                                 | 22.3                                           |
| South Perry-Wethersfield 230 kV | 320                                 | 36.0                                           |
| High Sheldon-Stony Creek 230 kV | 330                                 | 10.5                                           |
| Total                           |                                     | 68.8                                           |

Table 5 shows that a set of simple transmission upgrades costing \$68.8 m can increase the Lake Erie headroom capacity by 60 MW.

### 2.3 Lake Ontario Points of Interconnection and Headroom Capacity

New York State has a longer shoreline along Lake Ontario compared to Lake Erie. Several New York State counties border the lake, including Niagara, Orleans, Monroe, Wayne, Cayuga, Oswego and Jefferson. The existing State transmission grid and potential POIs along this shoreline are shown in Figure 2.

**Figure 2. Geographic Map of Potential Points of Interconnection to the New York Bulk Power System Facilities for Lake Ontario Wind Generation**



Based on the location of accessible POIs along the shoreline, four counties were selected. For each county, two POIs were identified which had the highest solo headroom<sup>15</sup> capacity in each county. The solo headroom capacities for the selected POIs are shown in Table 6.

**Table 6. Solo Headroom Capacity without Transmission Upgrades for Selected Great Lakes Wind Points of Interconnection [POIs] Along Lake Ontario Shoreline**

| POI             | County          | Capacity Headroom (MW) |
|-----------------|-----------------|------------------------|
| Somerset 345    | Niagara         | 450                    |
| Robinson Rd 230 | Niagara         | 40                     |
| Pannell 345     | Monroe          | 1000                   |
| Rochester 345   | Monroe          | 850                    |
| Clay 345        | Oswego/Onondaga | 1100                   |
| Oswego 345      | Oswego          | 1100                   |
| Fort Drum 115   | Jefferson       | 0                      |
| West Adams 115  | Jefferson       | 0                      |

Note that the high headroom capacities at Pannell, Rochester, Clay, and Oswego substations are solo measurements, i.e., each of the capacities assumes no other GLW interconnection elsewhere in the vicinity and no other competing new generation sources. To determine the total simultaneous capacity that can be interconnected at multiple POIs, a separate headroom calculation was conducted for the POIs with the highest solo headroom capacities (Pannell, Rochester, Clay, and Oswego).

The results of these calculations are summarized in Table 7.

**Table 7. Simultaneous Headroom Capacities in Megawatts without Transmission Upgrades for GLW POIs Along Lake Ontario Shoreline**

| Scenario | Pannell 345 | Rochester 345 | Clay 345 | Oswego 345 | Total |
|----------|-------------|---------------|----------|------------|-------|
| 1        | 0           | 0             | 930      | 210        | 1140  |
| 2        | 1000        | 0             | 0        | 0          | 1000  |
| 3        | 0           | 850           | 0        | 30         | 880   |
| 4        | 0           | 0             | 1100     | 0          | 1100  |
| 5        | 0           | 0             | 0        | 1100       | 1100  |

If 1000 MW of GLW is interconnected at Pannell (scenario 2), the other POIs will have zero headroom as the injection of power at Pannell utilizes the transmission capacity for the other POIs. Hence, the total GLW that can be interconnected in this scenario is 1000 MW. Similarly, large amounts of GLW interconnected at Rochester (scenario 3), Clay (scenario 4) or Oswego (scenario 5) reduce the available capacity for other POIs. The optimal scenario (scenario 1) is to interconnect 930 MW at Clay and 210 MW at Oswego for a total of 1140 MW. The optimal scenario produces the highest total interconnection of GLW. Any other combination of interconnections will lead to fewer total GLW MW interconnected.

While there are significant amounts of solo headroom capacity in the Monroe and Oswego County POIs, and about half the capacity available in Niagara County POIs, the POIs in Jefferson County show limited capacity without transmission upgrades. The associated conceptual cost estimates to apply simple transmission upgrades to increase headroom at the Fort Drum POI in Jefferson County are summarized in Table 8.

**Table 8. Solo Headroom Capacity Gained with Simple Transmission Upgrades for the Fort Drum POI in Jefferson County**

| Simple Transmission Upgrade                  | Solo Headroom Capacity (MW) | Conceptual Cost of Transmission Upgrades (\$m) |
|----------------------------------------------|-----------------------------|------------------------------------------------|
| None                                         | 0                           | 0                                              |
| Marcy 345/115 kV transformer                 | 10                          | 9.0                                            |
| Ft. Drum-Taylorville-Boonville-Porter 115 kV | 60                          | 155.3                                          |
| Total                                        |                             | 164.3                                          |

The Ft. Drum solo headroom capacity can be increased from 0 to 60 MW with simple upgrades costing \$164.5 million. A similar increase in headroom capacity for the West Adams POI can be achieved for an additional simple upgrade of the West Adams-Coffeen-Black River line at a cost of \$39.2M in addition to the Fort Drum upgrade costs.

While the total headroom capacity for Lake Ontario wind generation is 1,140 MW. This capacity may be further increased by transmission upgrades. Applying simple upgrades to address the constrained routes and estimating the cost of each simple upgrade shows that an increase of 140 MW can be achieved for an upgrade cost of \$236.6M. The upgrades considered and associated cost estimates are summarized in Table 9.

**Table 9. Simultaneous Headroom Capacity Gained with Simple Transmission Upgrades for Total Lake Ontario Wind Generation**

| Simple Transmission Upgrade     | Simultaneous Headroom Capacity (MW) | Conceptual Cost of Transmission Upgrades (\$m) |
|---------------------------------|-------------------------------------|------------------------------------------------|
| None                            | 1140                                | 0                                              |
| Fraser-Oakdale 345 kV           | 1260                                | 204.8                                          |
| Coddington-Montour Falls 115 kV | 1270                                | 22.9                                           |
| Coddington-Etna 115 kV          | 1280                                | 8.9                                            |
| Total                           |                                     | 236.6                                          |

## 3 Conclusions

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The study team, Pterra Consulting and the Brattle Group, were tasked to conduct a feasibility assessment for potential interconnections of Great Lakes Wind (GLW) generation with the New York Bulk Power System (NYBPS). To perform the assessment, the study team developed power flow models to represent the NYBPS in 2030 with an assumed renewable generation buildout.

To provide a measure of interconnection capacity, the capacity headroom definition and calculation method described in recent New York State Public Service Commission orders were selected. Potential points of interconnection on the existing NYBPS located within 20 miles of the Lake Erie or Lake Ontario shoreline were initially selected for analysis. These were filtered down to a few representative POIs for more detailed analysis.

For Lake Erie GLW, the available POIs showed combined capacity headroom of 270 MW without transmission upgrades. Applying a set of simple transmission upgrades<sup>16</sup> costing some \$68.8m<sup>17</sup> can increase the Lake Erie total headroom capacity by 60 MW to 330 MW.

For Lake Ontario GLW, several POIs in Monroe and Oswego counties showed solo<sup>18</sup> headroom capacity in the range of 850 to 1100 MW without the need for transmission upgrades. At most, there is a total<sup>19</sup> headroom capacity of up to 1140 MW for the Lake Ontario POIs. The total headroom capacity may be increased by 140 MW by implementing simple upgrades costing some \$236.6m. The Jefferson County POIs showed no solo headroom capacity. Simple transmission upgrades costing at least \$164.5 million may open about 50 MW of headroom capacity.

### 3.1 Important Notes About Headroom and Interconnection

Applied to the present analysis, headroom represents the potential capability for GLW to interconnect; however, it also represents the capacity that is available to any other generation resource that may want to interconnect at the same POI. The nature of the NYISO market for new generation is competitive and GLW is expected to compete with other resource development modeling analysis to utilize the available headroom.

Capacity headroom values are not the same as installed capacity or nameplate rating. An additional calculation is needed to convert the optimal transfer values to the nameplate rating of a specific resource technology. Depending on the quality of the wind available on the lake, the ratio of the nameplate to headroom capacity can vary from 1.0 to 2.0.

Other system conditions can impact the capacity headroom, including the continued operation of nuclear units in Upstate New York, variations in the assumed buildout of renewable generation and construction of transmission upgrades by 2030.

Capacity headroom is also subject to constraints from other reliability and operating constraints such as overlapping contingencies, voltage criteria violations, grid stability, and short circuit withstand levels.

In an actual interconnection study, the model used may be different based on system conditions deemed to have been changed by NYISO at that time. Headroom capacity is only one component that prospective interconnections to the NYBPS need to address. Other reliability issues relating to transient voltage, stability, short circuit, deliverability, transfer capability and higher-level contingencies would also need to be considered.

# Appendix A: List of Potential Points of Interconnection to Existing Substations Rated 115 Kilovolts and Higher

The POIs are categorized in terms of straight-line distance from the shoreline as follows:

- Level 1 POIs—those which are located within 5 miles of the shoreline.
- Level 2 POIs—those which are located within 5–15 miles of the shoreline.
- Level 3 POIs—those which are located within 15–25 miles of the shoreline.

**Table A-1. Potential Points of Interconnection**

| Substation                             | Voltage | Area    | Zone     | POI Category | Approximate Distance from the Shoreline (mi) |
|----------------------------------------|---------|---------|----------|--------------|----------------------------------------------|
| Somerset                               | 345     | West    | NYSEG WE | Level 1      | 0.54                                         |
| Stole Road                             | 345     | West    | NYSEG WE | Level 2      | 14.95                                        |
| Gardenville                            | 230     | West    | NYSEG WE | Level 2      | 5.77                                         |
| Robinson Road                          | 230     | West    | NYSEG WE | Level 2      | 14.91                                        |
| Stole Road                             | 230     | West    | NYSEG WE | Level 2      | 14.95                                        |
| Big Tree                               | 115     | West    | NYSEG WE | Level 1      | 4.01                                         |
| Erie                                   | 115     | West    | NYSEG WE | Level 2      | 12.14                                        |
| Gardenville                            | 115     | West    | NYSEG WE | Level 2      | 5.23                                         |
| Hinman                                 | 115     | West    | NYSEG WE | Level 2      | 12.21                                        |
| Robinson Road                          | 115     | West    | NYSEG WE | Level 2      | 14.91                                        |
| Roll Road                              | 115     | West    | NYSEG WE | Level 3      | 24.01                                        |
| Stole Road                             | 115     | West    | NYSEG WE | Level 2      | 14.95                                        |
| Macedon                                | 115     | Central | NYSEG CE | Level 2      | 14.30                                        |
| Sleight Road                           | 115     | Central | NYSEG CE | Level 2      | 14.55                                        |
| Silver Creek                           | 115     | West    | NYSEG WE | Level 1      | 0.12                                         |
| Davis Road                             | 115     | West    | NYSEG WE | Level 2      | 10.40                                        |
| Langner Road                           | 115     | West    | NYSEG WE | Level 1      | 3.98                                         |
| Lockport Energy Associates Units 1 & 2 | 115     | West    | NYSEG WE | Level 2      | 11.75                                        |
| Lockport Energy Associates Units 3 & 4 | 115     | West    | NYSEG WE | Level 2      | 11.75                                        |
| Dysinger                               | 345     | West    | NGRD WES | Level 3      | 18.00                                        |
| Dunkirk                                | 230     | West    | NGRD WES | Level 1      | 0.00                                         |
| South Ripley                           | 230     | West    | NGRD WES | Level 2      | 5.02                                         |

**Table A-1 continued**

| <b>Substation</b>   | <b>Voltage</b> | <b>Area</b> | <b>Zone</b> | <b>POI Category</b> | <b>Approximate Distance from the Shoreline (mi)</b> |
|---------------------|----------------|-------------|-------------|---------------------|-----------------------------------------------------|
| Ashville            | 115            | West        | NGRD WES    | Level 3             | 19.70                                               |
| Baker Street        | 115            | West        | NGRD WES    | Level 3             | 21.77                                               |
| Falconer            | 115            | West        | NGRD WES    | Level 3             | 24.51                                               |
| Hartfield           | 115            | West        | NGRD WES    | Level 2             | 8.27                                                |
| Elm Street          | 230            | West        | NGRD WES    | Level 1             | 2.92                                                |
| Lockport            | 115            | West        | NGRD WES    | Level 2             | 13.28                                               |
| Mountain            | 115            | West        | NGRD WES    | Level 2             | 8.24                                                |
| Swann Road          | 115            | West        | NGRD WES    | Level 2             | 5.45                                                |
| Coble Hill Line 151 | 115            | West        | NGRD WES    | Level 2             | 12.87                                               |
| Coble Hill Line 152 | 115            | West        | NGRD WES    | Level 2             | 12.87                                               |
| Shelby              | 115            | Genesee     | NGRD GNS    | Level 2             | 11.52                                               |
| Brockport           | 115            | Genesee     | NGRD GNS    | Level 2             | 10.55                                               |
| Mortimer            | 115            | Genesee     | NGRD GNS    | Level 2             | 10.55                                               |
| Oakfield Tap        | 115            | Genesee     | NGRD GNS    | Level 3             | 21.68                                               |
| Telegraph Road      | 115            | Genesee     | NGRD GNS    | Level 2             | 12.38                                               |
| Clay                | 345            | Central     | NGRD CEN    | Level 3             | 24.05                                               |
| Oswego              | 345            | Central     | NGRD CEN    | Level 1             | 0.00                                                |
| Scriba              | 345            | Central     | NGRD CEN    | Level 1             | 0.71                                                |
| Volney              | 345            | Central     | NGRD CEN    | Level 2             | 9.19                                                |
| Independence        | 345            | Central     | NGRD CEN    | Level 1             | 0.34                                                |
| Alcan               | 115            | Central     | NGRD CEN    | Level 1             | 0.74                                                |
| Bristol Hill        | 115            | Central     | NGRD CEN    | Level 2             | 13.15                                               |
| Clay                | 115            | Central     | NGRD CEN    | Level 3             | 24.05                                               |
| Curtis Street       | 115            | Central     | NGRD CEN    | Level 2             | 12.96                                               |
| Gilbert Mills       | 115            | Central     | NGRD CEN    | Level 2             | 14.61                                               |
| Hammerhill          | 115            | Central     | NGRD CEN    | Level 1             | 0.00                                                |
| Wine Creek          | 115            | Central     | NGRD CEN    | Level 1             | 0.56                                                |
| Hogansburg 1        | 115            | Central     | NGRD CEN    | Level 2             | 12.70                                               |
| Hogansburg 2        | 115            | Central     | NGRD CEN    | Level 2             | 12.70                                               |
| Lighthouse Hill     | 115            | Central     | NGRD CEN    | Level 2             | 13.80                                               |
| Mallory             | 115            | Central     | NGRD CEN    | Level 3             | 17.50                                               |
| Oswego Unit 3&4     | 115            | Central     | NGRD CEN    | Level 1             | 0.00                                                |
| Paloma              | 115            | Central     | NGRD CEN    | Level 1             | 1.98                                                |
| South Oswego        | 115            | Central     | NGRD CEN    | Level 1             | 1.80                                                |
| Scriba              | 115            | Central     | NGRD CEN    | Level 1             | 0.71                                                |

**Table A-1 continued**

| <b>Substation</b>    | <b>Voltage</b> | <b>Area</b> | <b>Zone</b> | <b>POI Category</b> | <b>Approximate Distance from the Shoreline (mi)</b> |
|----------------------|----------------|-------------|-------------|---------------------|-----------------------------------------------------|
| Sorrell Hill         | 115            | Central     | NGRD CEN    | Level 3             | 23.55                                               |
| Black River          | 115            | Mohawk      | NGRD MVN    | Level 3             | 15.57                                               |
| Coffeen Street       | 115            | Mohawk      | NGRD MVN    | Level 2             | 12.96                                               |
| East Watertown       | 115            | Mohawk      | NGRD MVN    | Level 2             | 14.19                                               |
| Fort Drum 2          | 115            | Mohawk      | NGRD MVN    | Level 3             | 22.13                                               |
| Fort Drum 2          | 115            | Mohawk      | NGRD MVN    | Level 3             | 22.13                                               |
| Thousand Islands     | 115            | Mohawk      | NGRD MVN    | Level 1             | 0.90                                                |
| West Adams           | 115            | Mohawk      | NGRD MVN    | Level 2             | 5.99                                                |
| Lyme Tap             | 115            | Mohawk      | NGRD MVN    | Level 2             | 9.12                                                |
| Lyme                 | 115            | Mohawk      | NGRD MVN    | Level 1             | 3.30                                                |
| Spenceport           | 115            | Genesee     | RG&E        | Level 2             | 10.03                                               |
| Westfield            | 115            | West        | NGRD WES    | Level 1             | 1.03                                                |
| Rochester Station 80 | 345            | Genesee     | RG&E        | Level 2             | 13.97                                               |
| Pannell              | 345            | Genesee     | RG&E        | Level 3             | 16.02                                               |
| Clyde/Station 199    | 115            | Central     | RG&E        | Level 2             | 14.43                                               |
| Station 216          | 115            | Genesee     | RG&E        | Level 1             | 2.83                                                |
| Station 82 Bus 1     | 115            | Genesee     | RG&E        | Level 2             | 10.55                                               |
| Station 418          | 115            | Genesee     | RG&E        | Level 2             | 12.71                                               |
| Ginna                | 115            | Genesee     | RG&E        | Level 1             | 0.61                                                |
| Pannell              | 115            | Genesee     | RG&E        | Level 3             | 16.02                                               |
| Quaker               | 115            | Genesee     | RG&E        | Level 2             | 13.73                                               |
| Station 204          | 115            | Genesee     | RG&E        | Level 1             | 3.51                                                |
| Station 42           | 115            | Genesee     | RG&E        | Level 2             | 6.25                                                |
| Station 82 Bus 2     | 115            | Genesee     | RG&E        | Level 2             | 10.55                                               |
| Station 48           | 115            | Genesee     | RG&E        | Level 1             | 4.34                                                |
| Station 7 Bus 2      | 115            | Genesee     | RG&E        | Level 1             | 0.50                                                |
| Station 424          | 115            | Genesee     | RG&E        | Level 1             | 2.77                                                |
| New Rochester        | 345            | Genesee     | RG&E        | Level 3             | 18.78                                               |
| New Rochester        | 115            | Genesee     | RG&E        | Level 3             | 18.78                                               |

## Appendix B: List of Renewable Energy Projects from the June 2021 NYISO Interconnection Represented in the Modified 2030 Power Flow Model

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### B-1 Lake Erie Projects

| Queue Pos. | Project Name                     | SP (MW) | WP (MW) | Type/<br>Fuel | County     | Interconnection Point                    |
|------------|----------------------------------|---------|---------|---------------|------------|------------------------------------------|
| 0505       | Ball Hill Wind                   | 100     | 100     | W             | Chautauqua | Dunkirk - Gardenville 230kV              |
| 0759       | KCE NY 6                         | 20      | 20      | ES            | Erie       | Gardenville - Bethlehem Steel Wind 115kV |
| 0783       | South Ripley Solar               | 270     | 270     | CR            | Chautauqua | South Ripley 230kV                       |
| 0787       | Levy Grid, LLC                   | 150     | 150     | ES            | Erie       | Gardenville 115kV                        |
| 0804       | KCE NY 10                        | 20      | 20      | ES            | Erie       | Erie 34.5kV                              |
| 0858       | Genesee Road Solar Energy Center | 350     | 350     | S             | Erie       | Stolle Rd - Five Mile Rd 345kV           |
| 0878       | Pirates Island                   | 100     | 100     | ES            | Erie       | Huntley - Gardenville 115kV              |
| 0945       | Niagara Grid I                   | 20      | 20      | ES            | Erie       | Huntley - Praxair 115kV                  |
| 0951       | Cayuga Grid, LLC                 | 100     | 100     | ES            | Erie       | Gardenville 115kV                        |
| 1043       | SL Portland Solar                | 19.8    | 19.8    | S             | Chautauqua | Dunkirk - Falconer 115kV                 |
| 1098       | Kingbird Solar                   | 20      | 20      | S             | Chautauqua | Dunkirk - Silver Creek 115 kV            |
| 1151       | York Run Solar                   | 90      | 90      | S             | Chautauqua | Falcon 115 kV                            |

\* The column labeled 'SP' refers to the maximum summer megawatt electrical output. The column labeled 'WP' refers to the maximum winter megawatt electrical output.

\*\* Type / Fuel. Key: W=Wind, S=Solar, ES=Energy Storage, CR+PV+Storage.

## B-2 Lake Ontario Projects

| Queue Pos. | Project Name                   | SP (MW) | WP (MW) | Type/Fuel | County           | Interconnection Point             |
|------------|--------------------------------|---------|---------|-----------|------------------|-----------------------------------|
| 0571       | Heritage Wind                  | 200.1   | 200.1   | W         | Genesee          | Lockport - Mortimer 115kV         |
| 0574       | Mad River Wind                 | 450     | 450     | W         | Jefferson-Oswego | Volney - Marcy 345kV              |
| 0584       | Dog Corners Solar              | 20      | 20      | S         | Cayuga           | Aurora 34.5kV                     |
| 0590       | Scipio Solar                   | 18      | 18      | S         | Cayuga           | Scipio 34.5kV                     |
| 0704       | Bear Ridge Solar               | 100     | 100     | S         | Niagara          | Mountain- Lockport 115kV          |
| 0709       | Alder Creek Solar              | 165     | 165     | S         | Oneida           | Chases Lake - Porter 230kV        |
| 0721       | Excelsior Energy Center        | 280     | 280     | S         | Genesee          | Dysinger - New Rockester 345 kV   |
| 0774       | Tracy Solar Energy Centre      | 119     | 119     | S         | Jefferson        | Thousand Island - Lyme 115kV      |
| 0811       | Cider Solar                    | 500     | 500     | S         | Genesee          | Dysinger - New Rochester 345kV    |
| 0843       | NY37 Solar                     | 20      | 20      | S         | Jefferson        | Coffeen St - West Adams 115kV     |
| 0852       | Niagara Dolomite Solar         | 180     | 180     | S         | Niagara          | Robinson Rd - Stolle Rd 230kV     |
| 0859       | Ridge View Solar Energy Center | 350     | 350     | S         | Niagara          | Kintigh - Dysinger 345kV          |
| 0864       | NY38 Solar                     | 120     | 120     | S         | Jefferson        | Coffeen St - East Watertown 115kV |
| 0871       | Verona Solar Energy Center I   | 250     | 250     | S         | Oneida           | Clay - Edic 345kV                 |
| 0873       | Verona Solar Energy Center II  | 250     | 250     | S         | Oneida           | Clay - Edic 345kV                 |
| 0879       | Holley Road Solar              | 19.9    | 19.9    | S         | Orleans          | Lockport - Mortimer 115kV         |
| 0882       | Riverside Solar                | 100     | 100     | S         | Jefferson        | Lyme 115kV                        |
| 0883       | Garnet Energy Center           | 200     | 200     | S         | Cayuga           | Pannell - Clay 345kV              |
| 0913       | SunEast Manchester Solar LLC   | 20      | 20      | S         | Wayne            | Hooks Rd - Elbridge 115kV         |
| 0935       | SunEast Oriskany Solar LLC     | 20      | 20      | S         | Oneida           | Brothertown-Oriskany Falls 46kV   |
| 0950       | Orleans Solar                  | 200     | 200     | S         | Orleans          | Lockport - Mortimer 115kV         |
| 0993       | Empire Energy Storage          | 10      | 10      | ES        | Monroe           | Station 55 - Station 73 34.5kV    |
| 0995       | Alabama Solar Park LLC         | 130     | 130     | S         | Genesee          | Lockport - Batavia 115kV          |
| 1000       | SunEast Flat Stone Solar LLC   | 20      | 20      | S         | Oneida           | Oneida - Rome 115kV               |

**Table B-2 continued**

| <b>Queue Pos.</b> | <b>Project Name</b>       | <b>SP (MW)</b> | <b>WP (MW)</b> | <b>Type/ Fuel</b> | <b>County</b> | <b>Interconnection Point</b>         |
|-------------------|---------------------------|----------------|----------------|-------------------|---------------|--------------------------------------|
| 1051              | Transit Solar Project     | 20             | 20             | S                 | Genesee       | Batavia - Golah 115kV                |
| 1059              | Jaton                     | 16.2           | 16.2           | S                 | Oswego        | South Oswego - Clay 115 kV           |
| 1062              | Tubolino 2                | 19.8           | 19.8           | S                 | Jefferson     | West Adams - Coffeen St 115 kV       |
| 1063              | Morrow Farms LLC          | 19.8           | 19.8           | S                 | Jefferson     | Thousand Island - Coffeen St 115 kV  |
| 1064              | K. High                   | 19.8           | 19.8           | S                 | Wayne         | Station 218 - Station 181 34.5kV     |
| 1077              | Rutland Center Solar      | 110            | 110            | S                 | Jefferson     | Middle Rd 115kV                      |
| 1079              | Somerset Solar            | 207            | 207            | S                 | Niagara       | Kintigh 345 kV                       |
| 1088              | Harvest Hills Solar       | 200            | 200            | S                 | Cayuga        | Wright Avenue - Cayuga 115kV         |
| 1090              | Westmorland Solar         | 20             | 20             | S                 | Oneida        | Yahundasis - Clinton 46kV            |
| 1103              | Thousand Island Solar     | 110            | 110            | S                 | Jefferson     | Coffeen St - Thousand Island 115KV   |
| 1104              | Brockport BESS            | 20             | 20             | ES                | Monroe        | Brockport - Albion 34.5kV            |
| 1109              | Worth Wind                | 92             | 92             | W                 | Jefferson     | Lighthouse Hill - E. Watertown 115kV |
| 1134              | Tracy Storage             | 5              | 5              | ES                | Jefferson     | Thousand Island - Coffeen St 115 kV  |
| 1136              | Honey Ridge Solar         | 140.6          | 140.6          | CR                | Jefferson     | Black River 115kV                    |
| 1148              | Agricola Wind Project     | 97             | 97             | W                 | Cayuga        | Milliken - Wright Ave 115 kV         |
| 1161              | Garnett Battery Storage   | 20             | 20             | ES                | Cayuga        | Pannel - Clay 345 KV                 |
| 1162              | Ontario Valley Solar      | 312.9          | 312.9          | CR                | Jefferson     | Lyme - Thousand Island 115 kV        |
| 1169              | Excelsior Battery Storage | 20             | 20             | ES                | Genesee       | Dysinger - New Rochester 345kV       |
| 1178              | NY115 - Newport Solar     | 130            | 130            | S                 | Oneida        | Porter - Deerfield 115kV             |
| 1191              | Gunns Corners Solar       | 100            | 100            | CR                | Jefferson     | Lyme - Thousand Island 115 kV        |

Type / Fuel. Key: W=Wind, S=Solar, ES=Energy Storage, CR+PV+Storage.

# Endnotes

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- <sup>1</sup> Simple upgrades assume that building a new line or transformer parallel to and of the same voltage level and rating as the constrained facility is sufficient to relieve the constraint. In practice, solutions to transmission constraints may start from this form of simple upgrade to other options such as reconductoring the line, adding a new line on a different right-of-way and/or connecting to different substations, uprating the voltage, rebuilding the line and non-wire and new technology solutions.
- <sup>2</sup> Applying a conceptual cost per mile of the simple upgrade.
- <sup>3</sup> Solo headroom measures the MW capacity that can be supported by the grid at each POI on the assumption that there are no other new interconnections being added, i.e., the power flow model being held static except for the interconnection of the GLW at a POI.
- <sup>4</sup> Total headroom is the MW capacity for the combination of all POIs accessible from either Lake Erie or Lake Ontario.
- <sup>5</sup> “Initial Report on the New York Power Grid Study,” NY Department of Public Service, NYSERDA, the Brattle Group and Pterra Consulting, January 19, 2021.
- <sup>6</sup> “2019 CARIS Report,” NYISO, July 2020.
- <sup>7</sup> Based on the definition in NYS PSC Case 20-E-00197, “Staff Straw Proposal for Conducting Headroom Assessments,” filed March 16, 2021 (the “Straw Proposal”).
- <sup>8</sup> “70x30” is shorthand for the requirement of New York State’s Climate Leadership and Community Protection Act (CLCPA) for a minimum of 70% of New York’s end-use electrical energy requirements to be generated by renewable energy systems in 2030.
- <sup>9</sup> The Zero Emissions Study is included as appendix E to the Power Grid Study.
- <sup>10</sup> Power Grid Study, p. E-24.
- <sup>11</sup> NYSERDA’s Tier 4 solicitation is part of New York State’s Clean Energy Standard and was intended to increase the penetration of renewable energy into New York City. Two projects were selected for contract awards. These are the Clean Path NY (CPNY) and Champlain Hudson Power Express (CHPE) Projects.
- <sup>12</sup> This used a function of the TARA software (product of PowerGEM) known as SCR D (security-constrained redispatch). The function adjusts generation dispatch to eliminate normal (n-0) and contingency (n-1) overloads. SCR D uses a cost function that applies the same cost per MW for all generators, regardless of fuel type, to obtain a secure dispatch.
- <sup>13</sup> An earlier analysis considered a larger number of potential POIs in each county, but two POIs for each county with the highest headroom were selected for the purposes of the further analysis presented herein.
- <sup>14</sup> Simple upgrades assume that building a new line or transformer parallel to and of the same voltage level and rating as the constrained facility is sufficient to relieve the constraint. In practice, solutions to transmission constraints may start from this form of simple upgrade to other options such as reconductoring the line, adding a new line on a different right-of-way and/or connecting to different substations, uprating the voltage, rebuilding the line and non-wire and new technology solutions.
- <sup>15</sup> The headroom capacity is based on the modified 2030 summer peak power flow model which includes representation of renewable energy projects proposed for interconnection to the NYBPS as of the June 2021 NYISO interconnection queue. The list of these renewable energy projects is shown in appendix B.
- <sup>16</sup> Simple upgrades assume that building a new line or transformer parallel to and of the same voltage level and rating as the constrained facility is sufficient to relieve the constraint. In practice, solutions to transmission constraints may start from this form of simple upgrade to other options such as reconductoring the line, adding a new line on a different right-of-way and/or connecting to different substations, uprating the voltage, rebuilding the line and non-wire and new technology solutions.
- <sup>17</sup> Applying a conceptual cost per mile of the simple upgrade.
- <sup>18</sup> Solo headroom measures the MW capacity that can be supported by the grid at each POI on the assumption that there are no other new interconnections being added, i.e., the power flow model being held static except for the interconnection of the GLW at a POI.
- <sup>19</sup> Total headroom is the MW capacity for the combination of all POIs accessible from either Lake Erie or Lake Ontario.



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**New York State  
Energy Research and  
Development Authority**

17 Columbia Circle  
Albany, NY 12203-6399

**toll free:** 866-NYSERDA  
**local:** 518-862-1090  
**fax:** 518-862-1091

[info@nyserdera.ny.gov](mailto:info@nyserdera.ny.gov)  
[nyserdera.ny.gov](http://nyserdera.ny.gov)



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